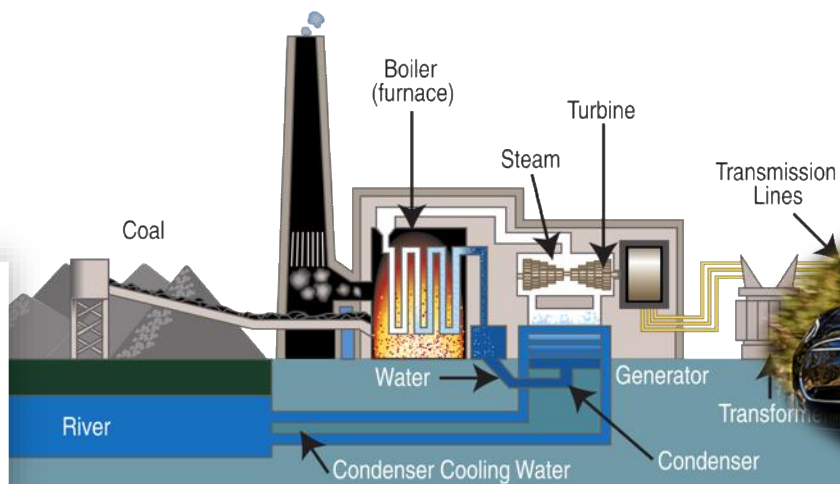
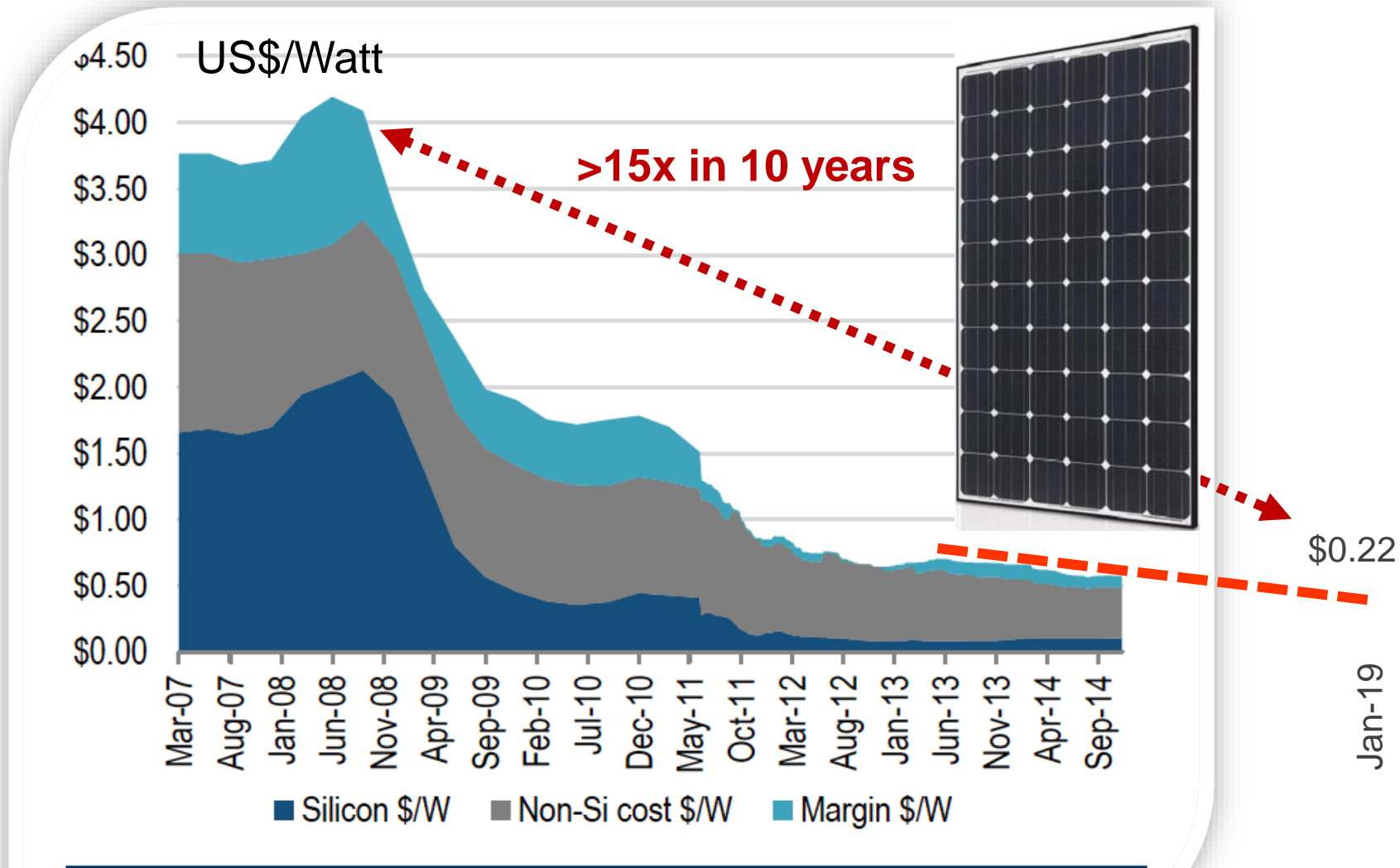


"Can Photovoltaics Provide a Technical Fix to Controlling CO₂ Emissions?"

Martin A. Green, UNSW Sydney

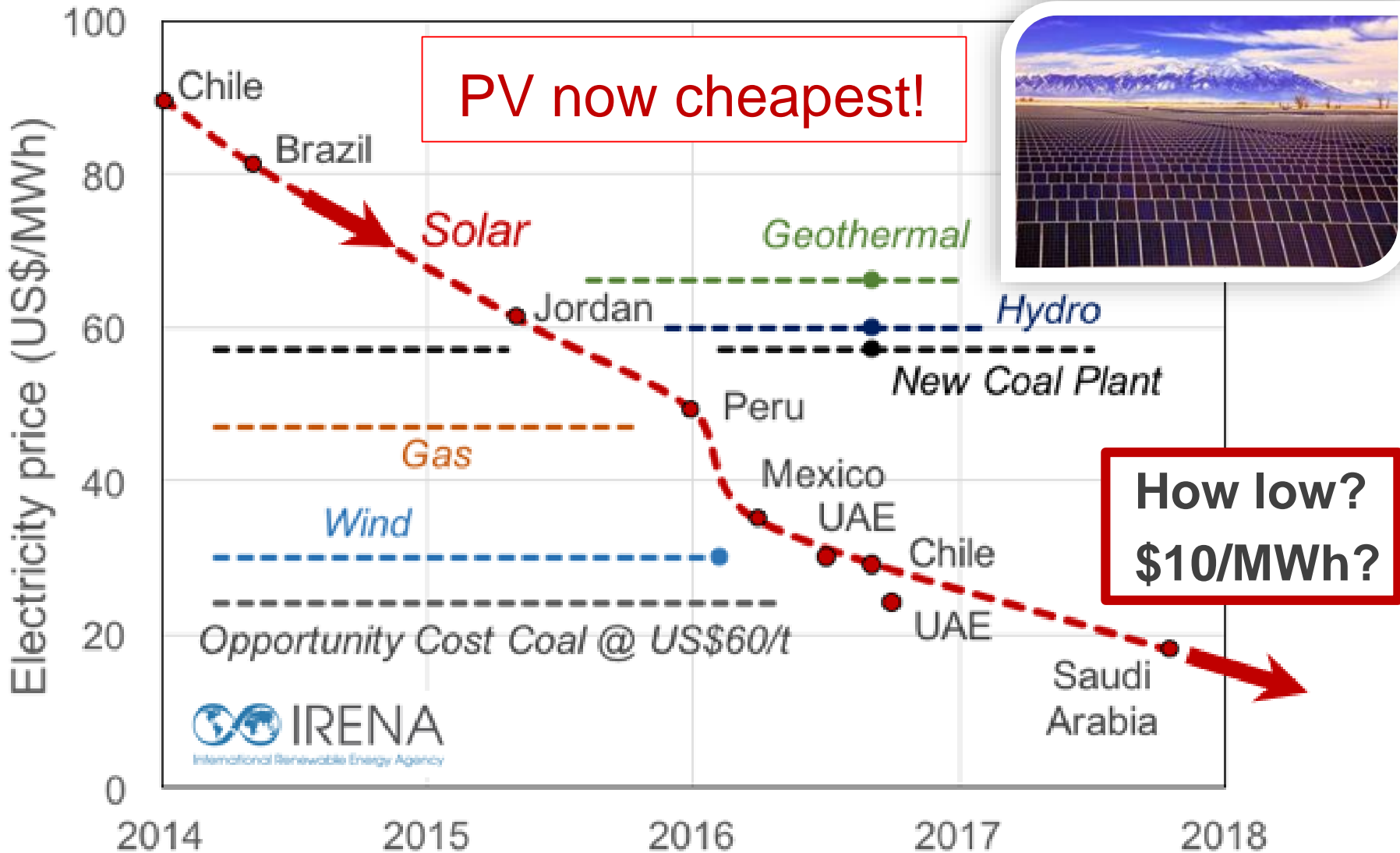


Recent cost reductions



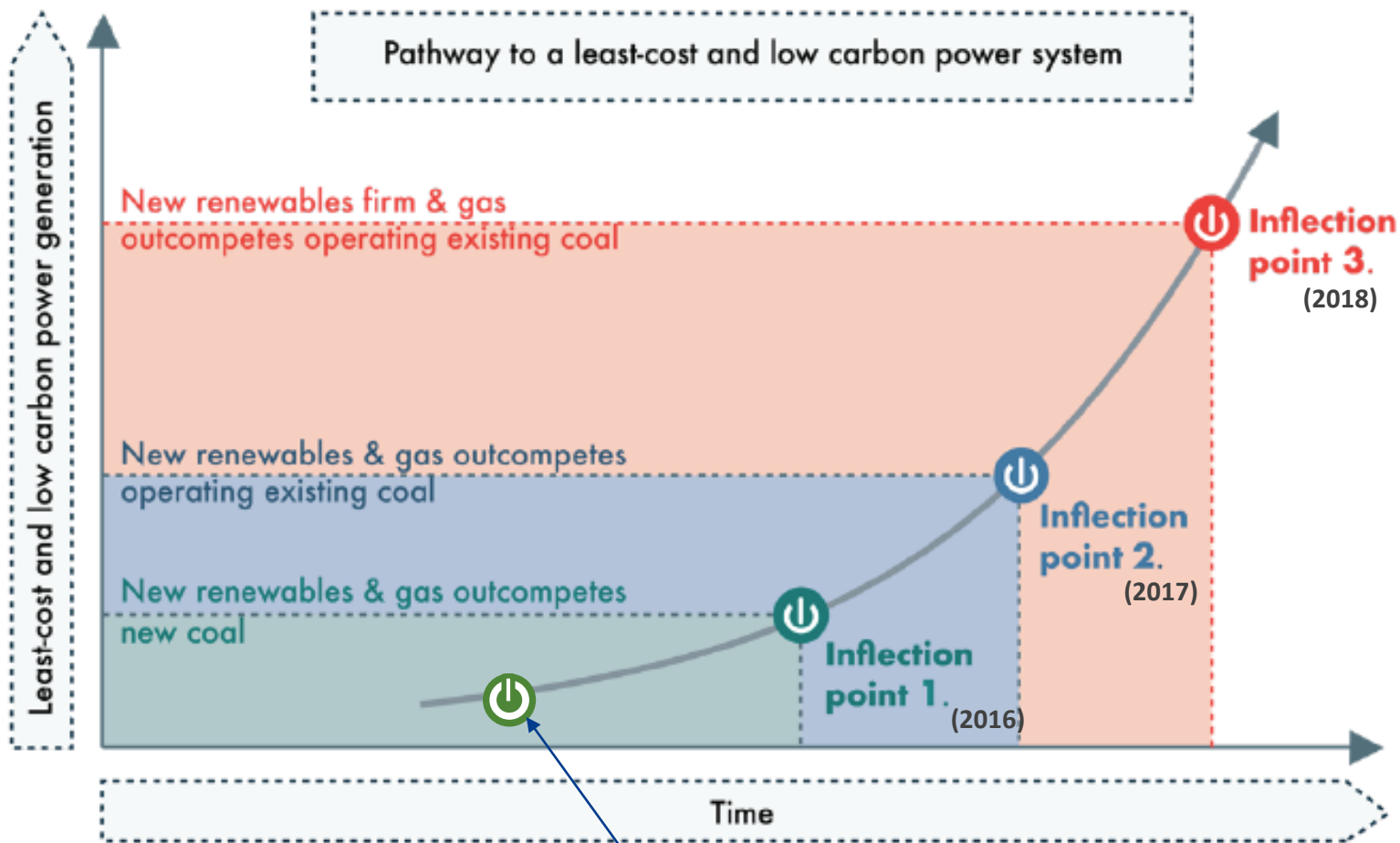
Source: EnergyTrend, Company data, Credit Suisse estimates.

Low Bids: International Electricity Auctions





Economic inflection points to a least-cost and low carbon power generation system



Solar cheaper than retail electricity prices (2014)

Source: Carbon Tracker analysis



888MW, \$40-50/MWh

600MW, 15 GWh

Snowy Hydro smashes price benchmarks for “fair dinkum” wind and solar

Giles Parkinson 2 November 2018  43 Comments

Share    

Snowy says cost of “firm” wind and solar significantly below current base-load prices

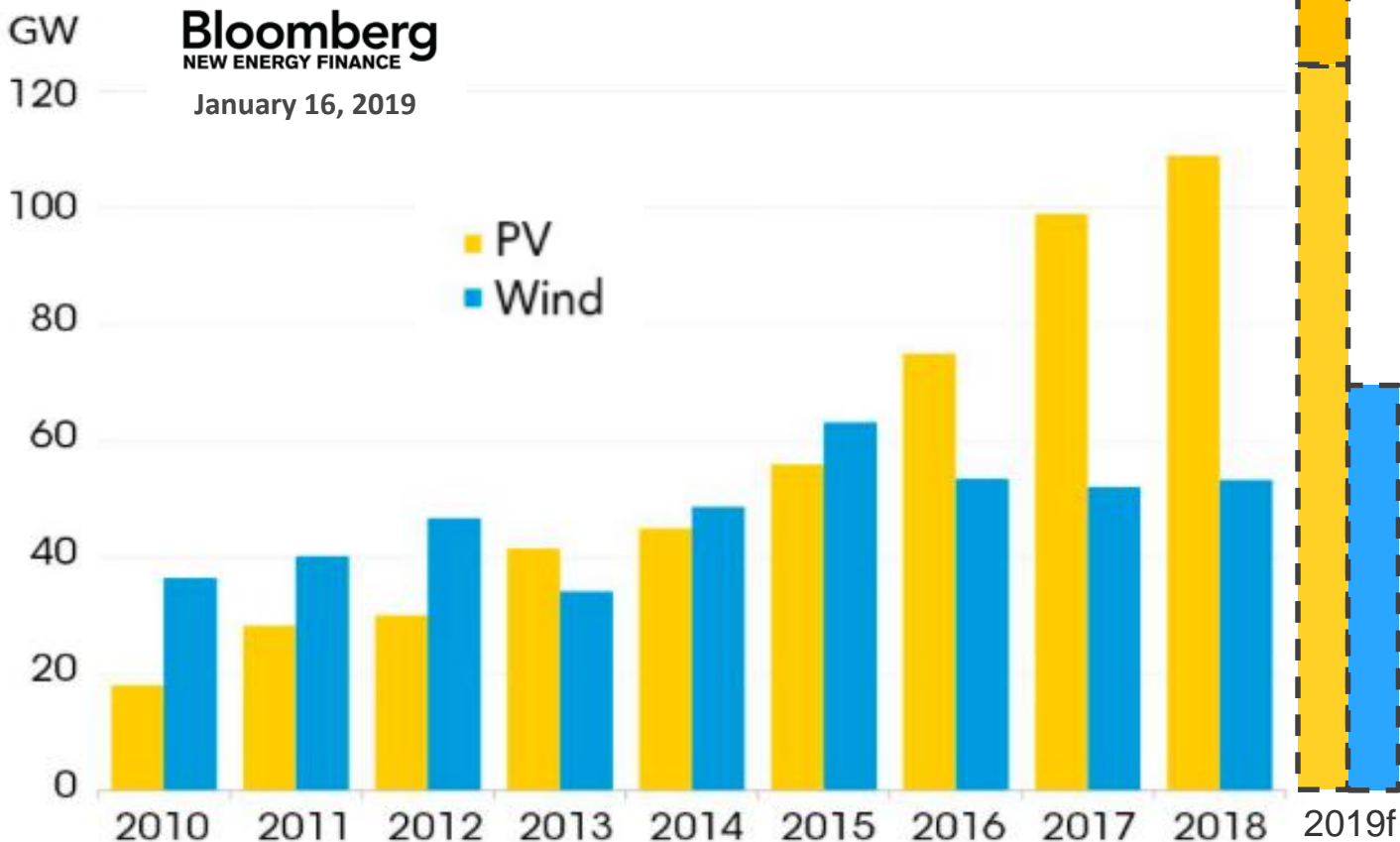
Giles Parkinson 23 October 2018  32 Comments

Share    

“The renewable energy we have contracted will enable Snowy Hydro to offer very competitive, firm wholesale prices (ie. the cost of the raw renewable energy plus the cost of ‘firming’) – for below \$70/MWh for a flat load, for up to 15 years.”

PV market growing (> 0.1 TW in 2018)

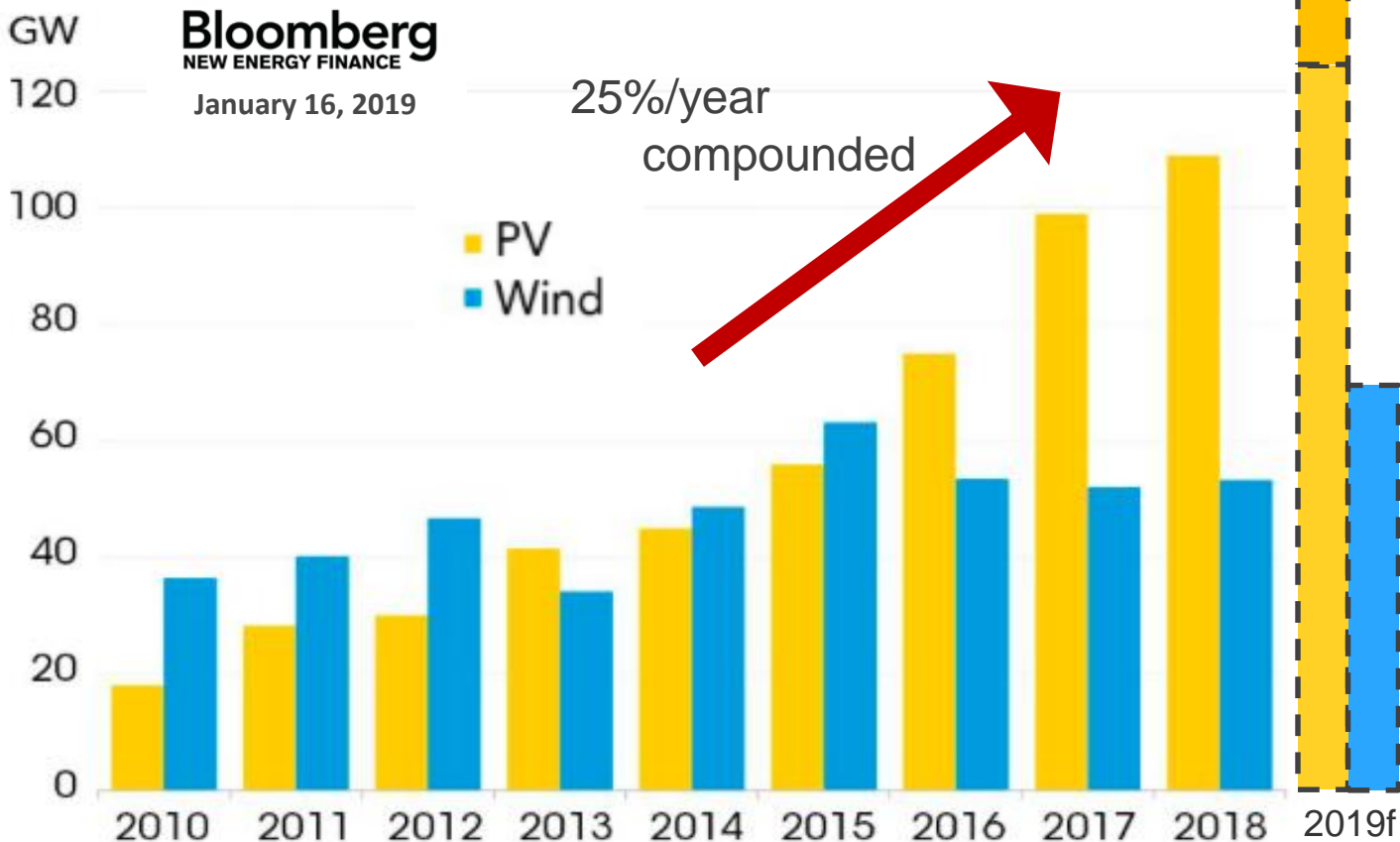
New wind and solar PV capacity added worldwide



Source: BloombergNEF. Note that the capacity added figures in this chart are preliminary estimates.

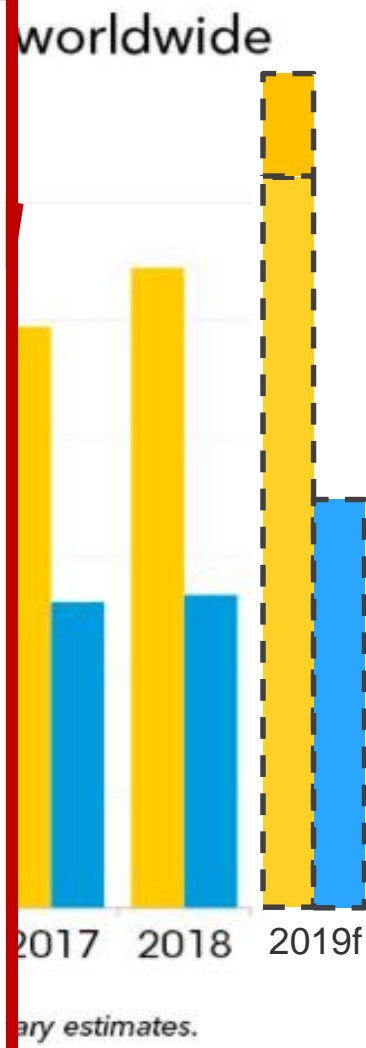
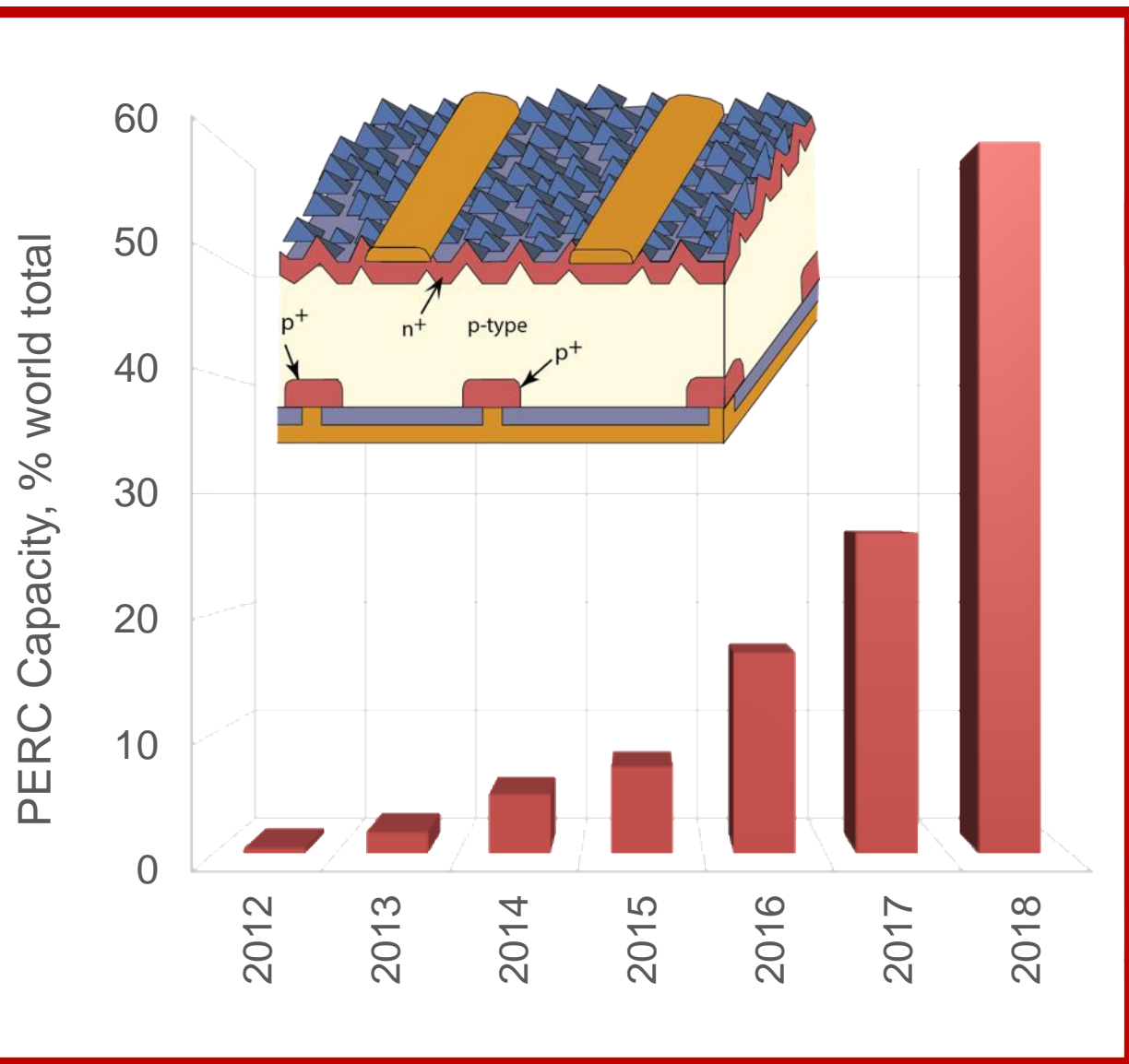
PV market growing (> 0.1 TW in 2018)

New wind and solar PV capacity added worldwide

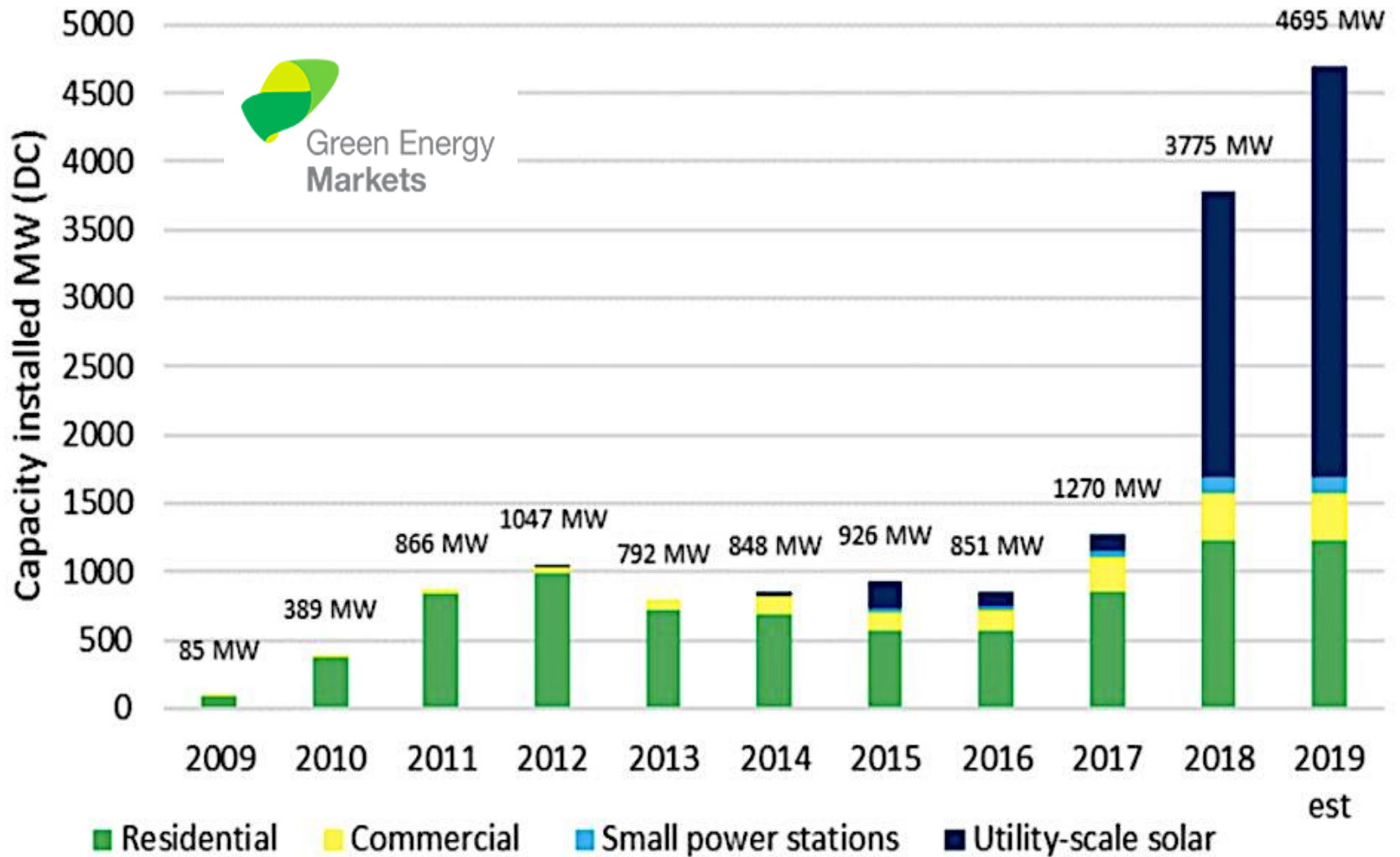


Source: BloombergNEF. Note that the capacity added figures in this chart are preliminary estimates.

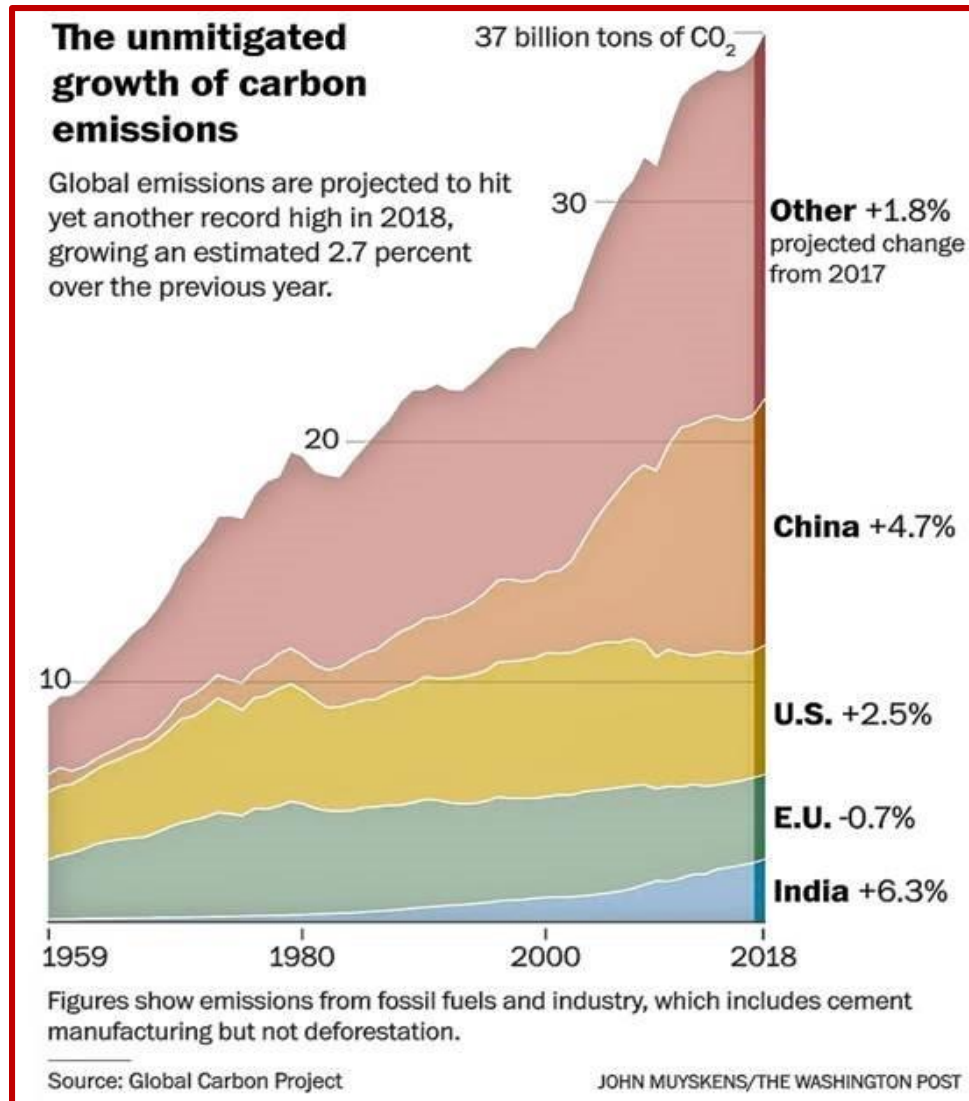
PV market growing (> 0.1 TW in 2018)



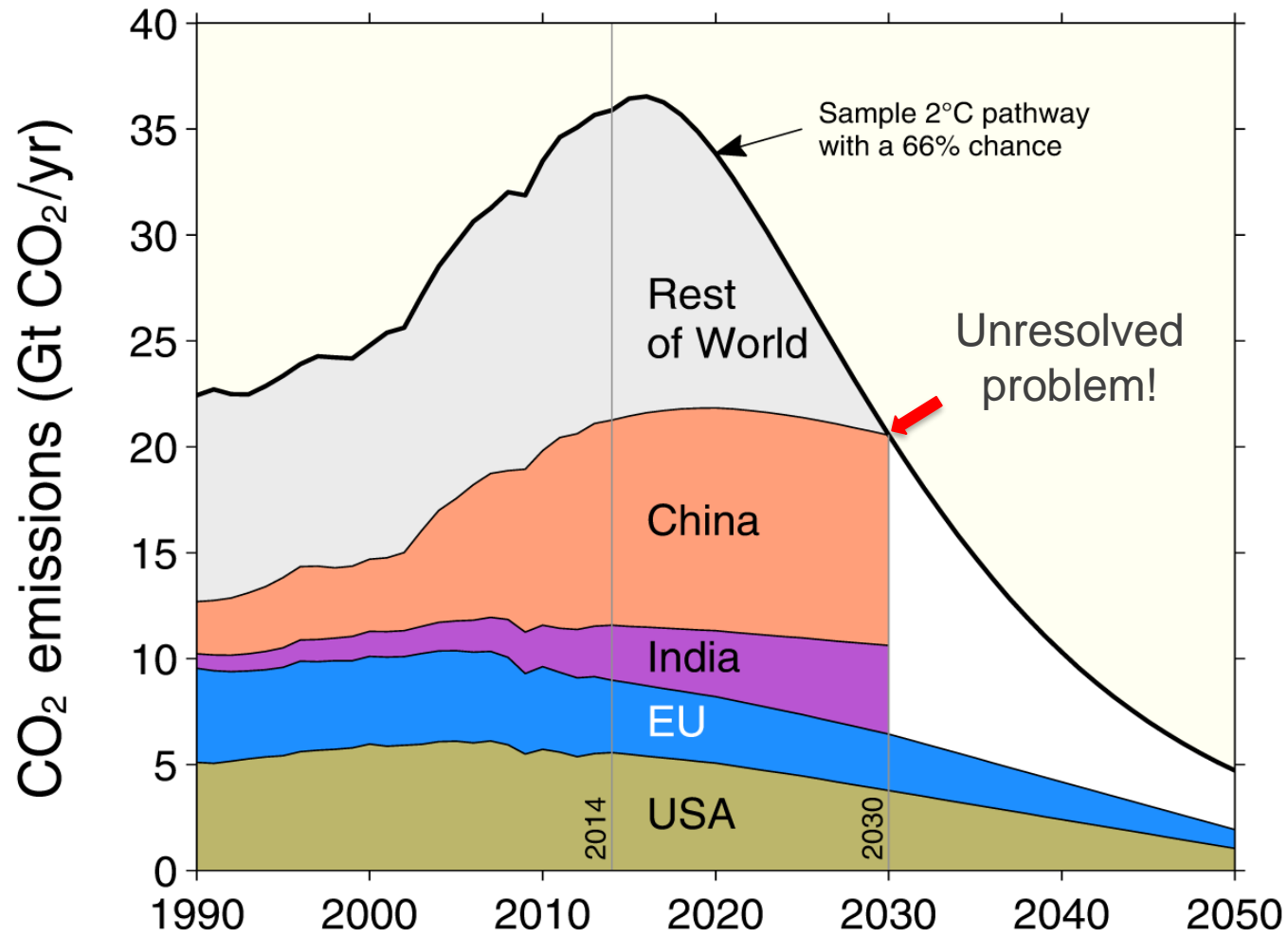
Solar PV capacity installed in Australia (MW DC)



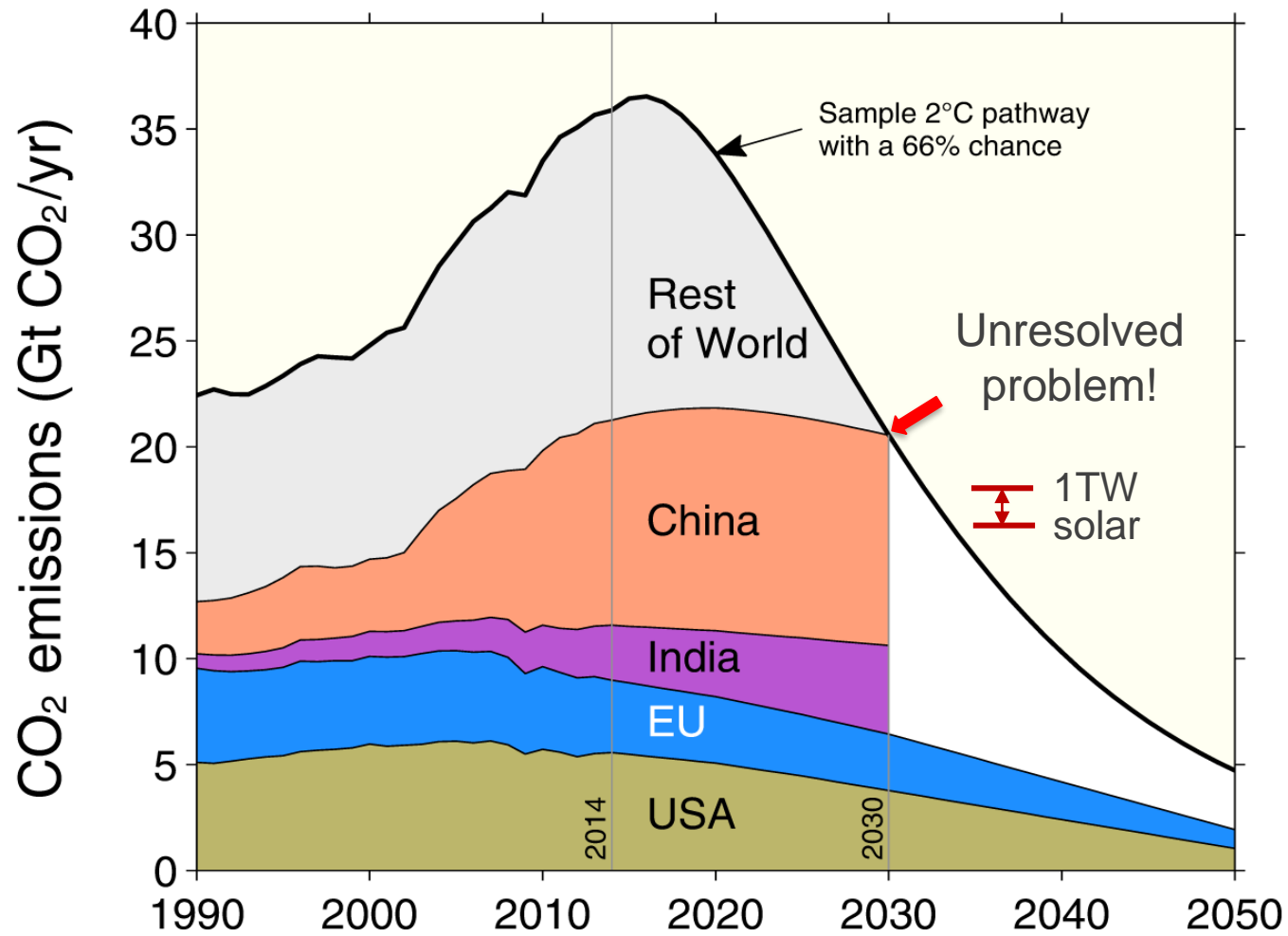
Global CO2 emissions



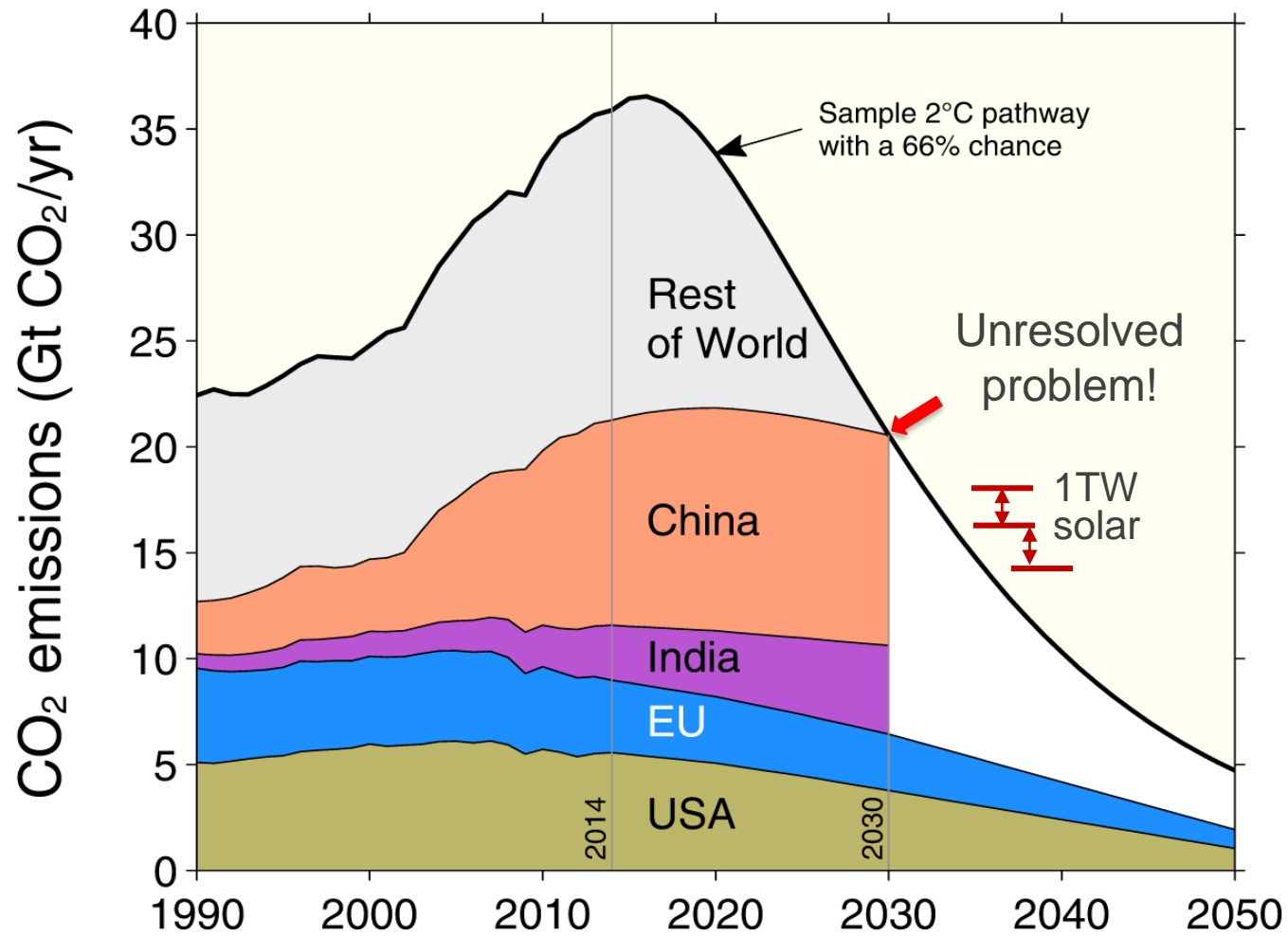
2°C trajectory



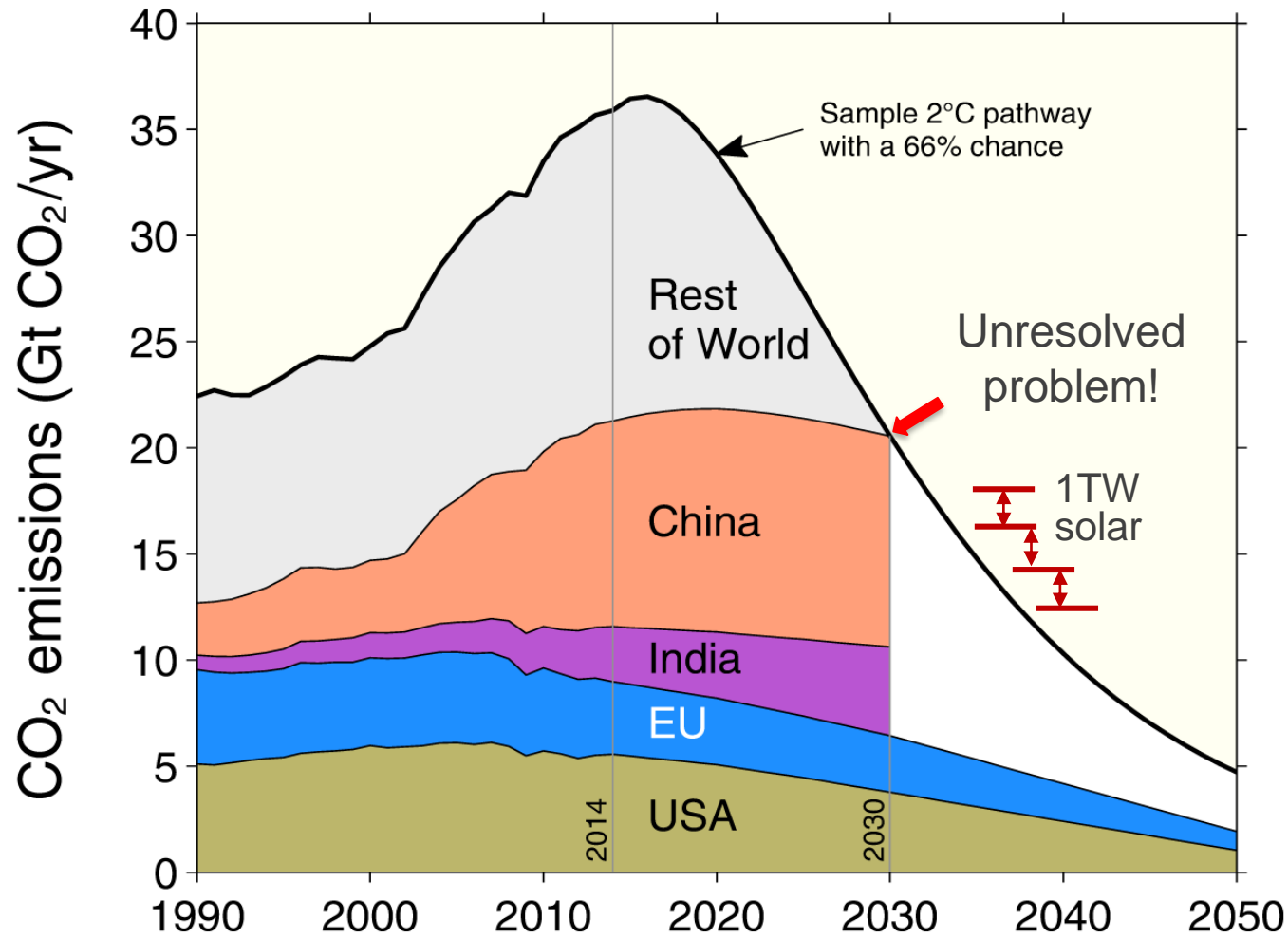
2°C trajectory



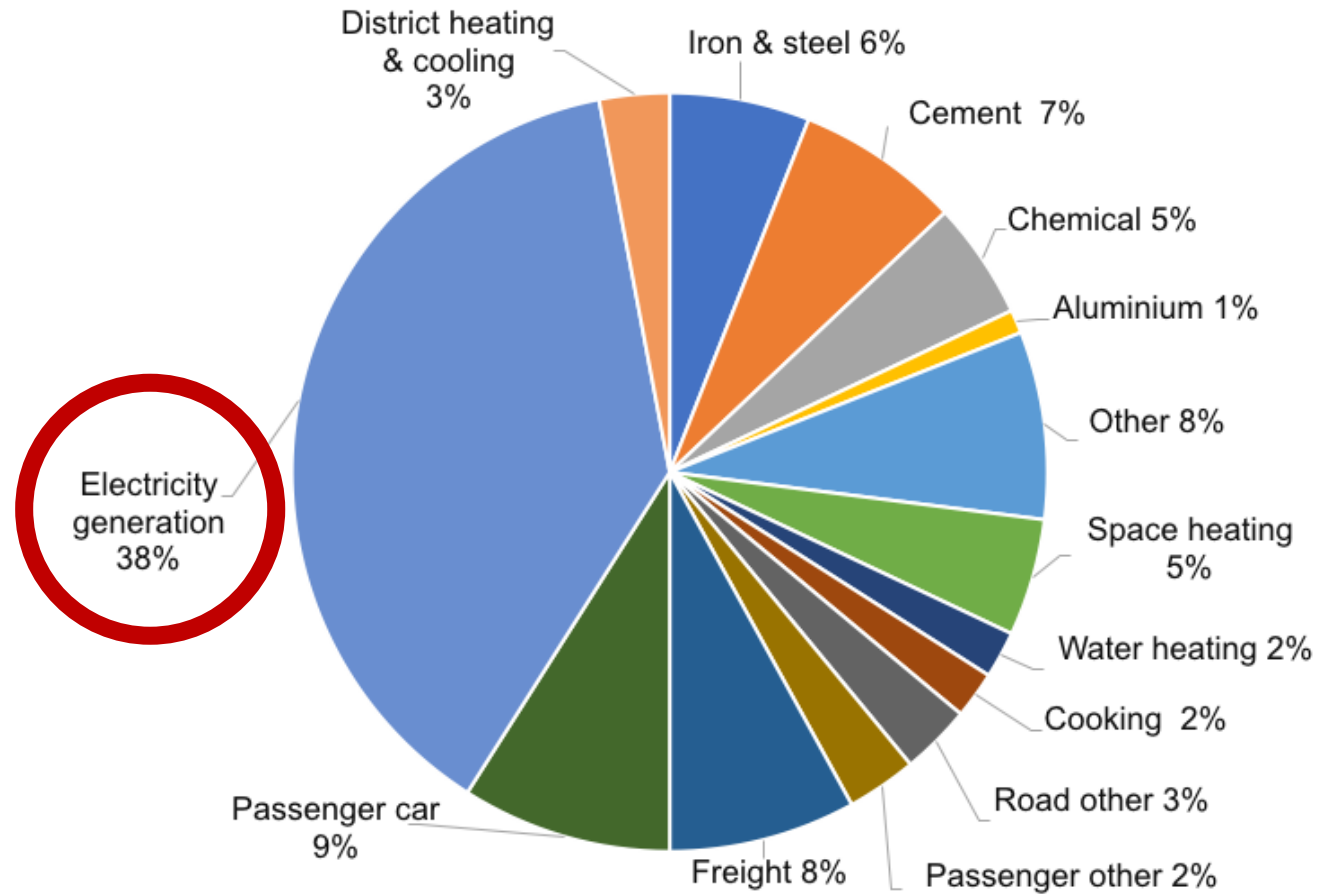
2°C trajectory



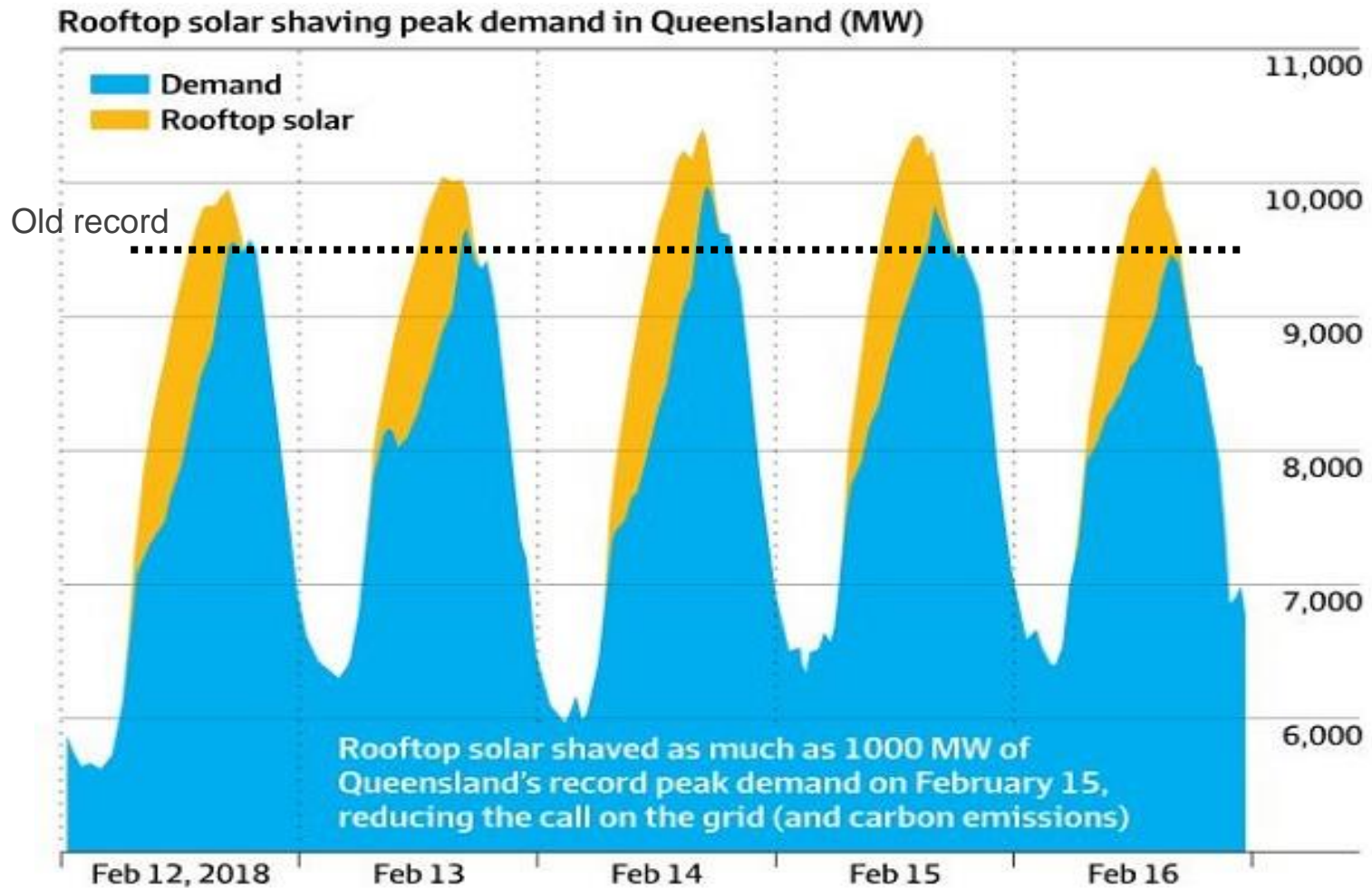
2°C trajectory



Source of global CO₂ emissions

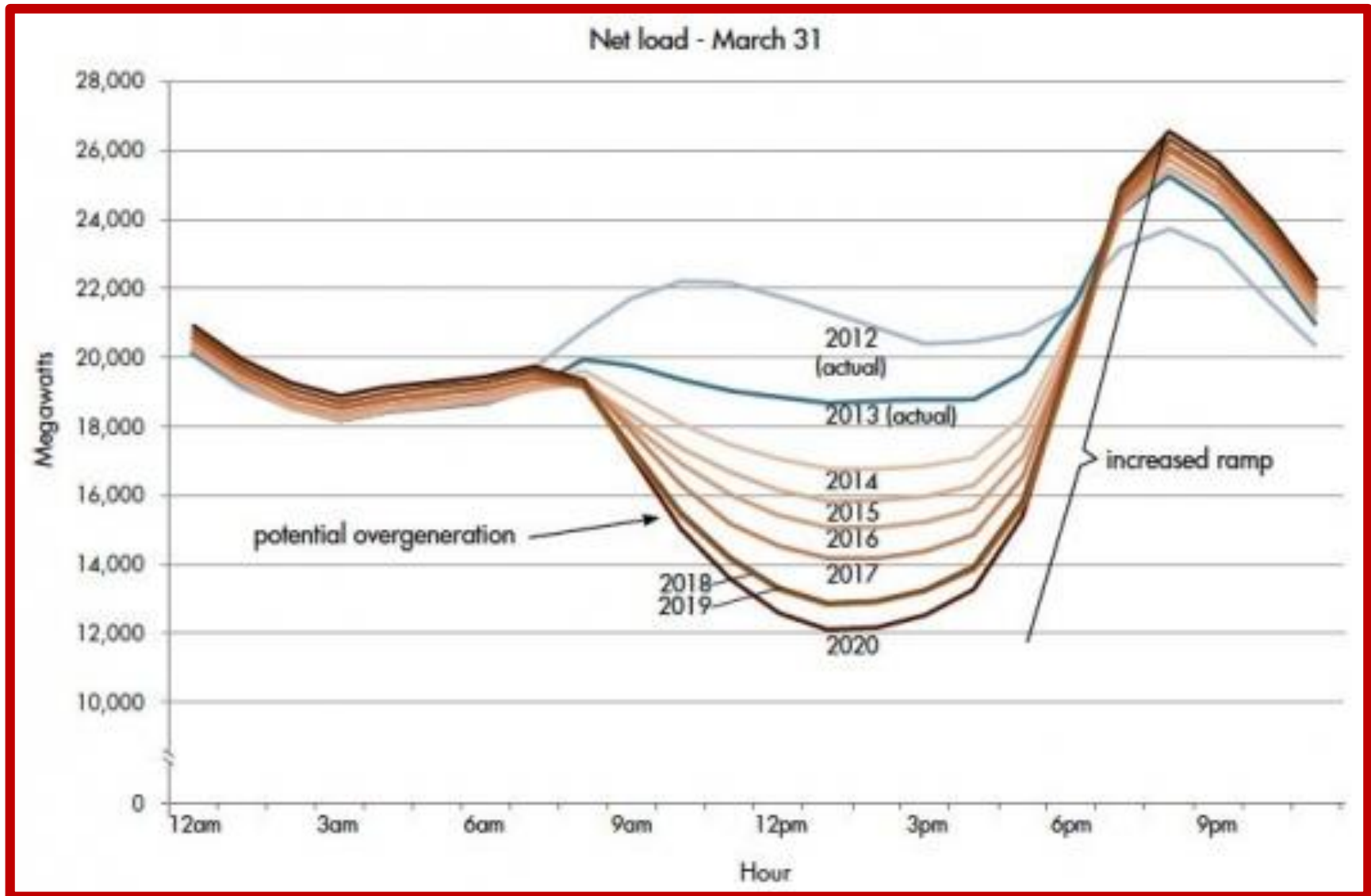


Positive impact for limited solar

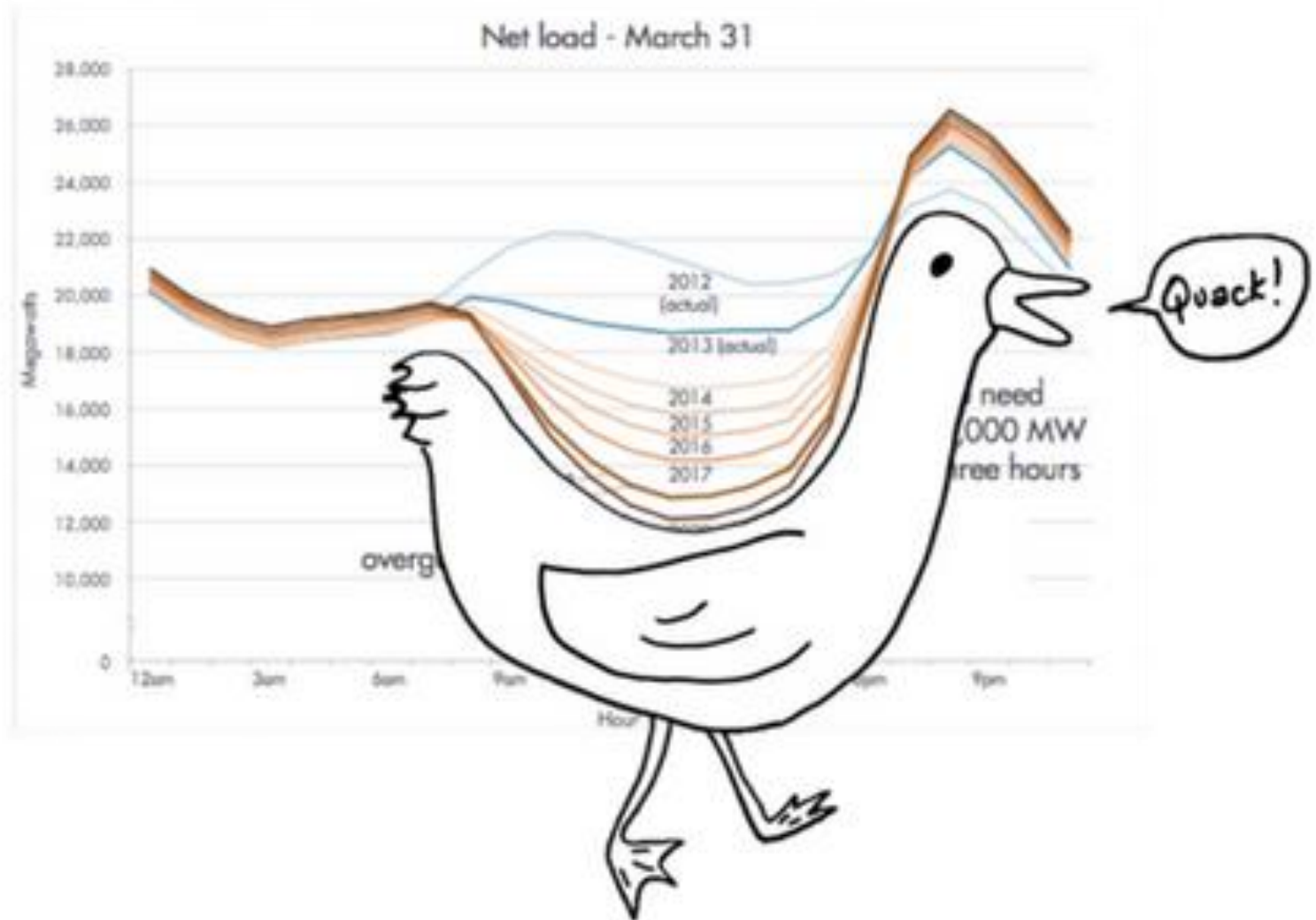


Source: Climate and Energy College, Melbourne University

“Duck curve”

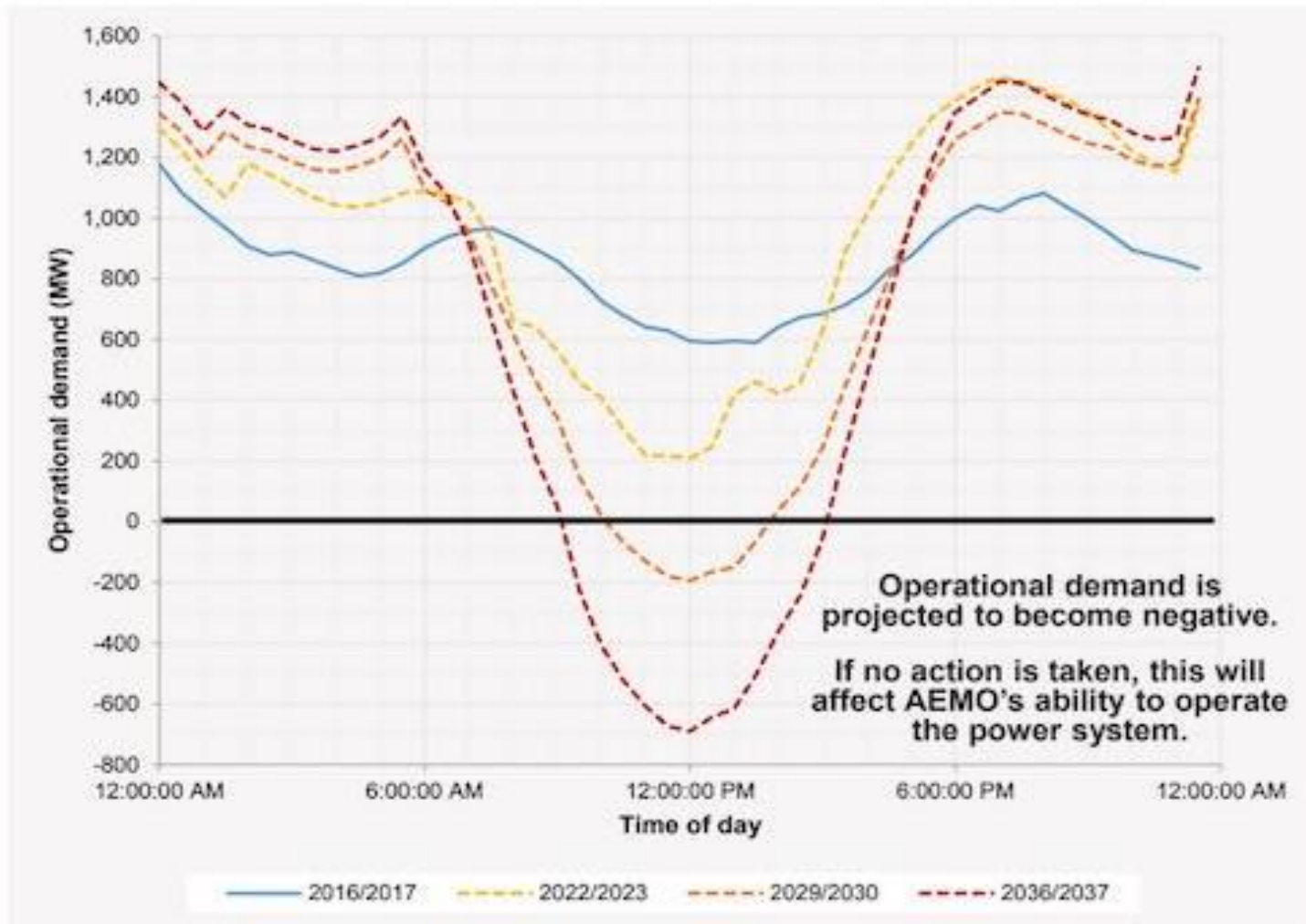


“Duck curve”



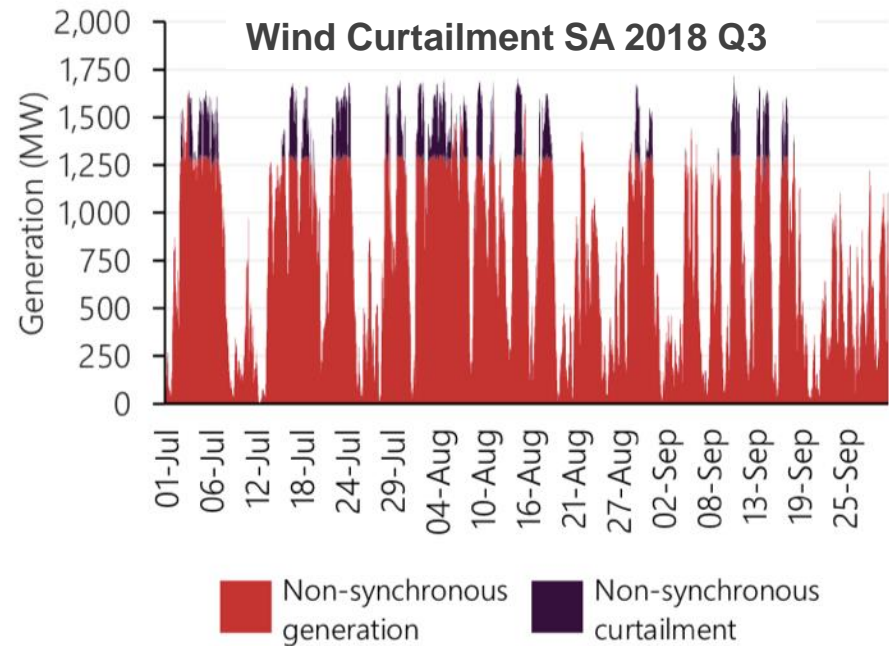
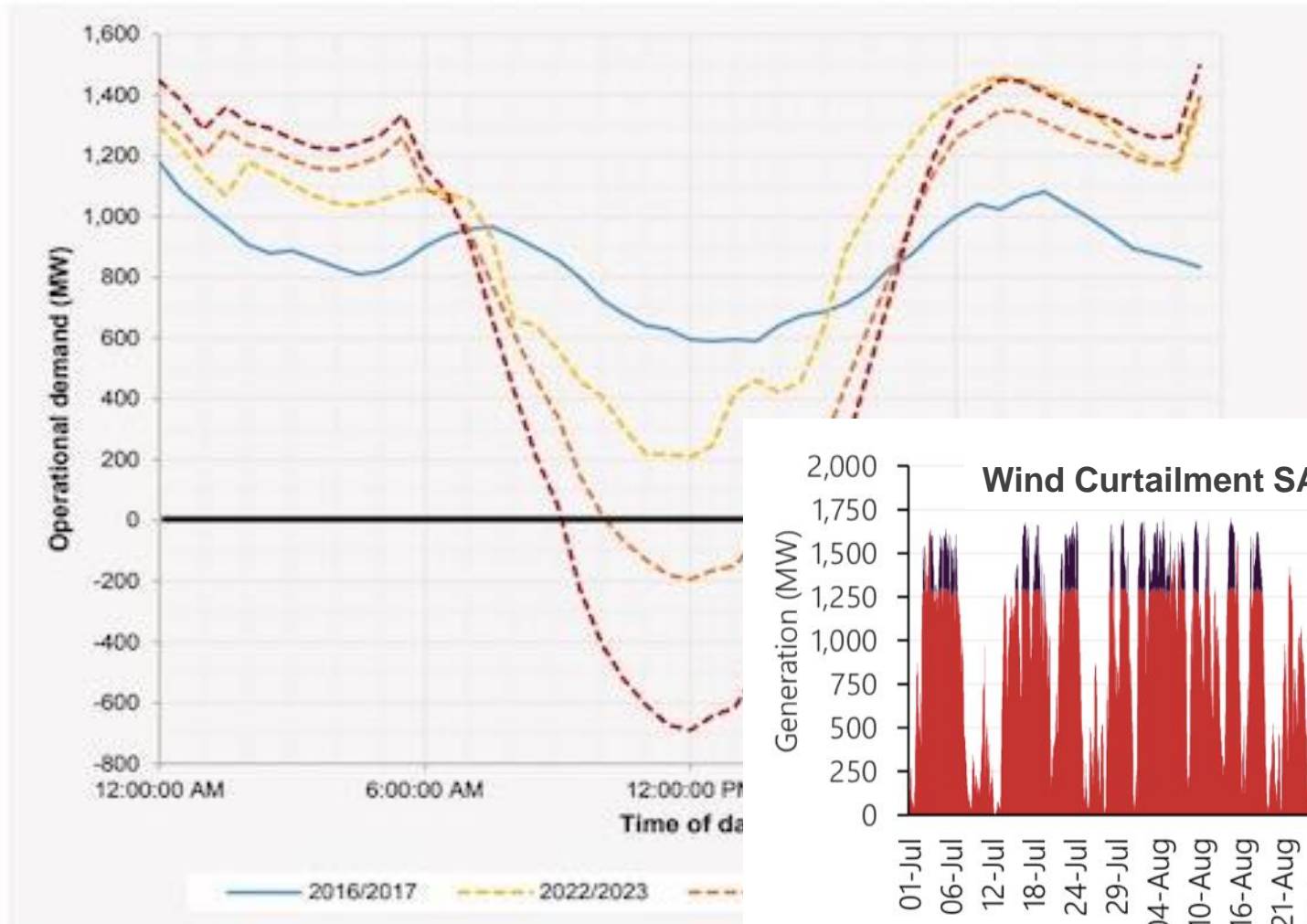
“Duck curve”

Operational Demand in South Australia:

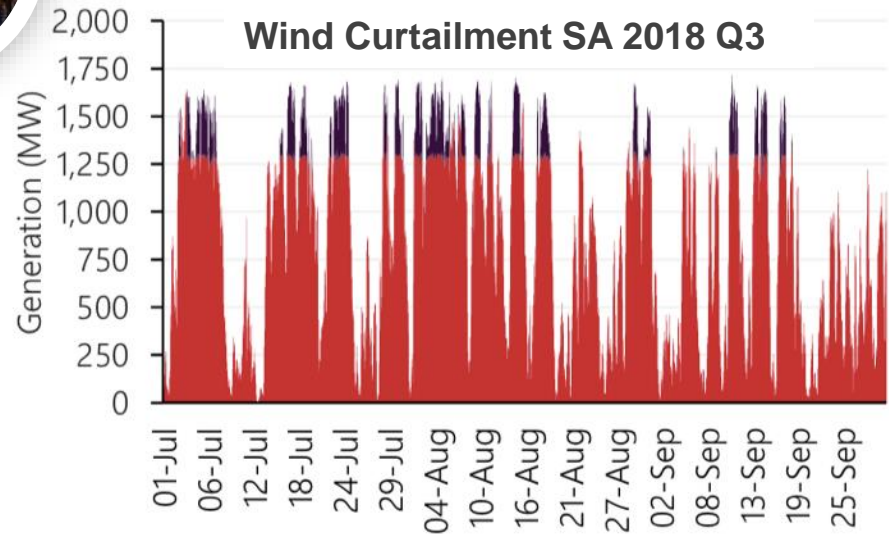
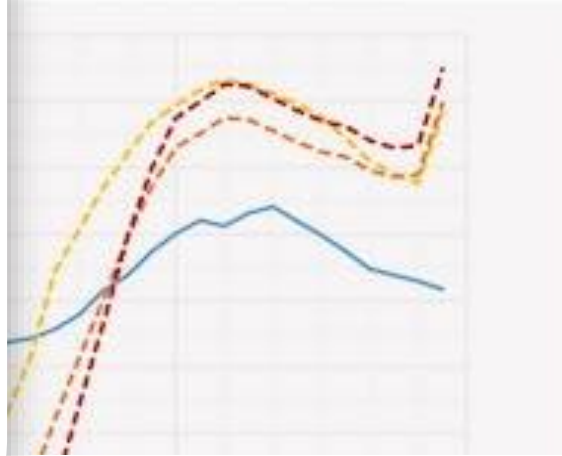


“Duck curve”

Operational Demand in South Australia:



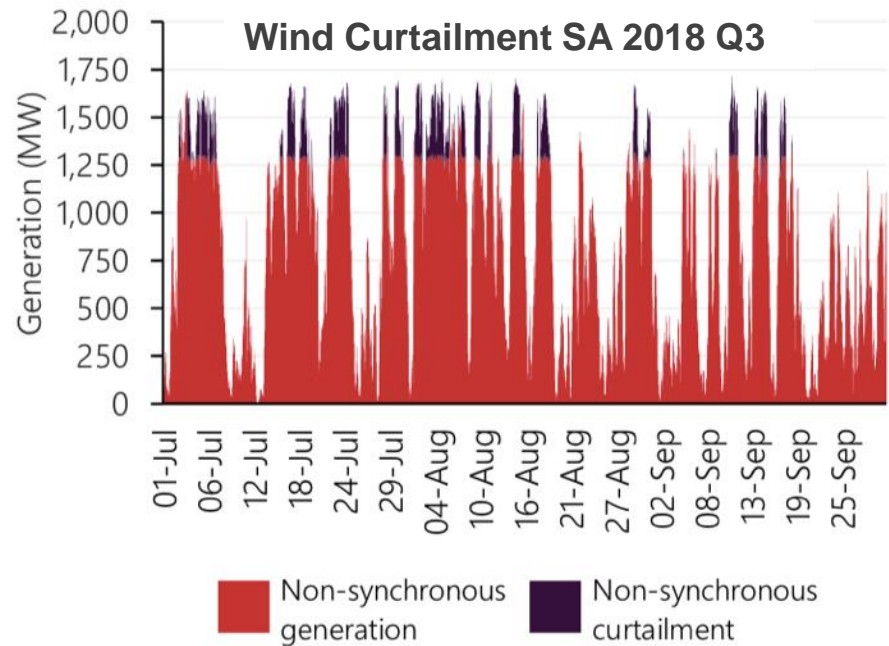
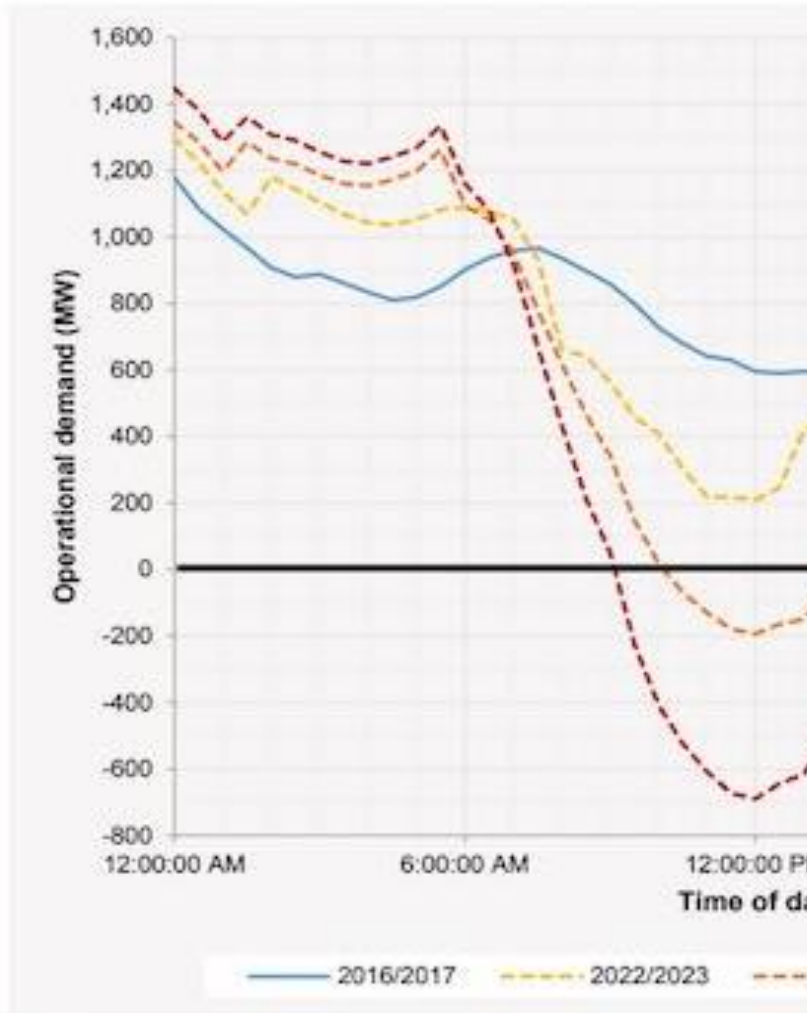
“Duck curve”



■ Non-synchronous generation ■ Non-synchronous curtailment

“Duck curve”

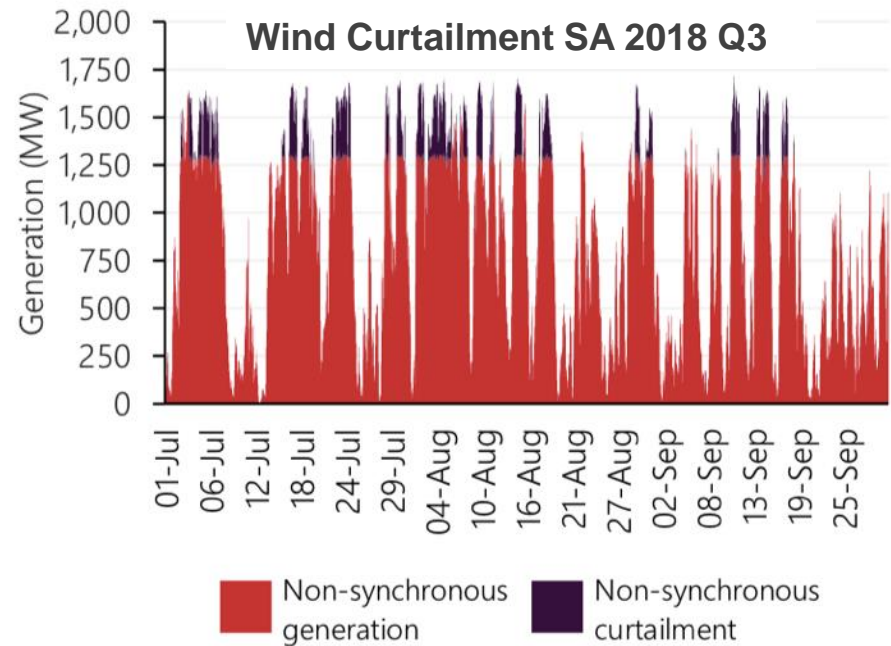
Operational Demand in South Australia:



“Duck curve”

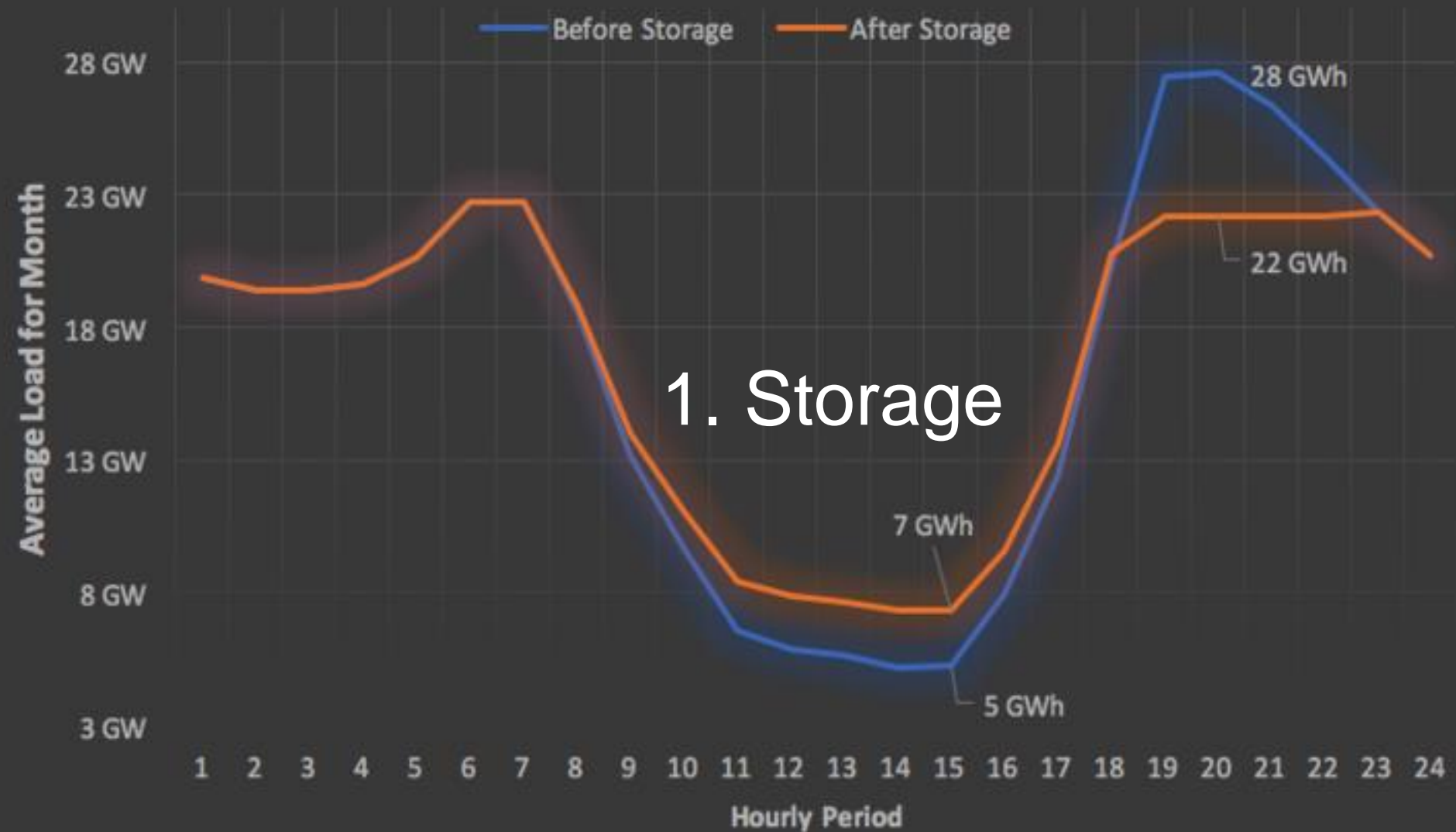


Map of indicative interconnector route



Duck Curve - March Average 2030

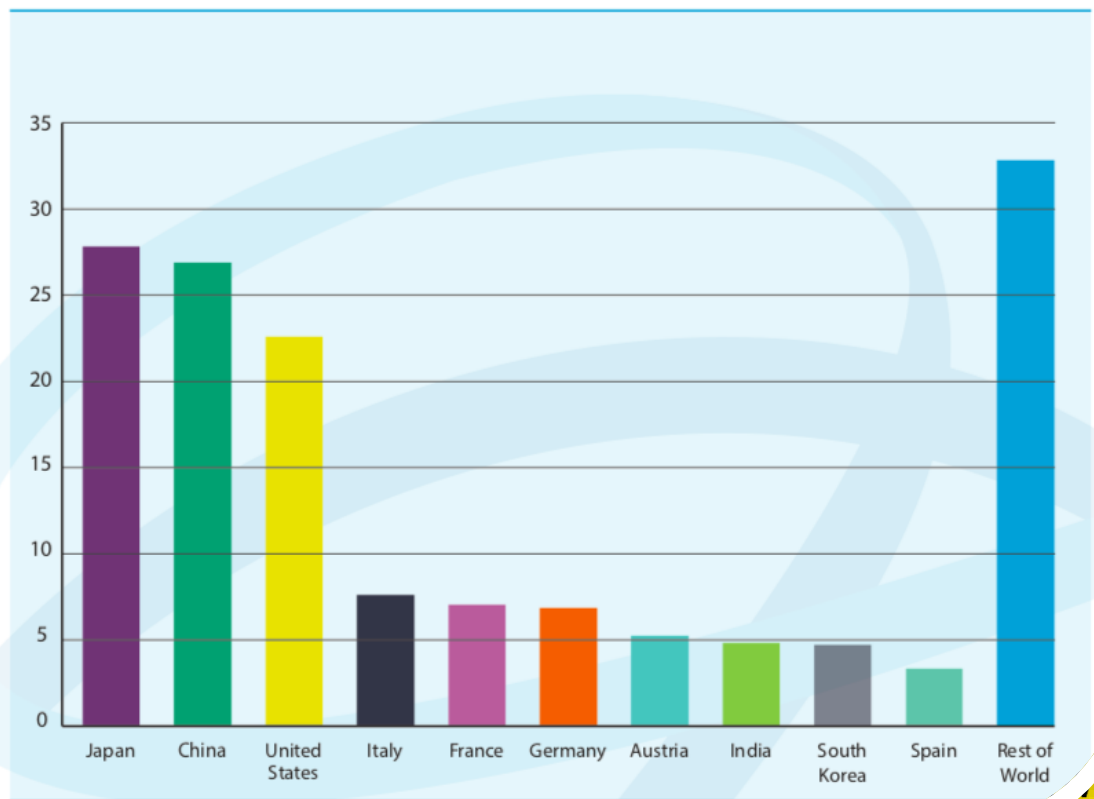
All Utility Scale Solar with 30% Nameplate Storage



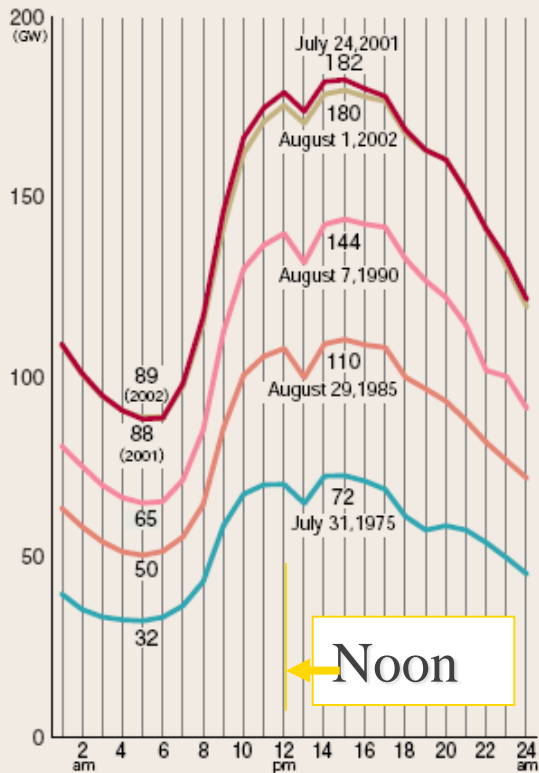
Pumped hydro

Pumped hydro

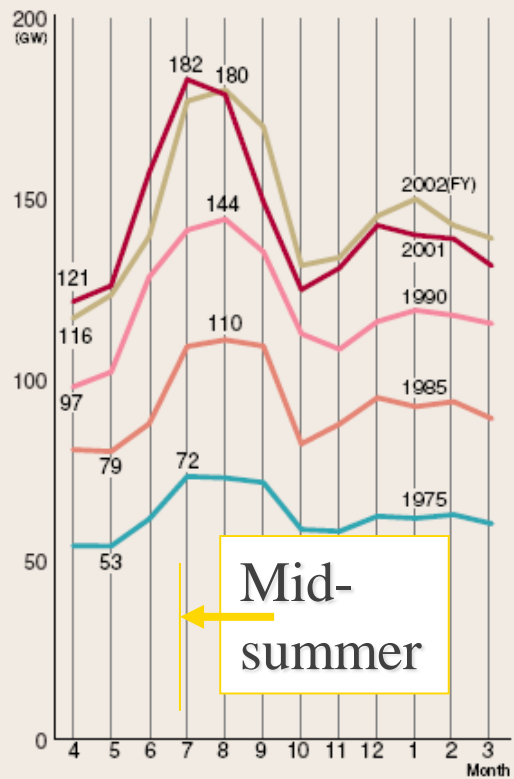
Worldwide distribution of pumped storage capacity (GW) at the end of 2016



Japan's summer peak

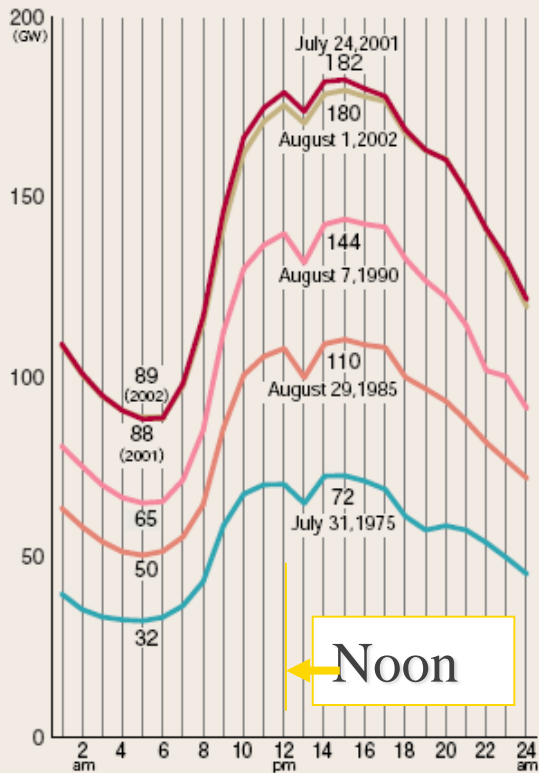


Note: Data in 1975 is based on nine companies.
Source: FEPC

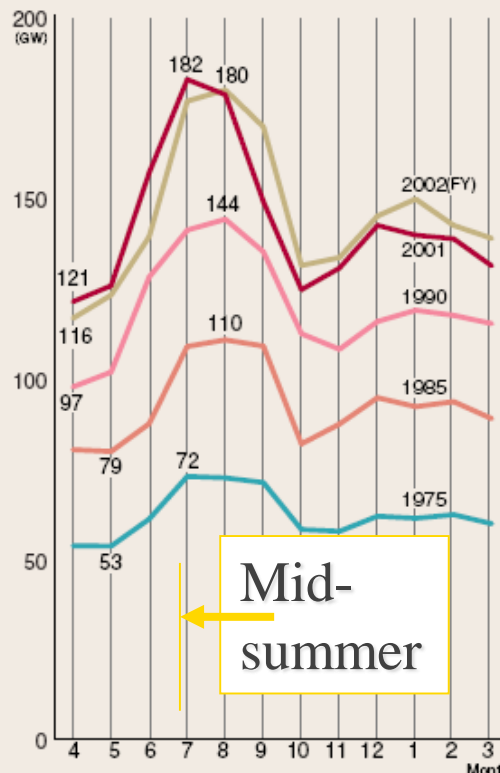


Note: Data in 1975 is based on nine companies.
Source: FEPC

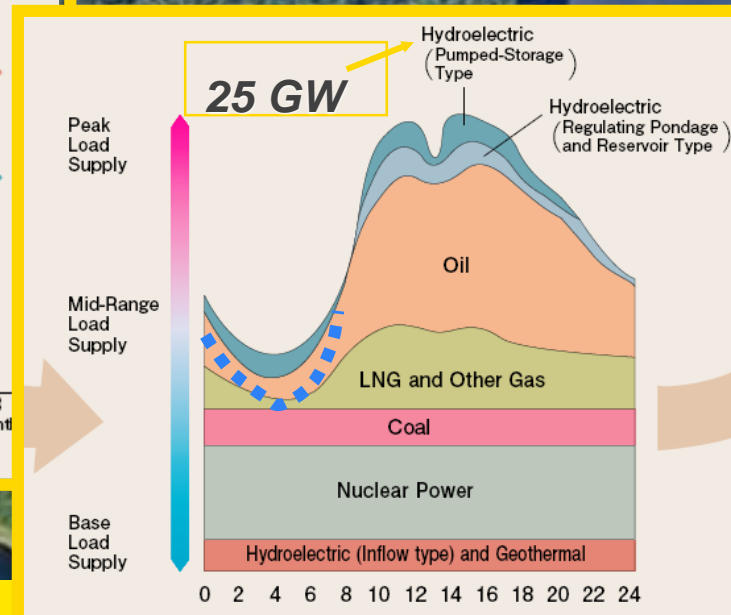
Japan's summer peak

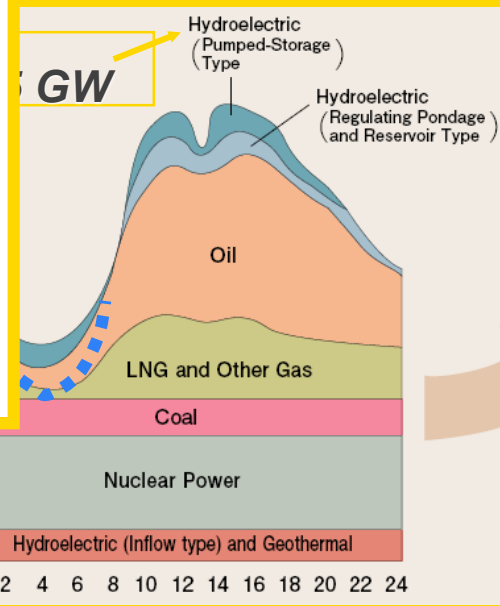
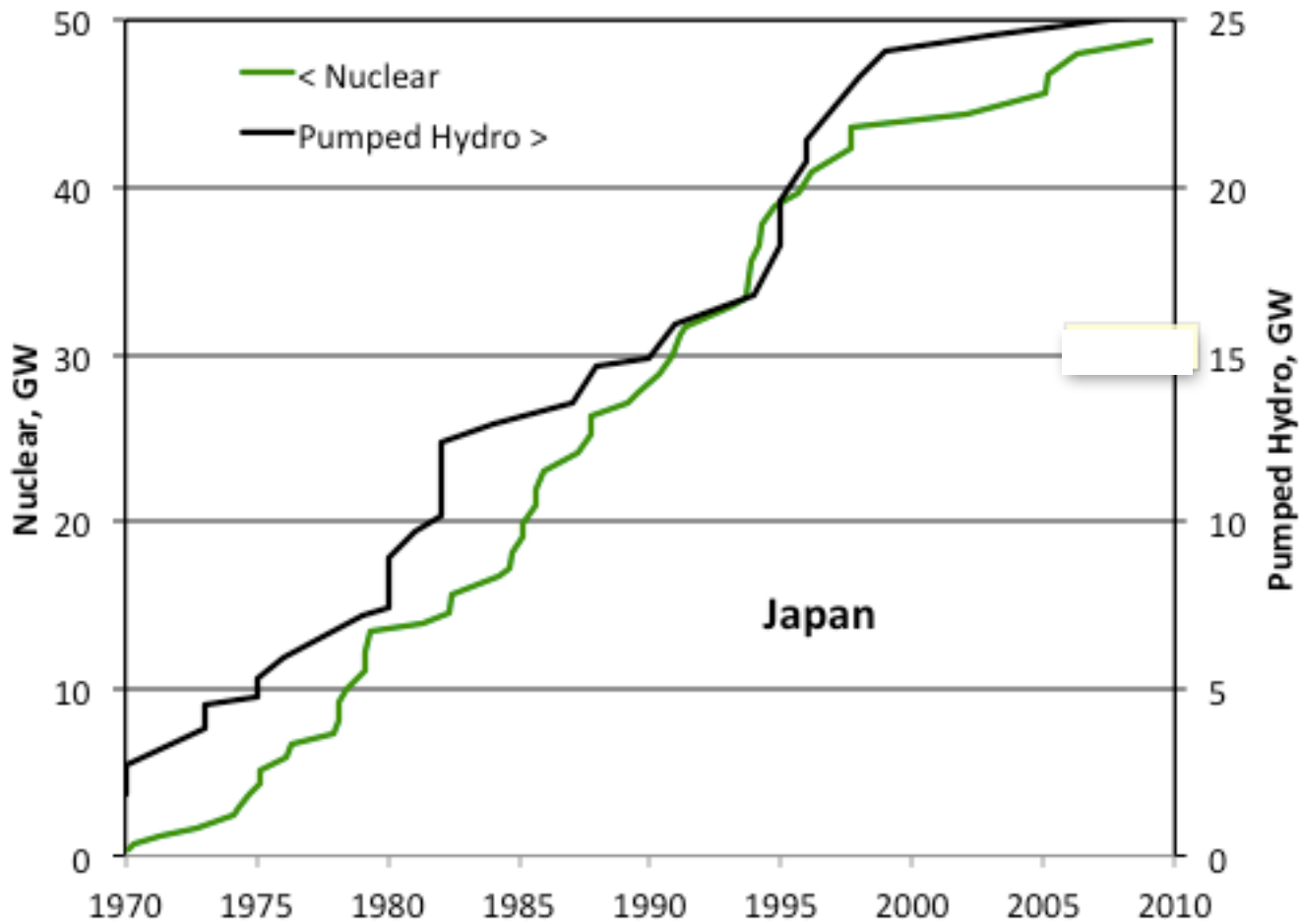


Note: Data in 1975 is based on nine companies.
Source: FEPC

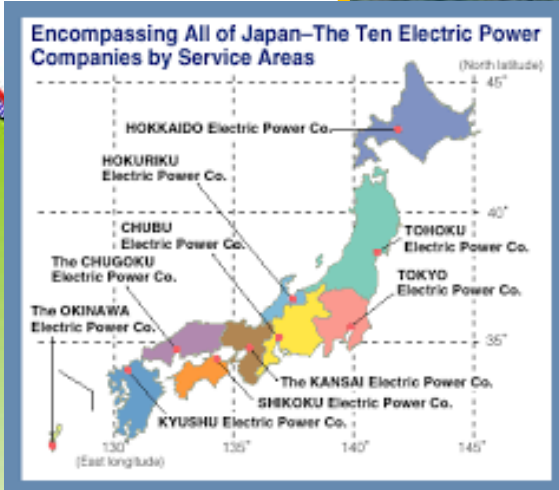
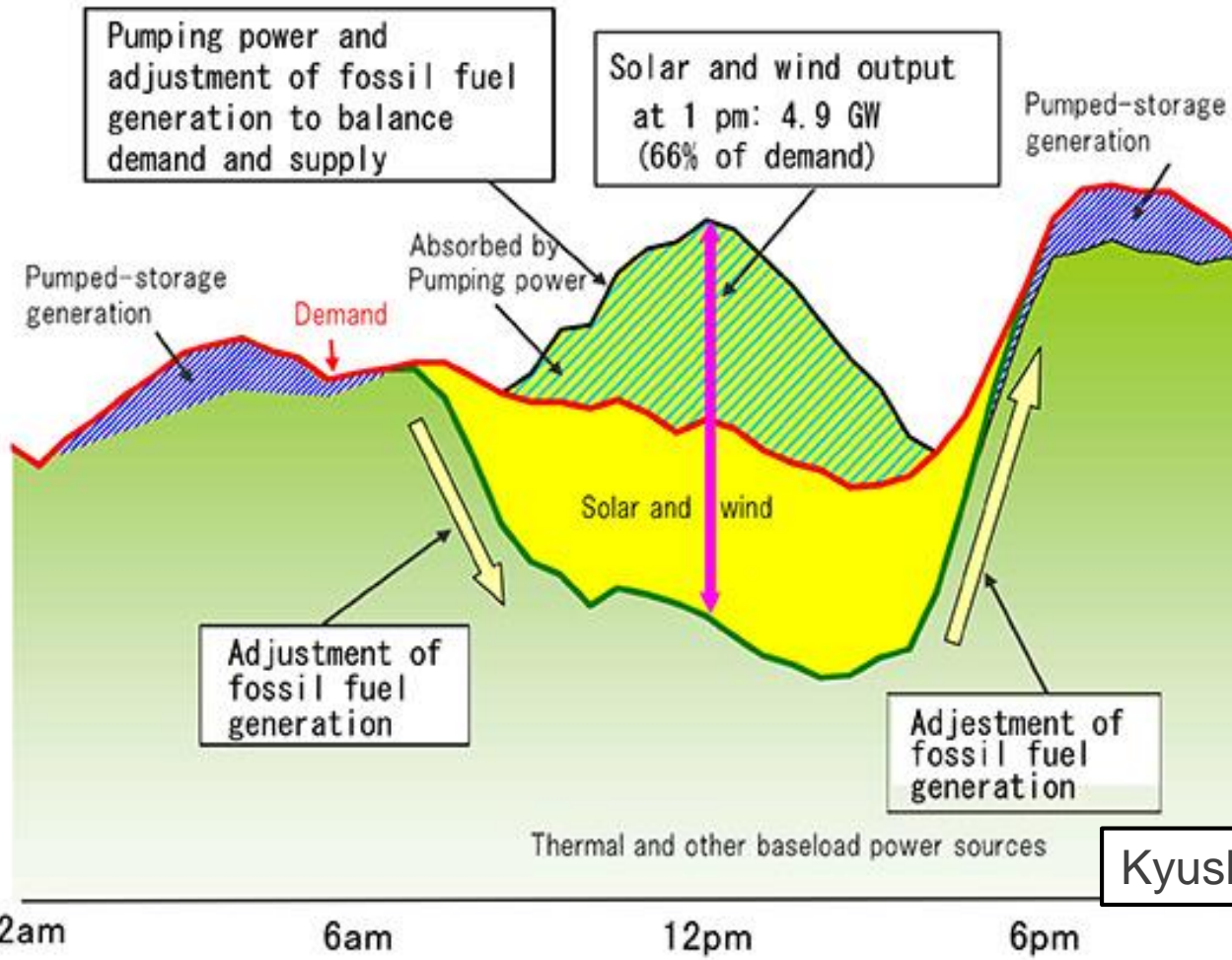


Note: Data in 1975 is based on nine companies.
Source: FEPC





Base Load Supply



Kyushu, May 4, 2016

ARENA PUMPED HYDRO ENERGY STORAGE (PHES)

\$26.1M contributed → **14** studies → **\$76.7M** value



Potential New Storage Capacity

>358 GWh



Potential New Pumping Capacity

3050 MW



Power for

915,000 homes



Development & Construction

4-5 years



Total Project Value

\$5B



7.5 days of storage

Of All Current Wind/Solar Capacity



Current Operating PHES Sites

- 1 Tumut 3**
Pumping Capacity **600 MW** 15 GWh
- 2 Wivenhoe**
Pumping Capacity **500 MW** 5 GWh
- 3 Shoalhaven Hydro Pump Storage Scheme**
Pumping Capacity **240 MW** 5 GWh



ARENA Funded Feasibility & Market Studies

- 4 Cultana Pumped Hydro Project (2 studies)**
Operator **Energy Australia**
Pumping Capacity **225 MW**
(Expected by 2021)
- 5 Kidston (2 studies)**
Operator **Genex Power Ltd**
Pumping Capacity **250 MW**
(Expected by 2021)
- 6 Battery of the Nation**
- Expanding Existing Hydro Sites (2 studies)
- Future NEM (2 studies)
- PHES study (2 studies)
Operator **Hydro - Tasmania**
Pumping Capacity
Tarraleah : Additional 220MW
Gordon : Additional 30MW
- 7 Iron Duchess North**
Operator **One Steel**
Pumping Capacity **90 MW**
- 8 Snowy 2.0**
Operator **Snowy Hydro**
Pumping Capacity **2000 MW**
- 9 STORES Study**
Operator **ANU**
Pumping Capacity **N/A**
- 10 Shoalhaven Hydro Pump Storage Expansion**
Operator **Origin Energy**
Pumping Capacity **Additional 235 MW**



Snowy 2.0 (2GW, 350GWh)

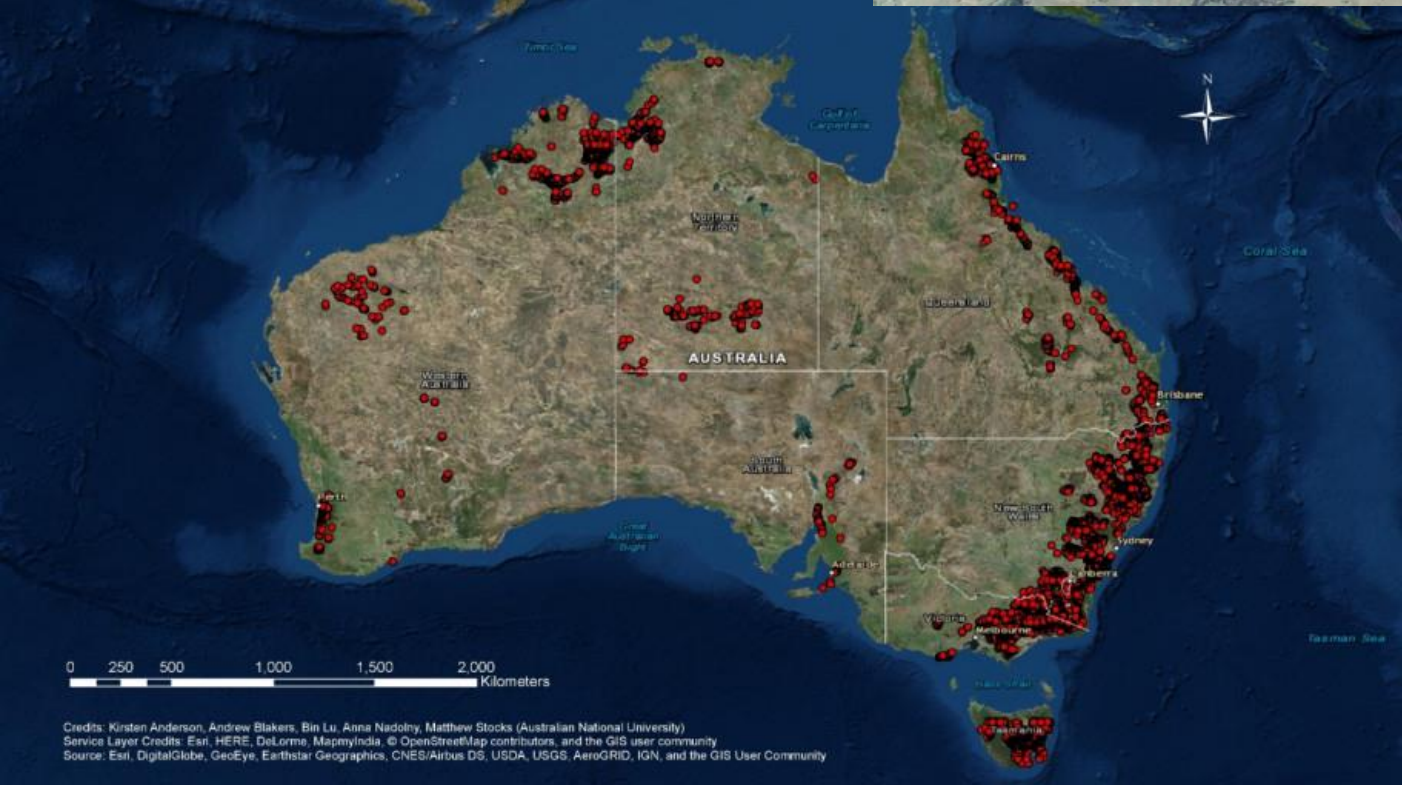
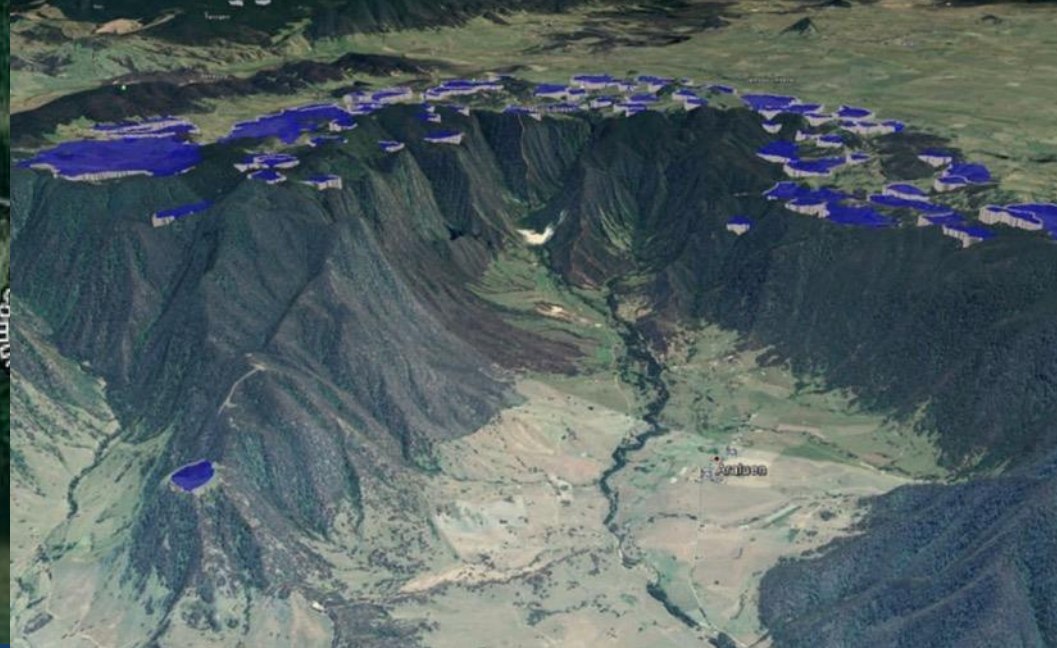




**“Off river” pumped hydro
Presenzano (1GW, 5GWh)**

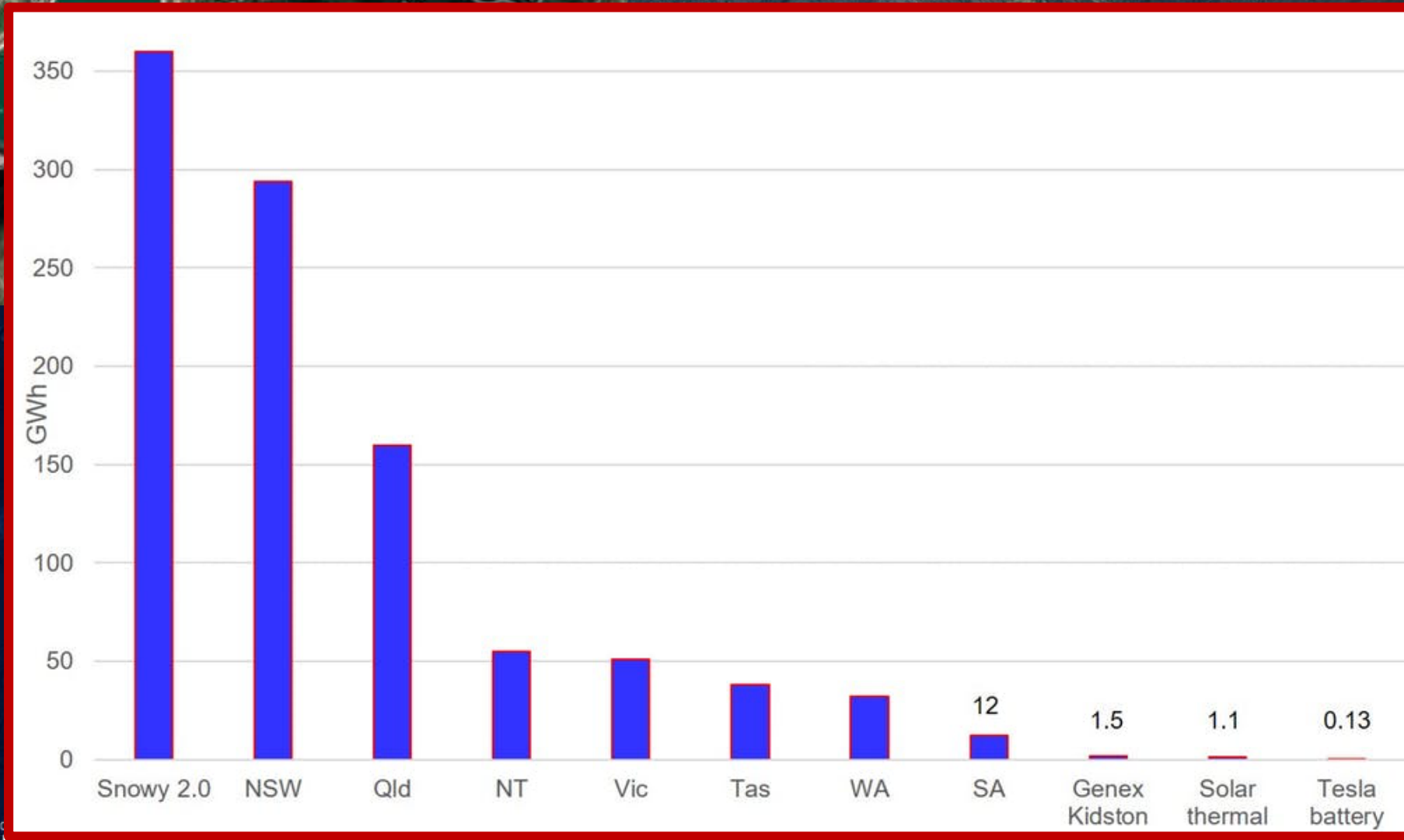


“Off river” pumped hydro



Credits: Kirsten Anderson, Andrew Blakers, Bin Lu, Anna Nadolny, Matthew Stocks (Australian National University)
 Service Layer Credits: Esri, HERE, DeLorme, MapmyIndia, © OpenStreetMap contributors, and the GIS user community
 Source: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community





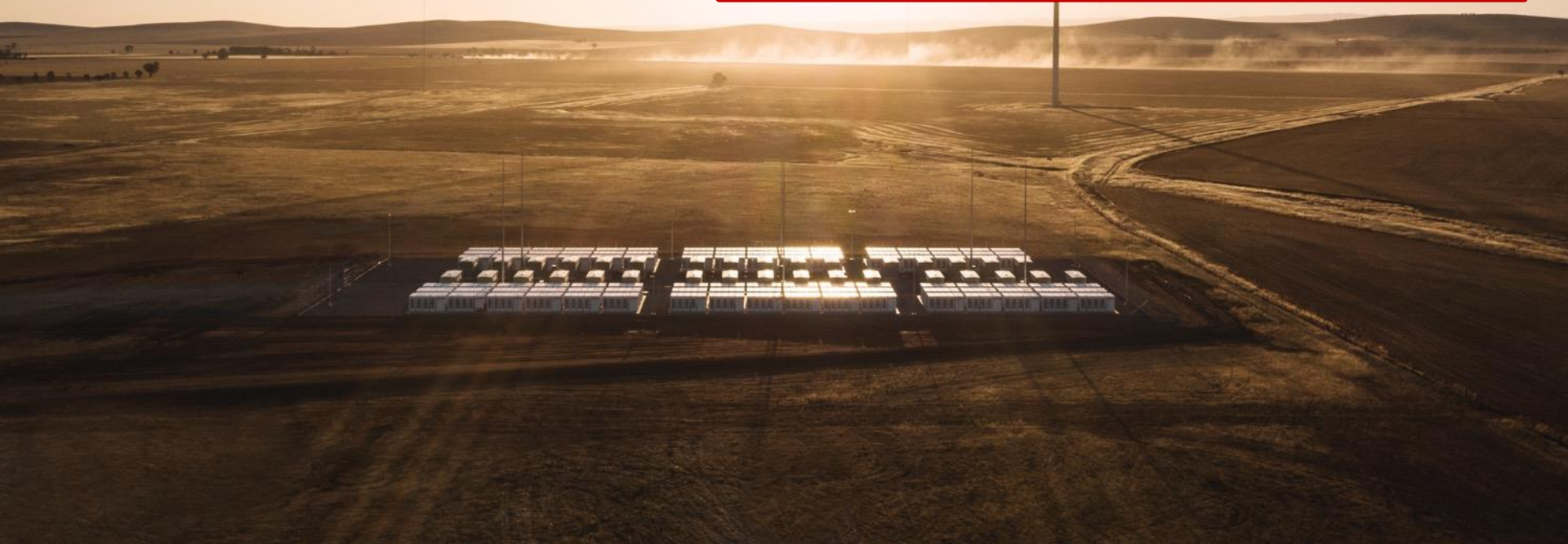
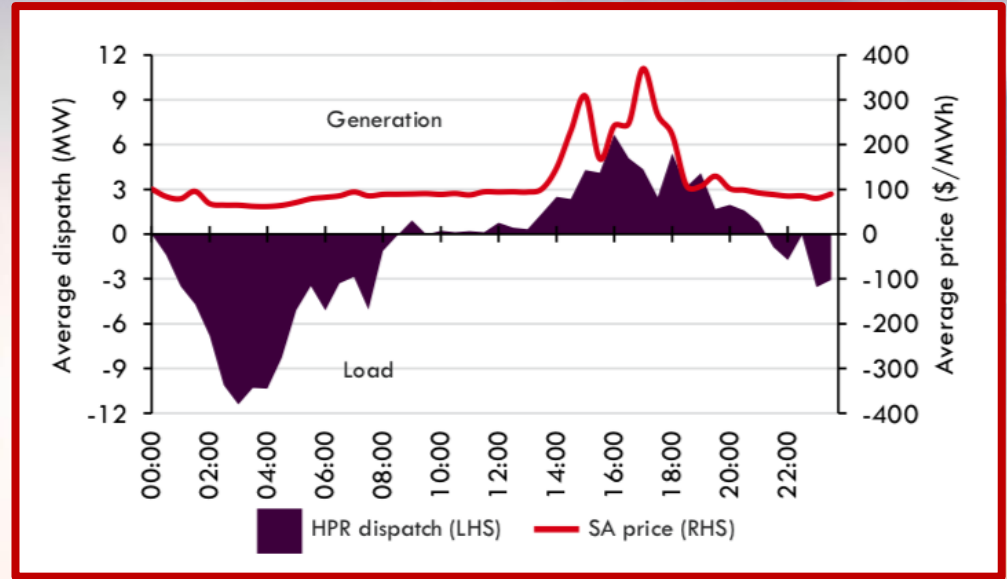
Credits: Kirsten Anderson, Andrew Blakers, Bin Lu, Anna Nadolny, Matthew Stocks (Australian National University)
Service Layer Credits: Esri, HERE, DeLorme, MapmyIndia, © OpenStreetMap contributors, and the GIS user community
Source: Esri, DigitalGlobe, GeoEye, Earthstar Geographics, CNES/Airbus DS, USDA, USGS, AeroGRID, IGN, and the GIS User Community



Tesla “Big Battery” Hornsdale (100MW, 129MWh)



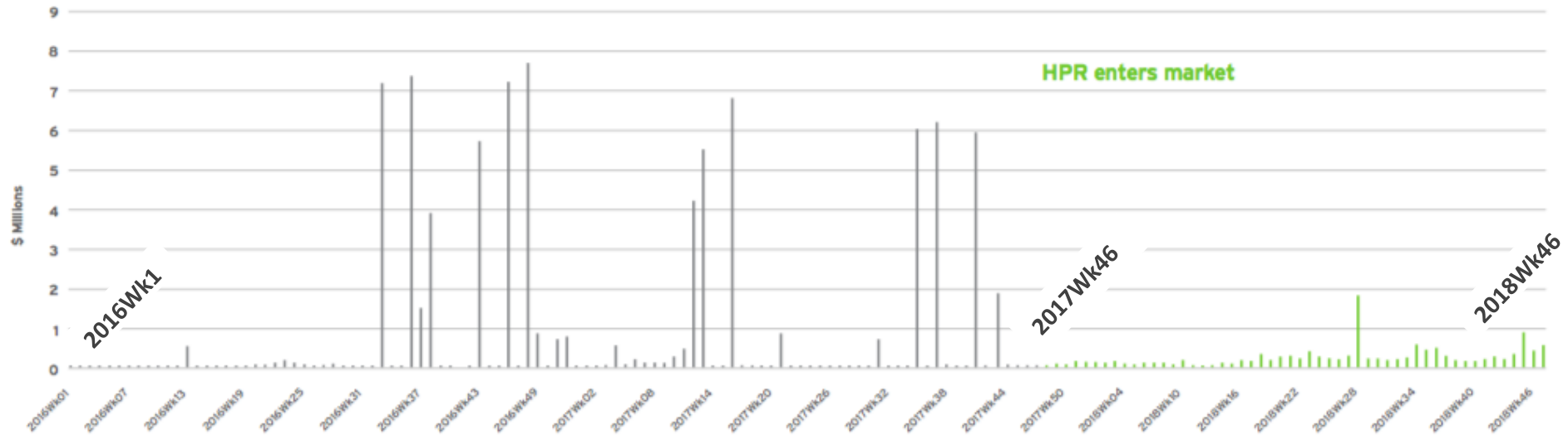
Tesla “Big Battery” Hornsdale (100MW, 129MWh)



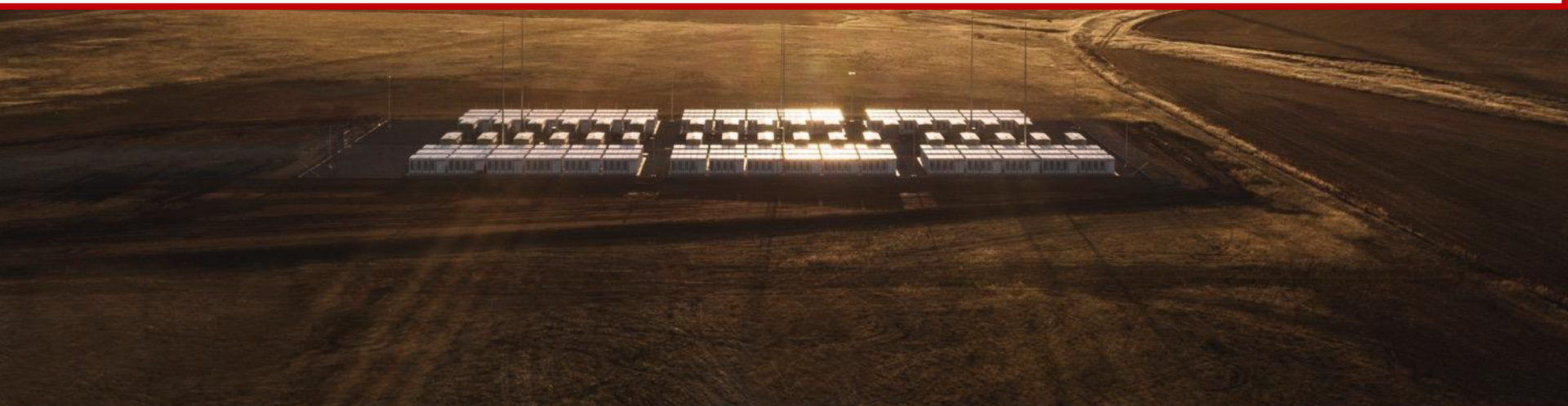
Tesla "Big Battery" Hornsdale (100MW, 129MWh)



South Australian Total Regulation FCAS Payments



Source: AEMO Market Data, 2018



Cheaper Batteries

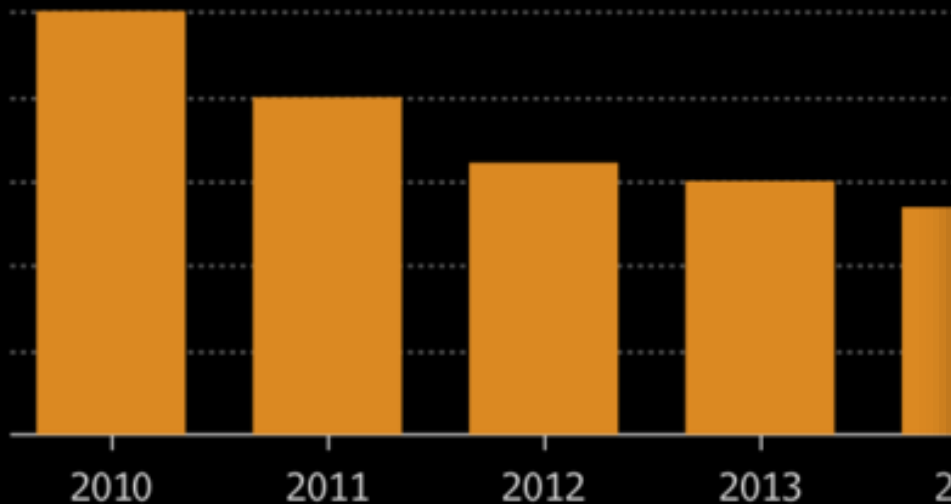
Lithium-ion battery prices just keep falling. They're down 24% from 2016 levels.



Note: Figures are volume-weighted averages
Source: Bloomberg New Energy Finance survey of more than 50 companies

Cheaper Batteries

Lithium-ion battery prices just keep falling. The



Note: Figures are volume-weighted averages

Source: Bloomberg New Energy Finance survey of more than 50 companies

A schematic diagram of a flow battery. It features two large cylindrical tanks: a blue 'Anolyte' tank on the left containing A^{2+}/A^{3+} and a yellow 'Catholyte' tank on the right containing C^{3+}/C^{2+} . A 'Membrane Separator' is positioned between the tanks. A 'Flow Battery Stack' is located in the center, with two 'Electrode' plates. Two pumps are shown at the bottom: a blue pump on the left and a yellow pump on the right. Arrows indicate the flow of electrolyte from the tanks through the pumps into the battery stack. A red box labeled 'Load/Source' is connected to the top of the battery stack via electrical wires.

Discharge reaction

- $C^{3+} + e^{-} \rightarrow C^{2+}$ (reduction)
- $A^{2+} \rightarrow A^{3+} + e^{-}$ (oxidation)

Charge reaction

- $C^{2+} \rightarrow C^{3+} + e^{-}$ (oxidation)
- $A^{3+} + e^{-} \rightarrow A^{2+}$ (reduction)

Cheaper Batteries

Lithium-ion battery prices just keep falling. The

A REDOX BATTERY FOR
REMOTE ENERGY STORAGE

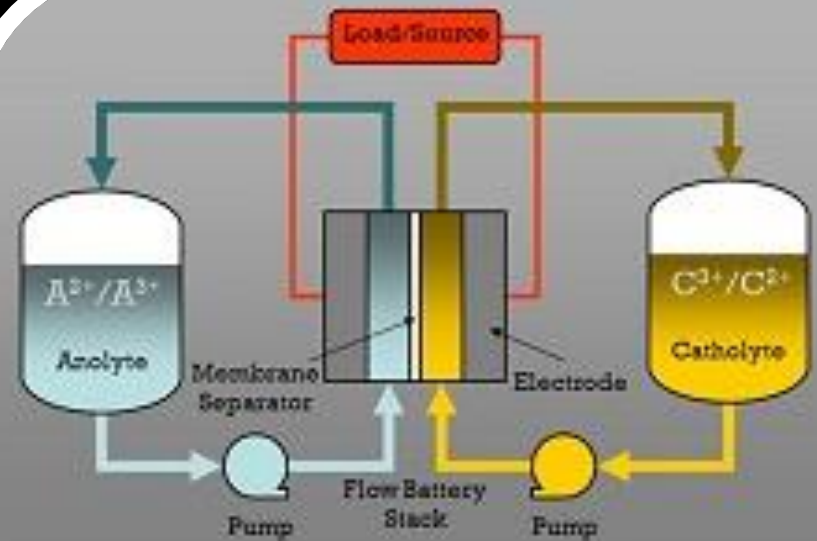
R. E. BRAND

Supervisor : Dr. M. A. Green

This thesis is submitted to the School of
Electrical Engineering and Computer Science in partial
fulfilment of the requirements for the degree of
Bachelor of Engineering.

University of New South Wales

November, 1982



Discharge reaction

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0 companies

Bloomberg

Cheaper Batteries

Lithium-ion battery prices just keep falling. The

A REDOX BATTERY FOR
REMOTE ENERGY STORAGE

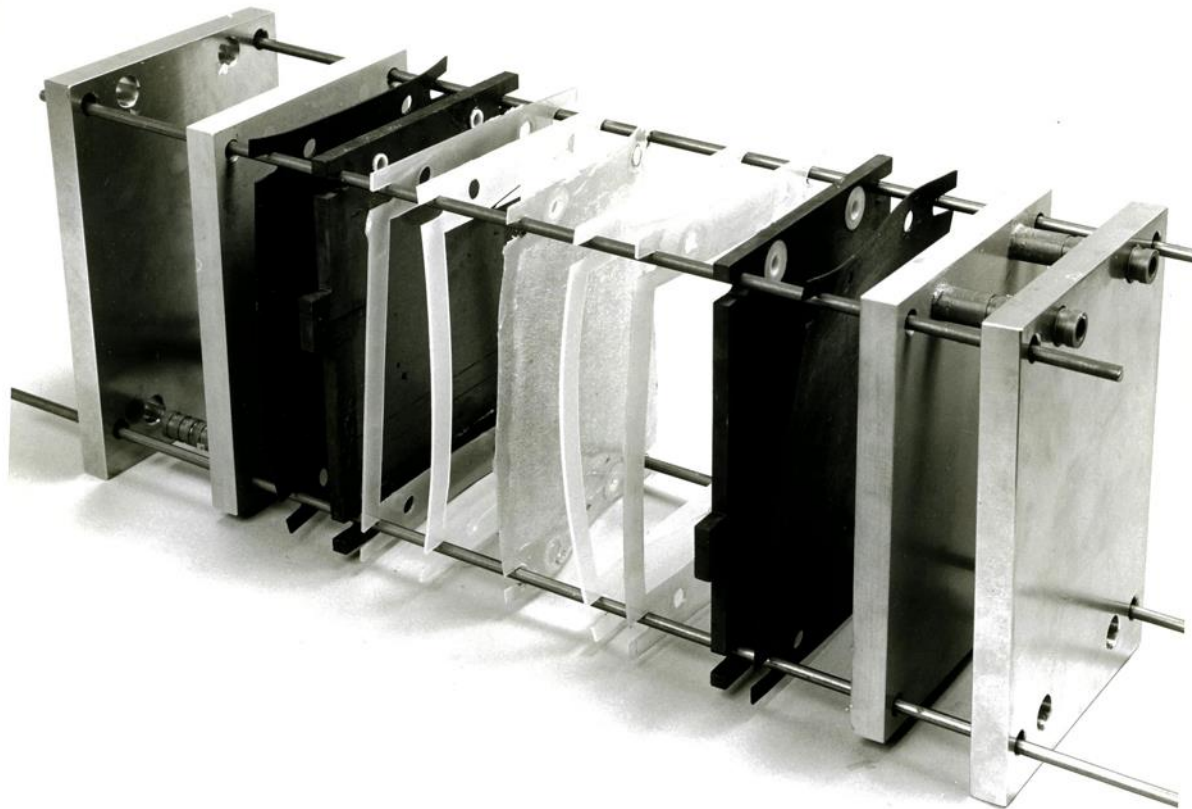
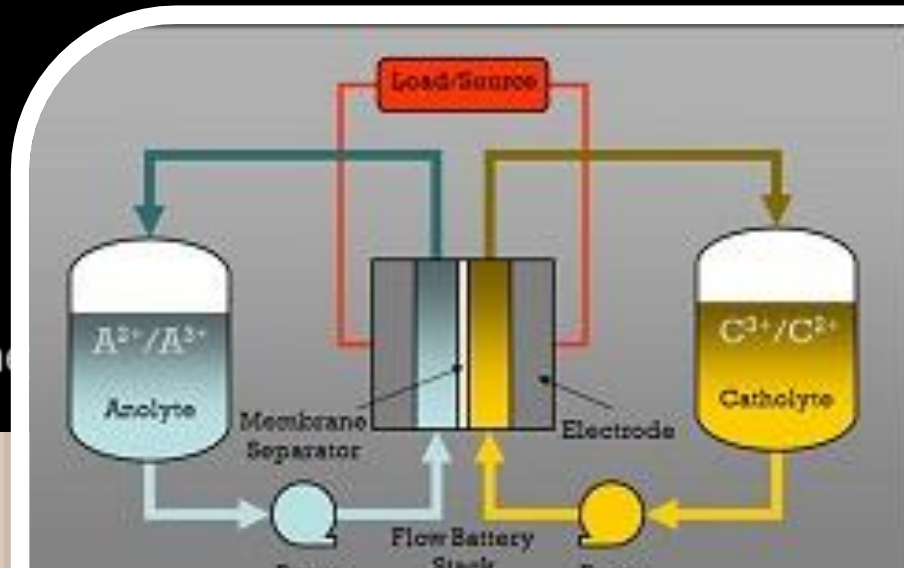
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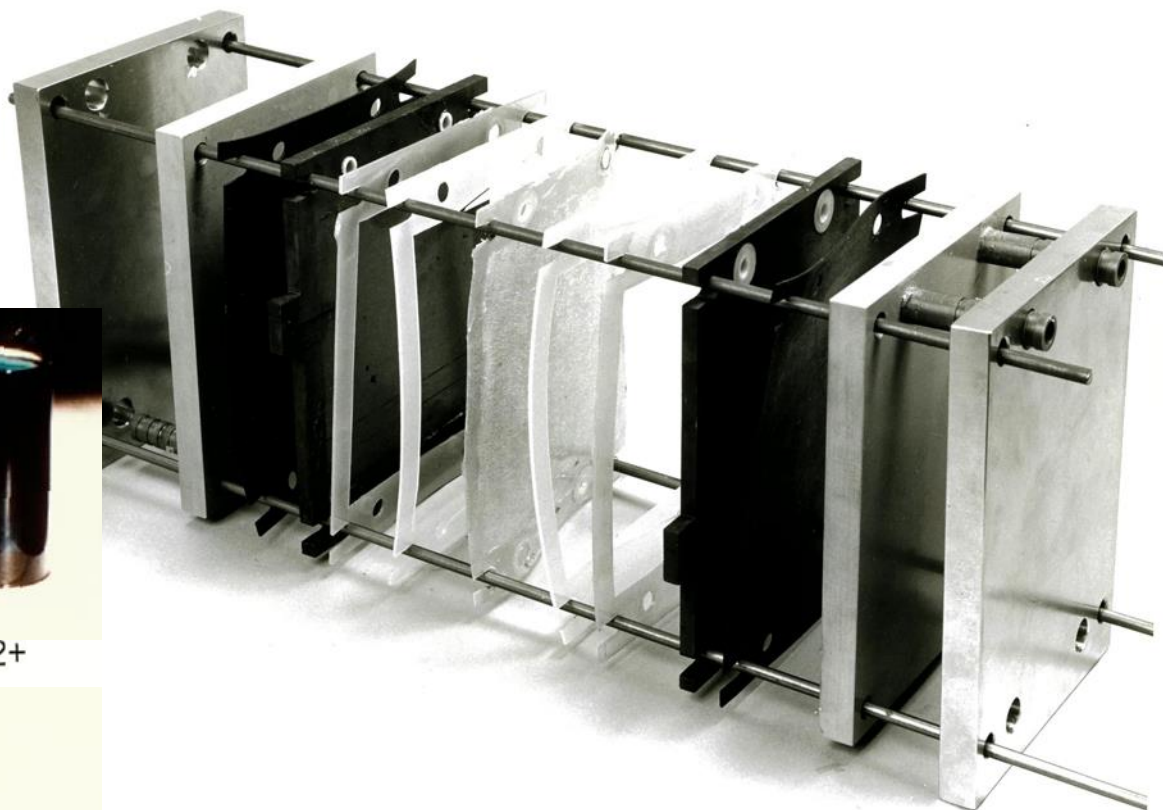
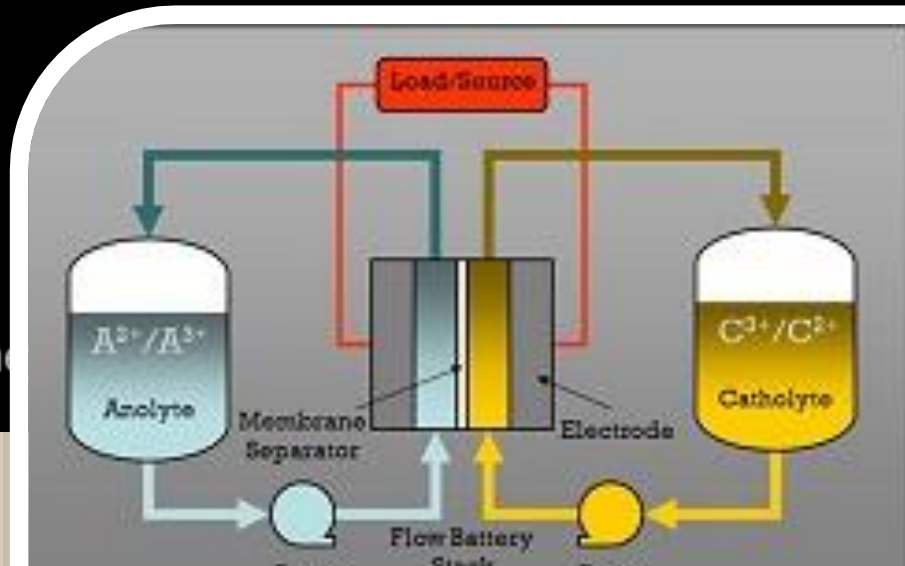
Cheaper Batteries

Lithium-ion battery prices just keep falling. The

A REDOX BATTERY FOR
REMOTE ENERGY STORAGE

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Supervisor : Dr. M. A. Gre



Fe^{2+}

Fe^{3+}

Cr^{3+}

Cr^{2+}

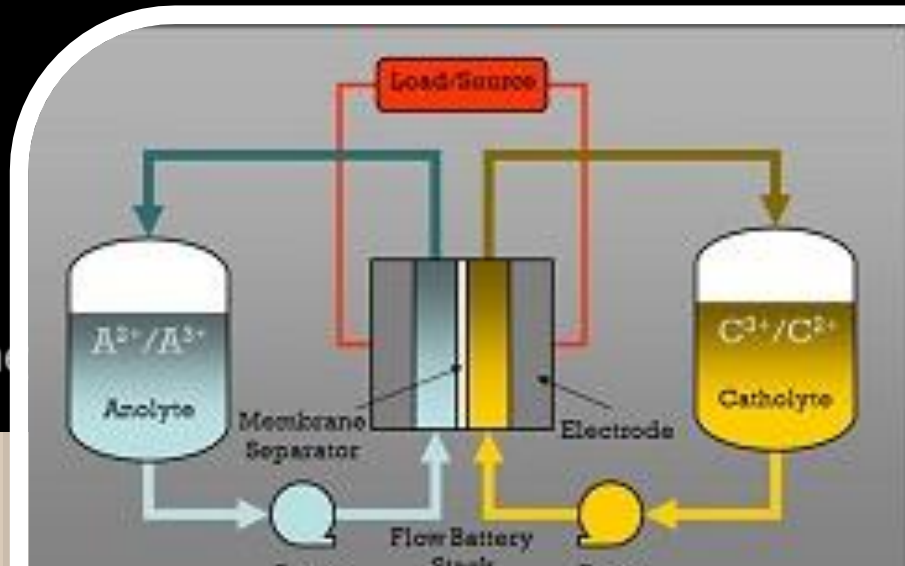
Colours of Redox Solutions

Cheaper Batteries

Lithium-ion battery prices just keep falling. The

A REDOX BATTERY FOR
REMOTE ENERGY STORAGE

D. F. BRAND



JOURNAL OF THE ELECTROCHEMICAL SOCIETY

ACCELERATED

BRIEF COMMUNICATIONS



MAY
1986

New All-Vanadium Redox Flow Cell

M. Skyllas-Kazacos,* M. Rychcik, R. G. Robins, and A. G. Fane

*School of Chemical Engineering and Industrial Chemistry, University of New South Wales, Kensington,
New South Wales 2033, Australia*

M. A. Green

*School of Electrical Engineering and Computer Sciences, University of New South Wales, Kensington,
New South Wales 2033, Australia*

Cheaper Batteries

Lithium-ion battery prices just keep falling. They're down 24% from 2016 levels.



kilowatt-hour

800

400

2017

Bloomberg



Vanadium Redox Flow (200MW, 800MWh)

Cheaper Batteries

Lithium-ion battery prices just



017

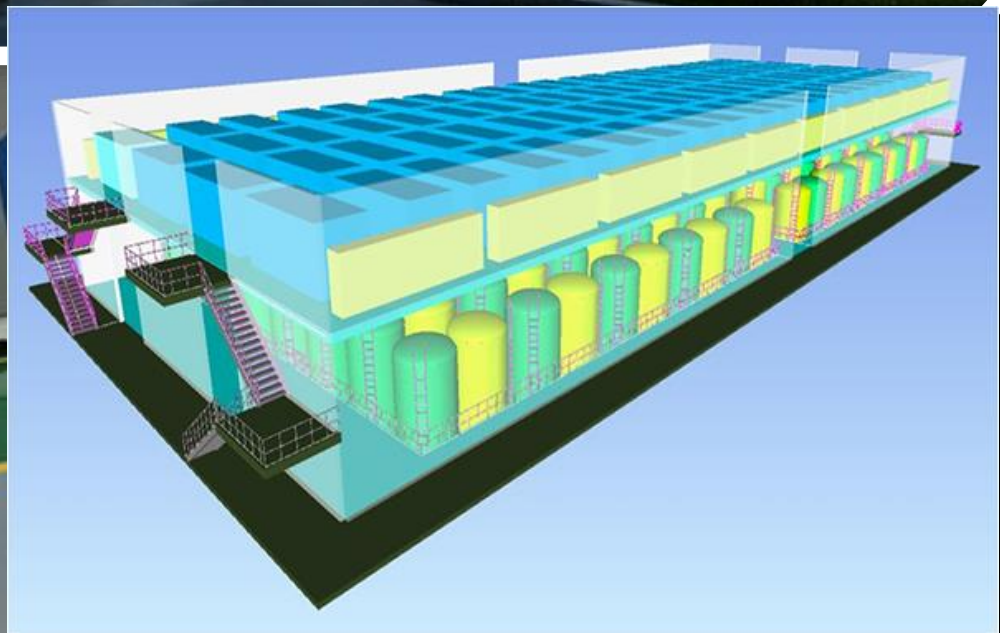
Bloomberg



Vanadium Redox Flow (200MW, 800MWh)

Cheaper Batteries

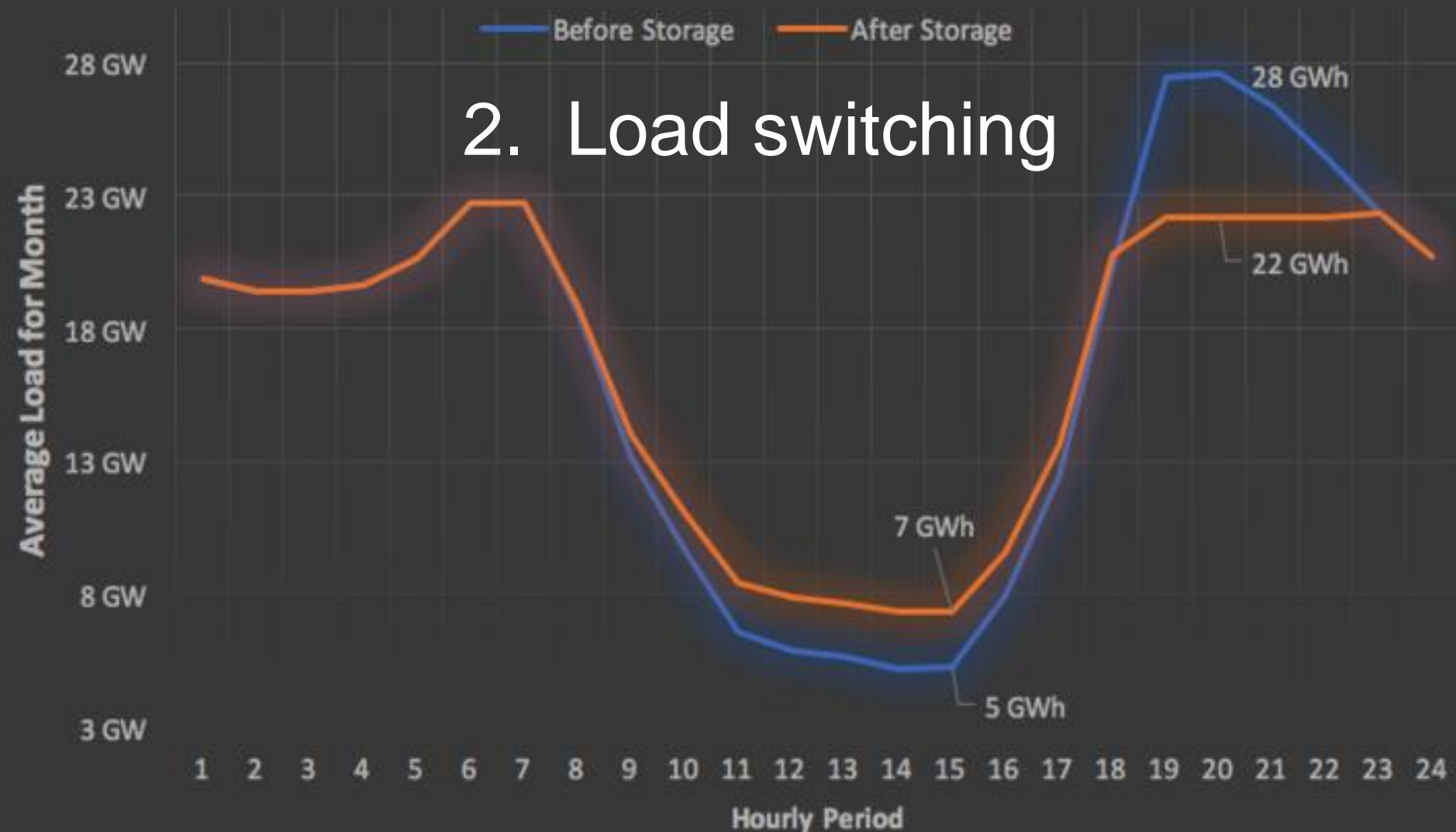
Lithium-ion battery prices just



Duck Curve - March Average 2030

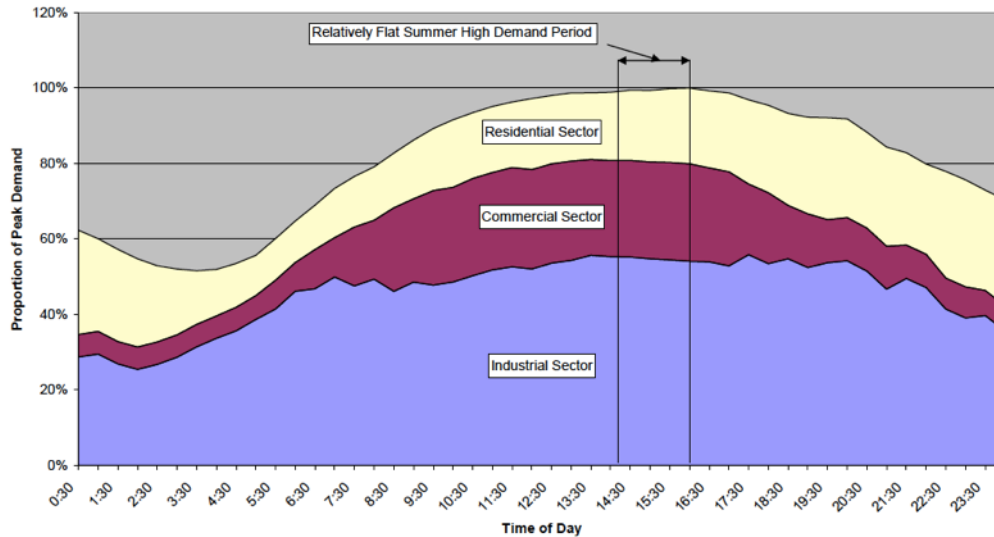
All Utility Scale Solar with 30% Nameplate Storage

2. Load switching



Load switching: Boost daytime not night demand

Summer Electricity Load Pattern - Proportion of Major Components

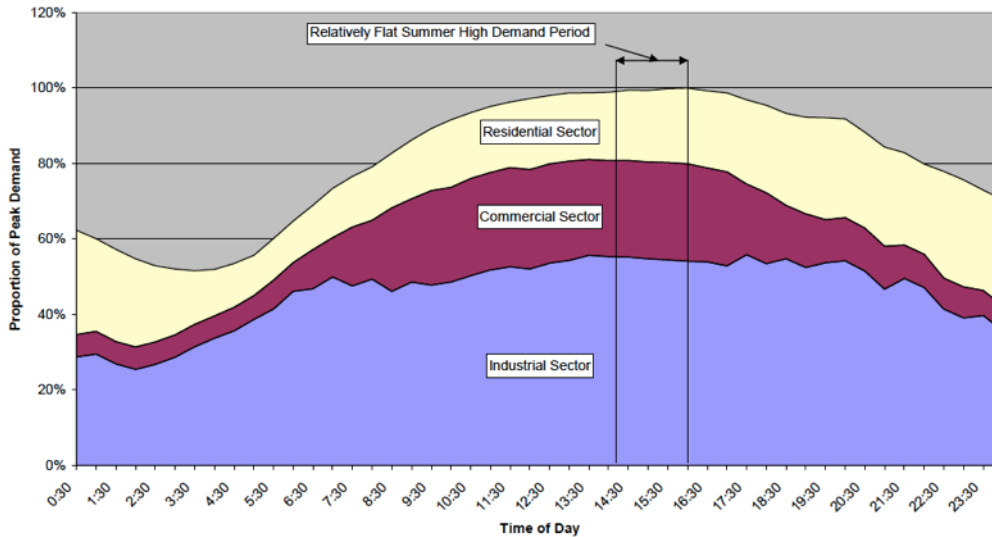


Day of NSW peak demand in 2003 Summer

Load switching: Boost daytime not night demand

2004

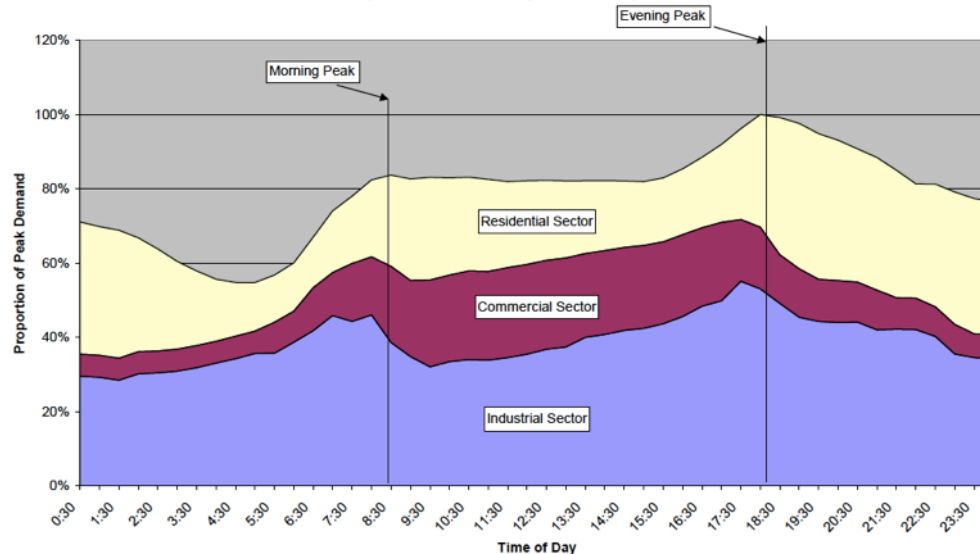
Summer Electricity Load Pattern - Proportion of Major Components



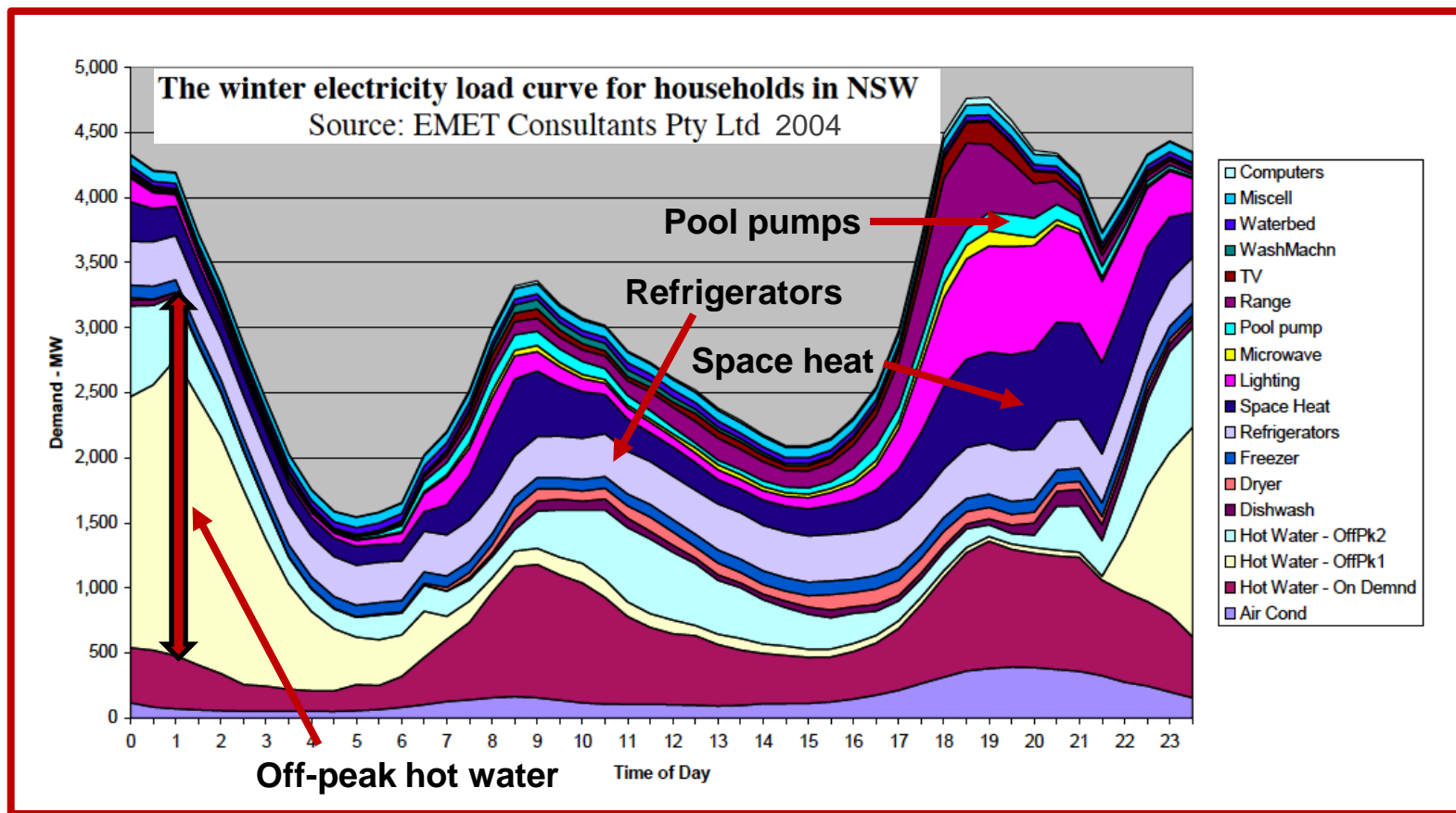
Day of NSW peak demand in 2003 Summer

Day of peak demand in 2002 Winter

winter Electricity Load Pattern - Proportion of Major Components



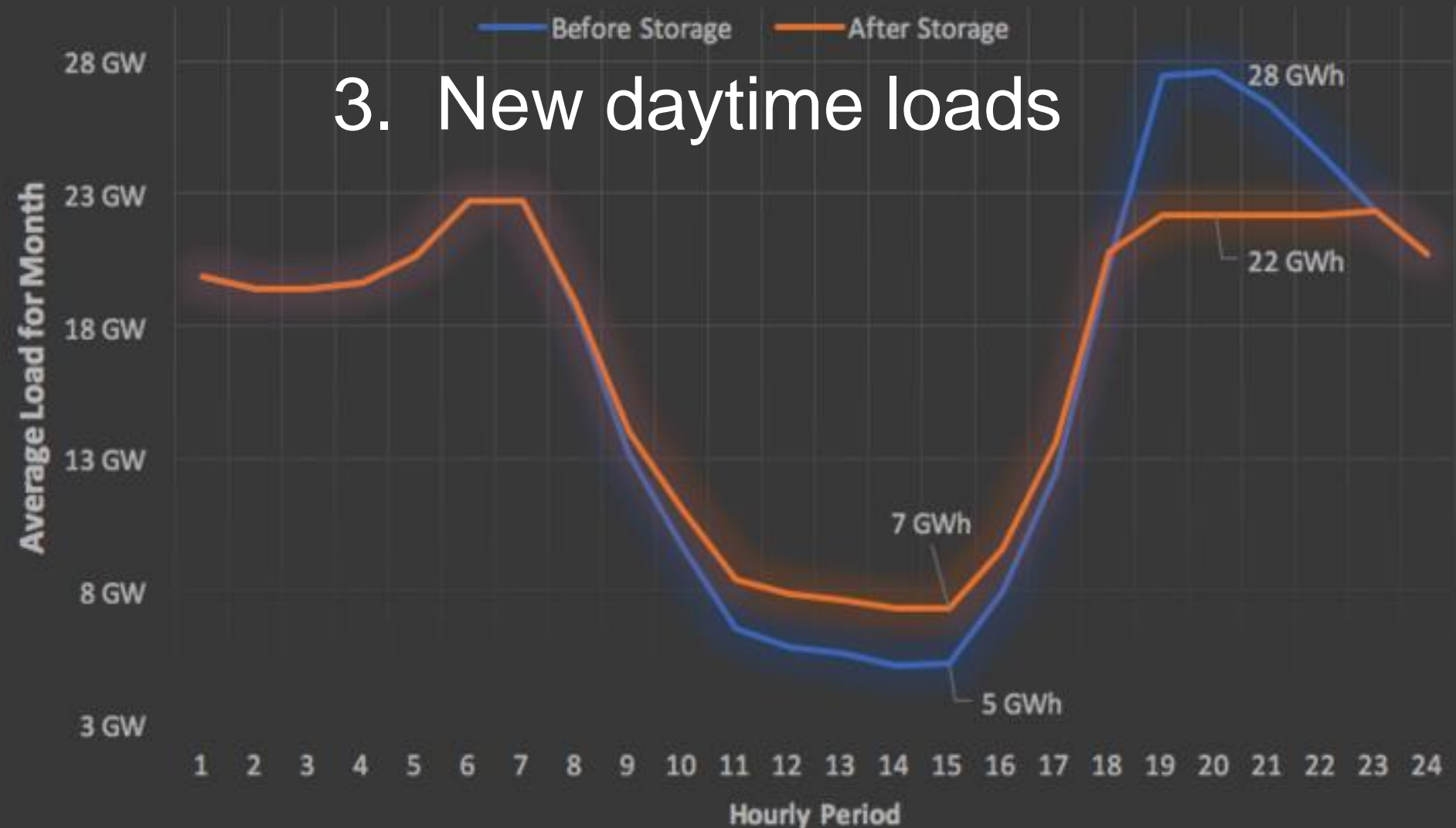
Load switching: Boost daytime not night demand



Duck Curve - March Average 2030

All Utility Scale Solar with 30% Nameplate Storage

3. New daytime loads



New night-time loads



New night-time loads

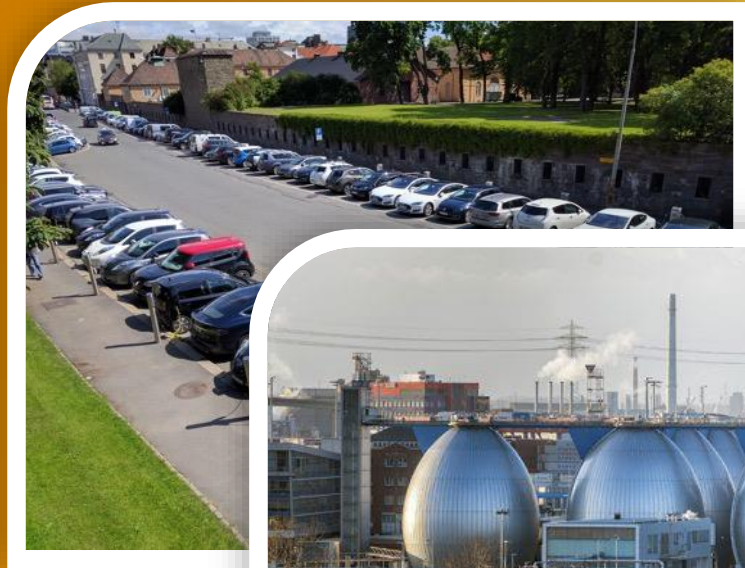


New daytime loads



1. Electric vehicle charging

New daytime loads

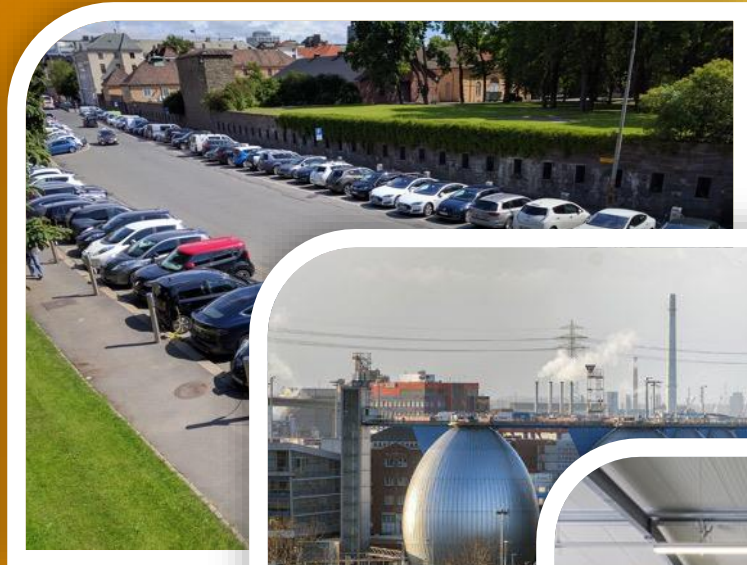


1. Electric



2. Desalination

New daytime loads



1. Electric

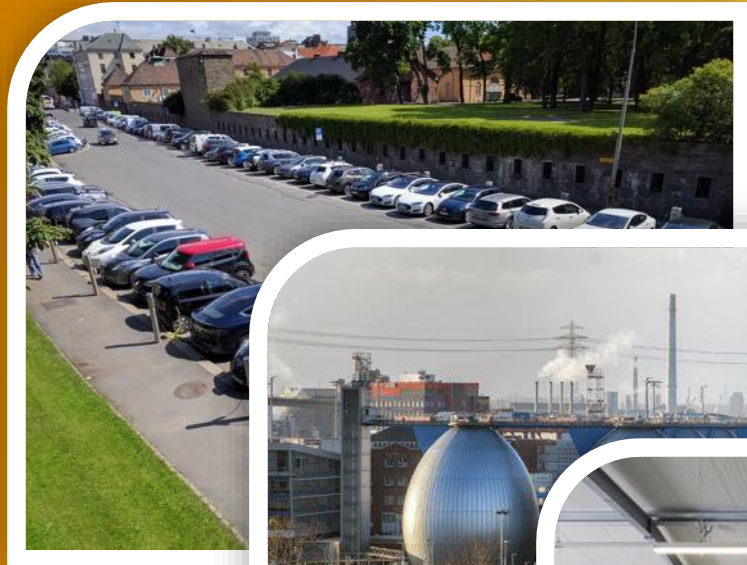


2. Desalination



3. Hydrogen from H₂O (other fuels)

New daytime loads



1. Electric



2. Desalination



3. Hydrogen from

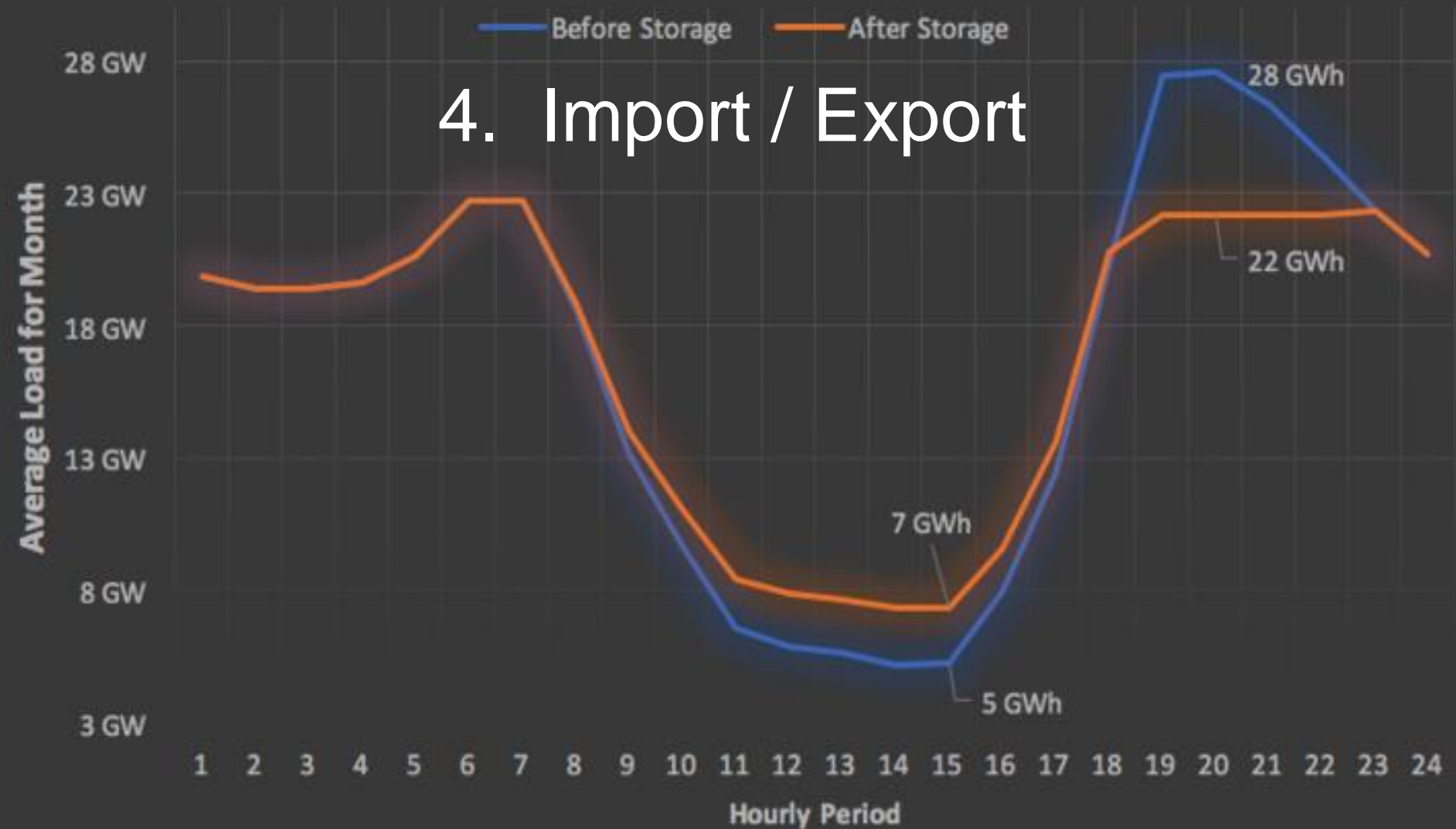


4. CO2 removal, mineralisation

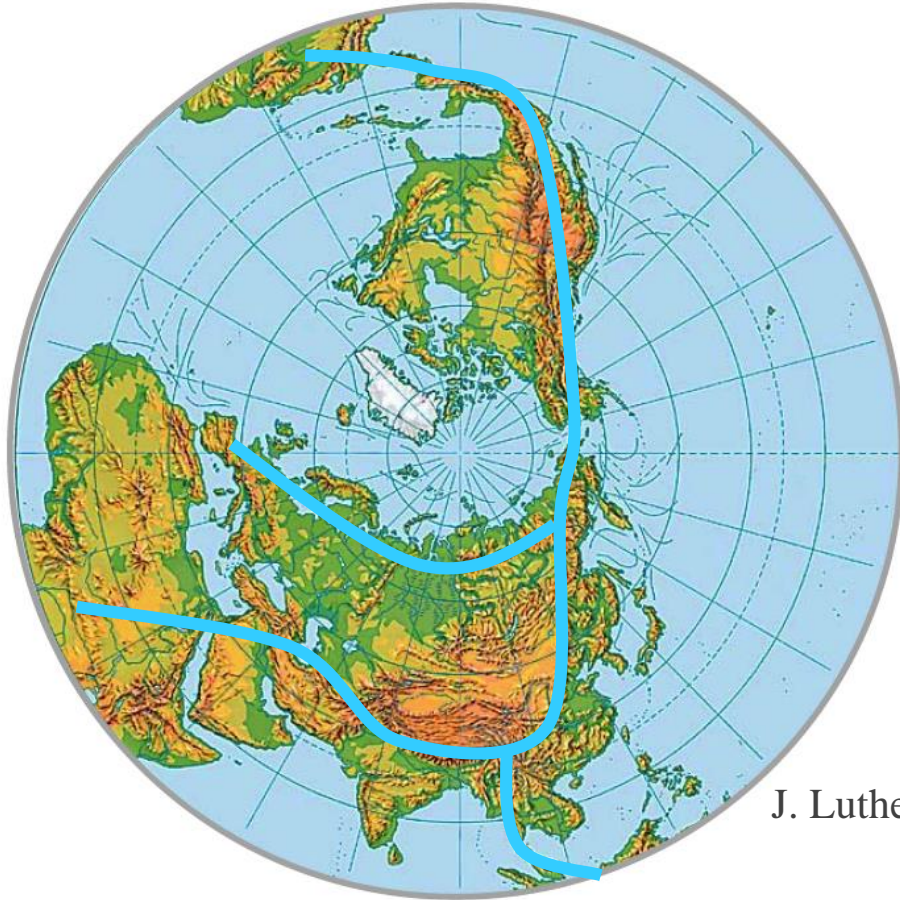
Duck Curve - March Average 2030

All Utility Scale Solar with 30% Nameplate Storage

4. Import / Export

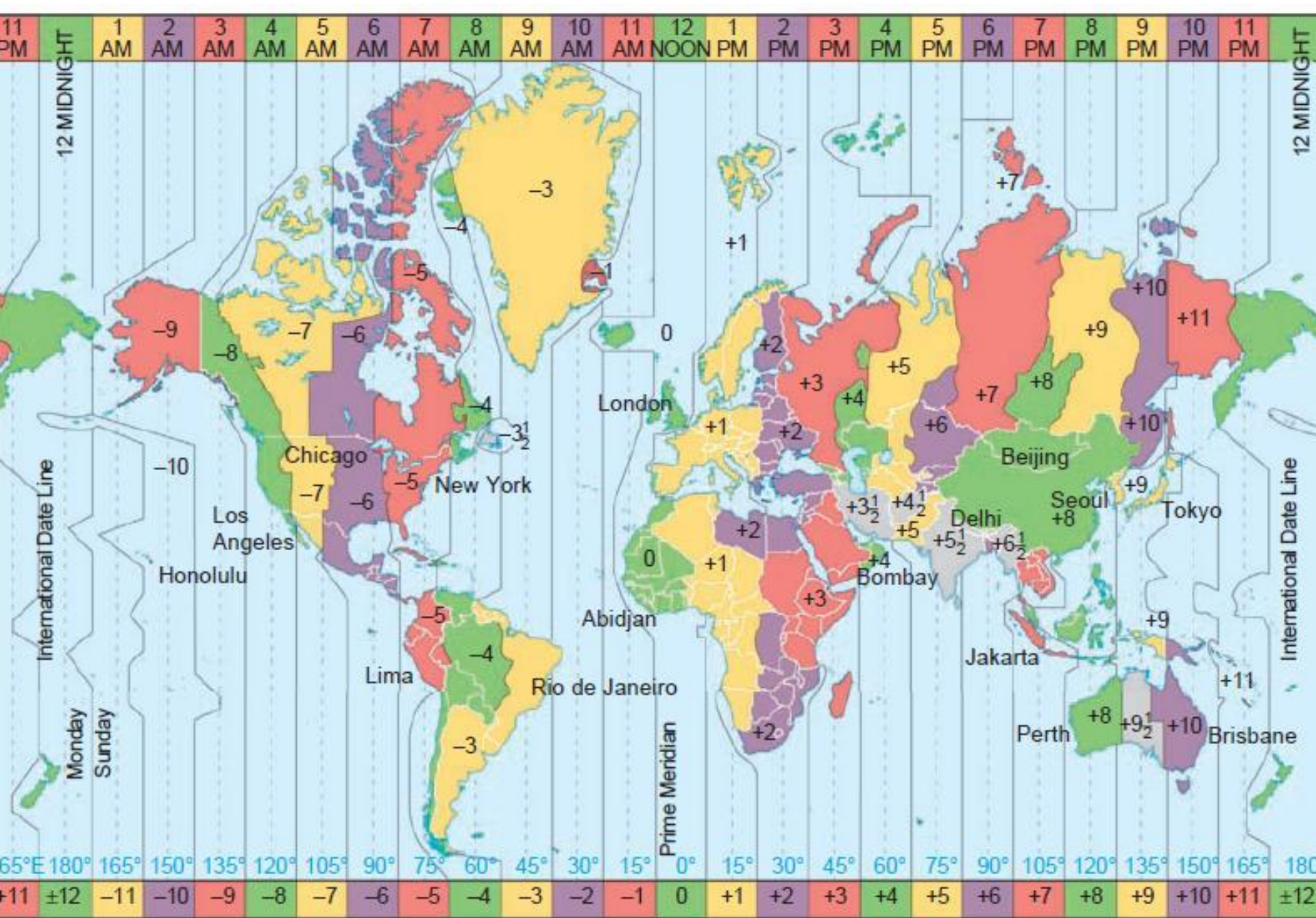


Sun always shining somewhere



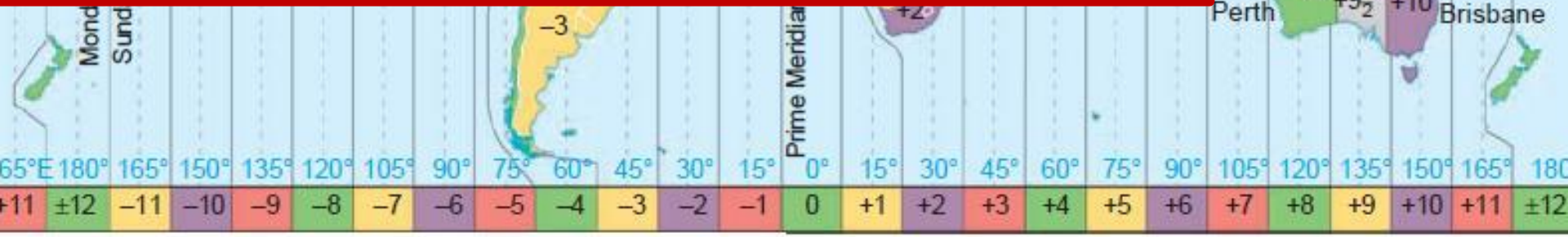
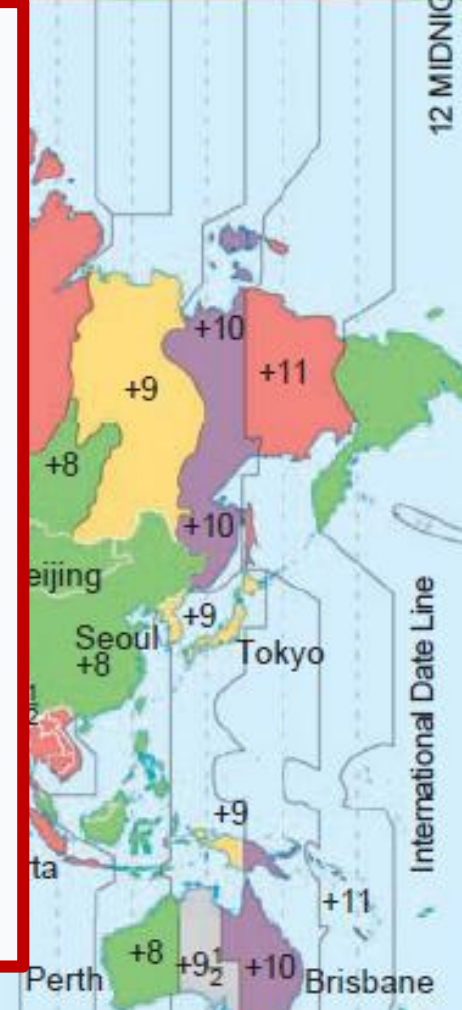
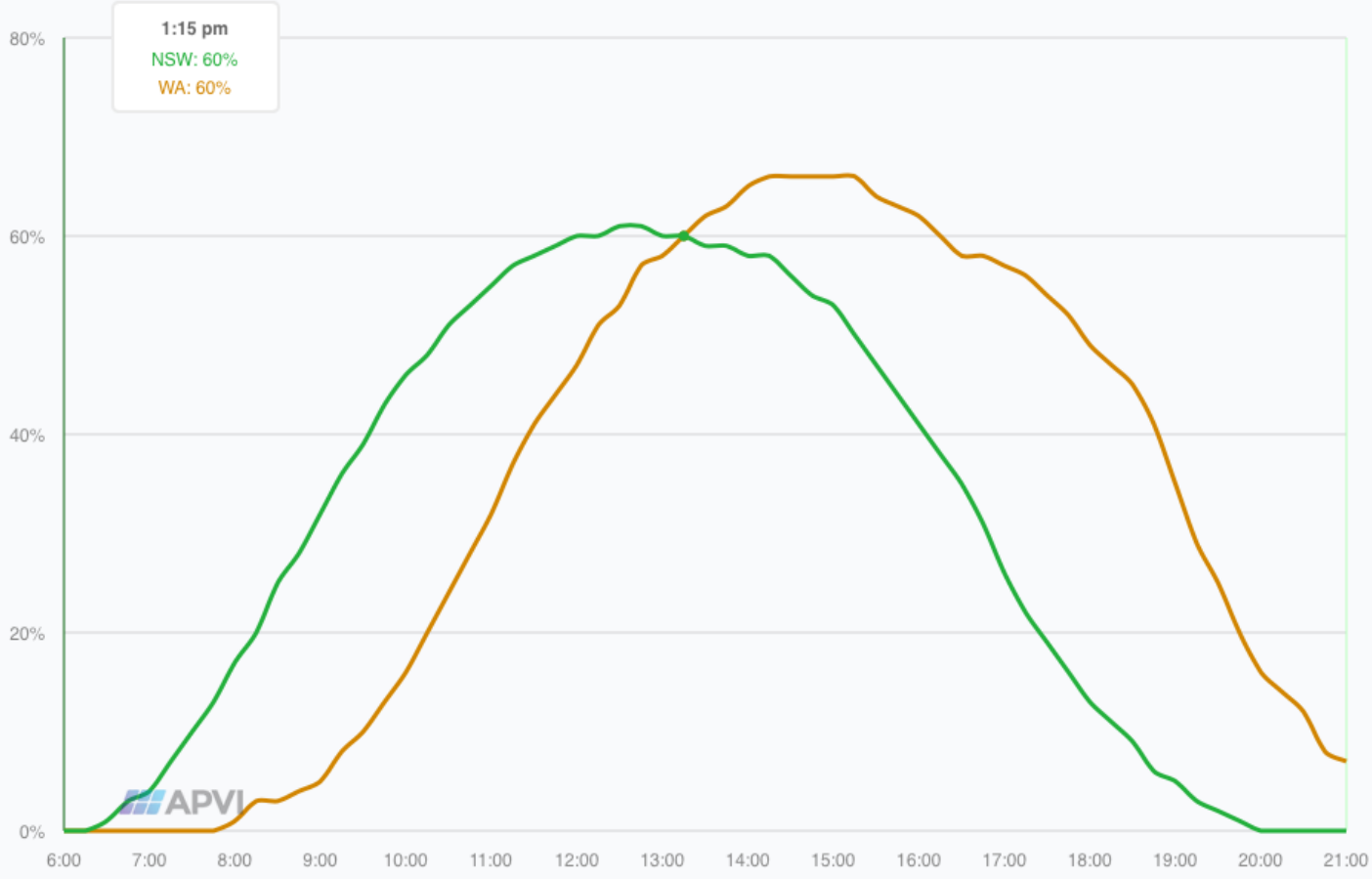
J. Luther

Storage or
immediate
transmission?



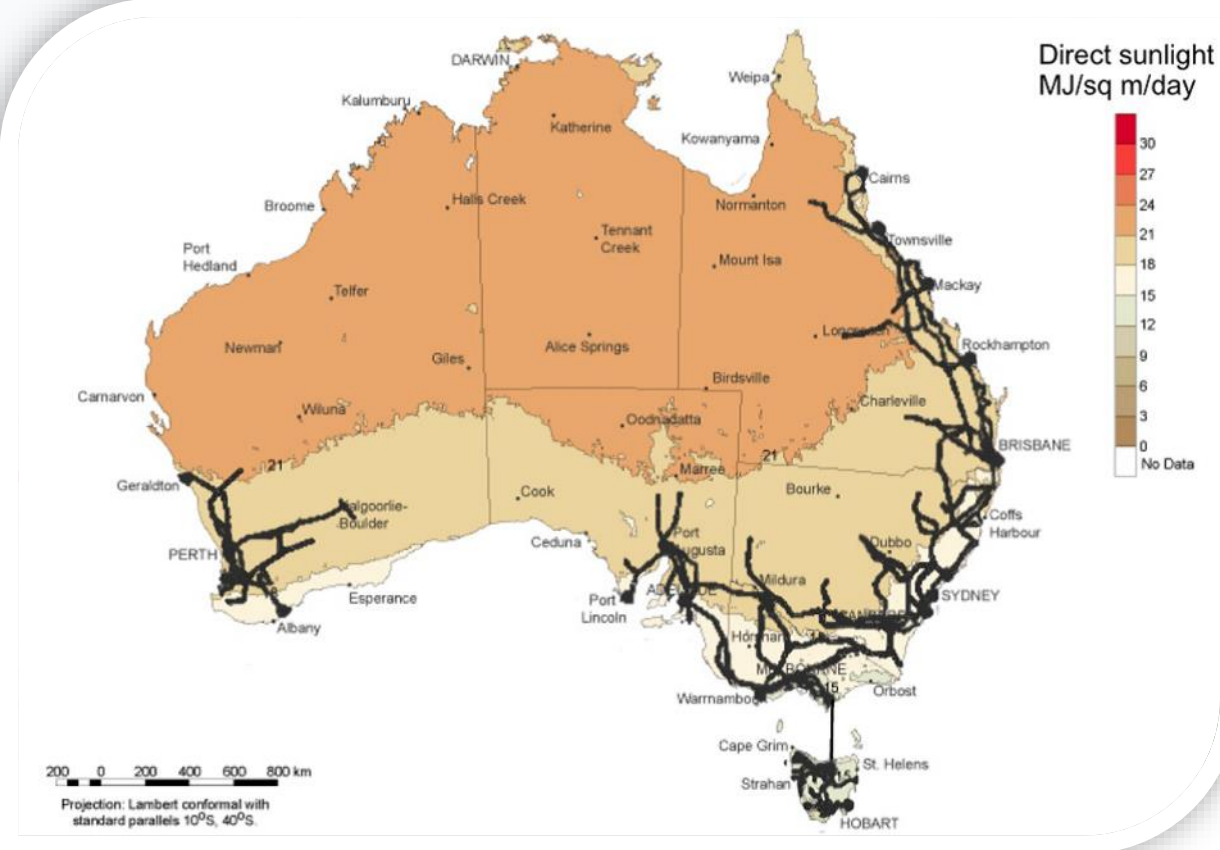
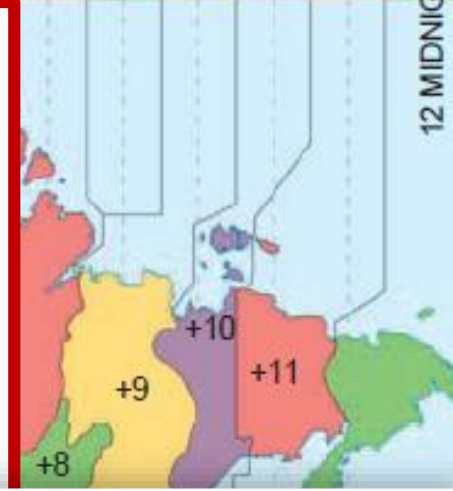
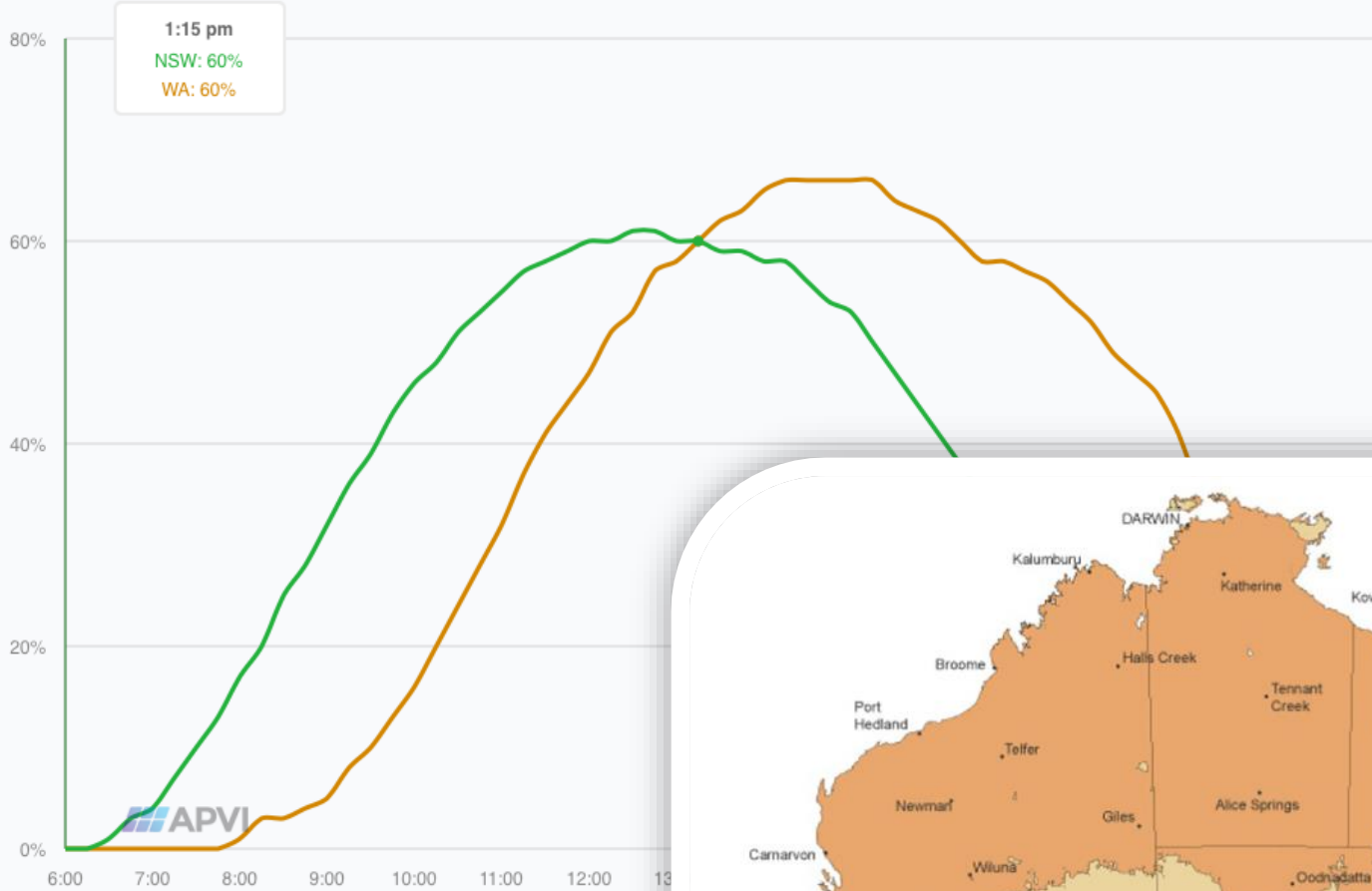
1.16 Time zones of the world

11 PM 12 PM 1 AM 2 AM 3 AM 4 AM 5 AM 6 AM 7 AM 8 AM 9 AM 10 AM 11 AM 12 NOON 1 PM 2 PM 3 PM 4 PM 5 PM 6 PM 7 PM 8 PM 9 PM 10 PM 11 PM 12 MIDNIGHT



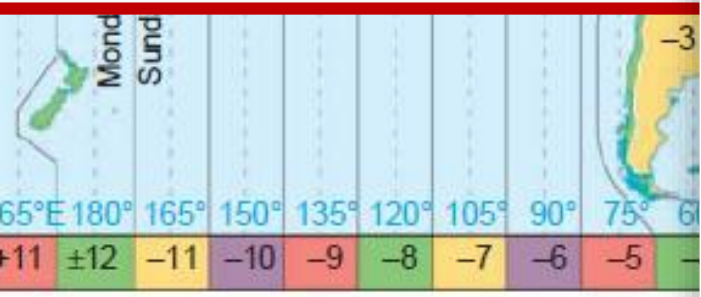
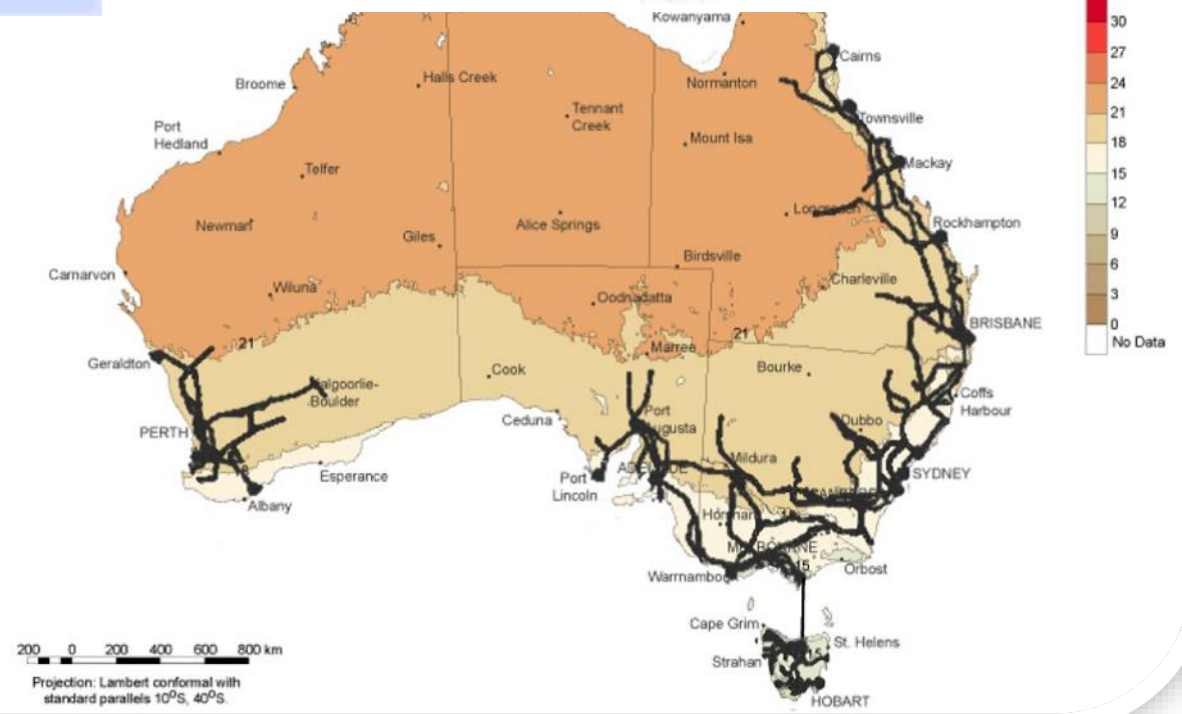
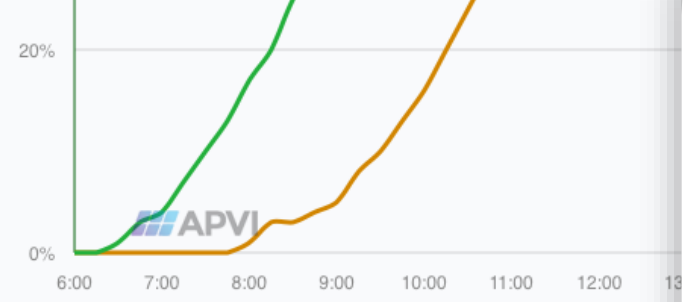
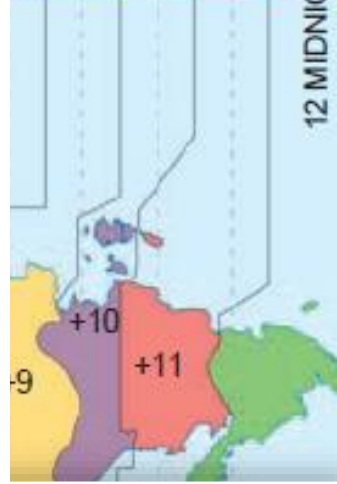
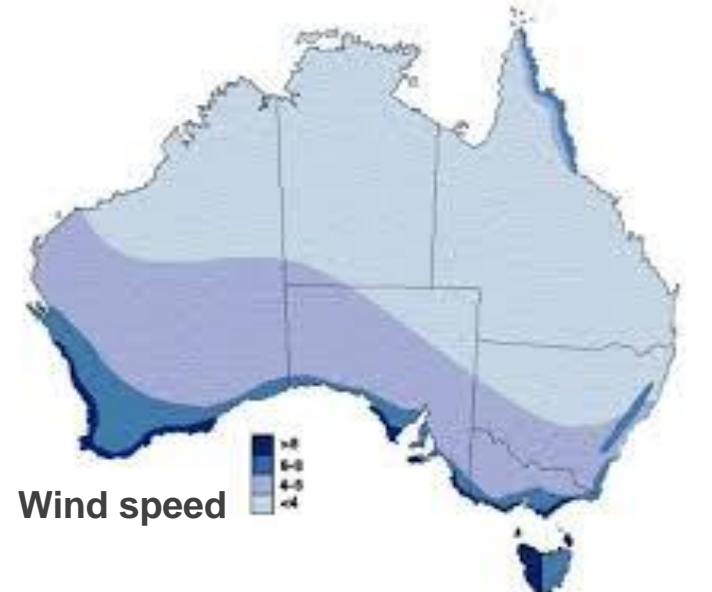
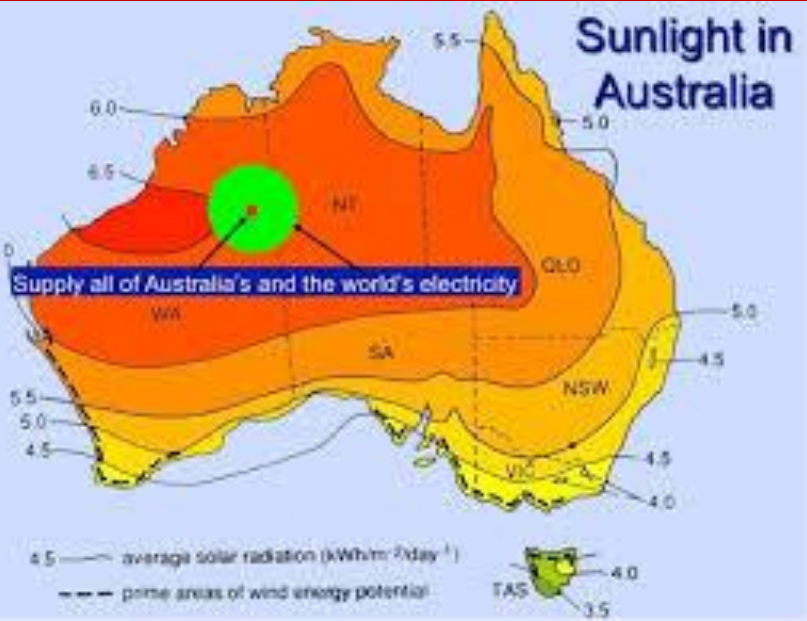
1.16 Time zones of the world

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1.16 Time zones of the world

11 PM 12 PM 1 AM 2 AM 3 AM 4 AM 5 AM 6 AM 7 AM 8 AM 9 AM 10 AM 11 AM NOON 1 PM 2 PM 3 PM 4 PM 5 PM 6 PM 7 PM 8 PM 9 PM 10 PM 11 PM 12 MIDNIGHT

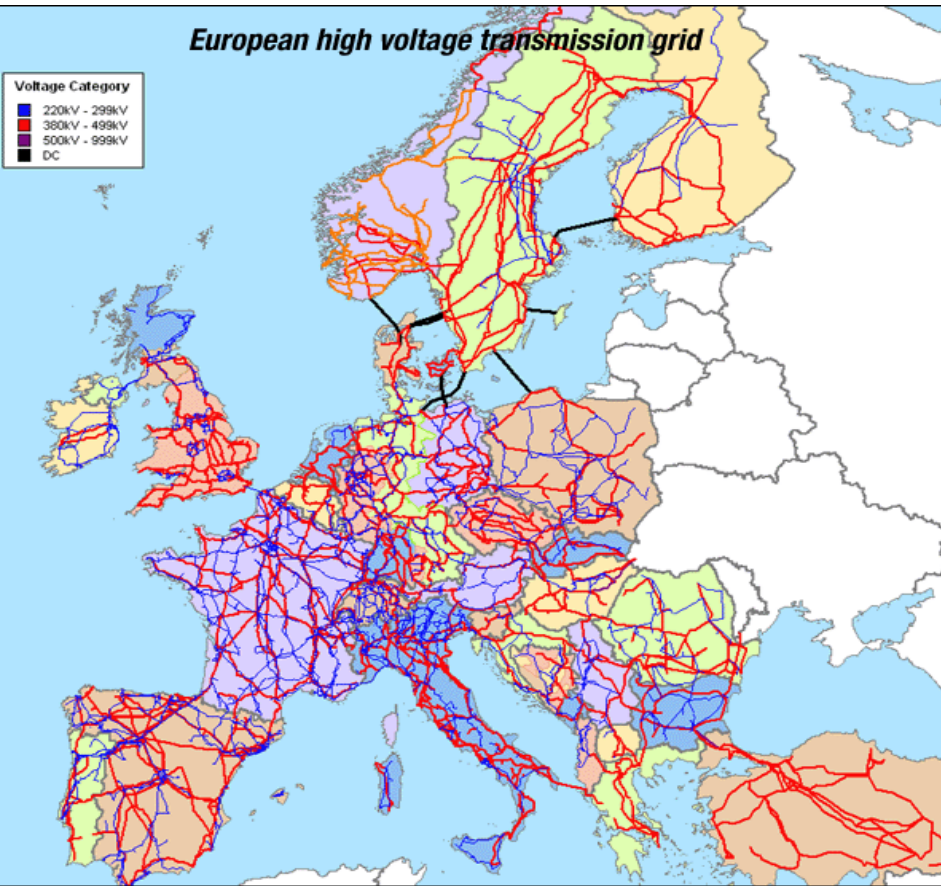


1.16 Time zones of the world

European high voltage transmission grid

Voltage Category

- 220kV - 299kV
- 380kV - 499kV
- 500kV - 999kV
- DC

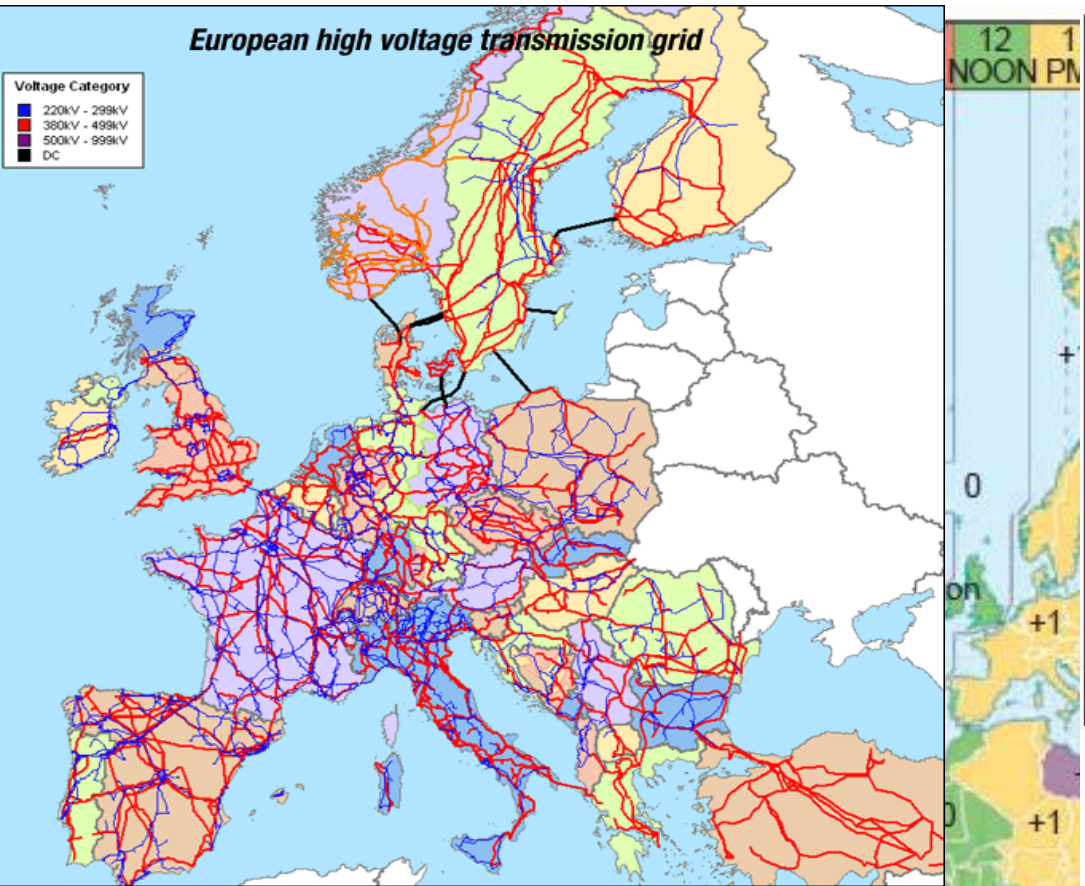


1.16 Time zones of the world

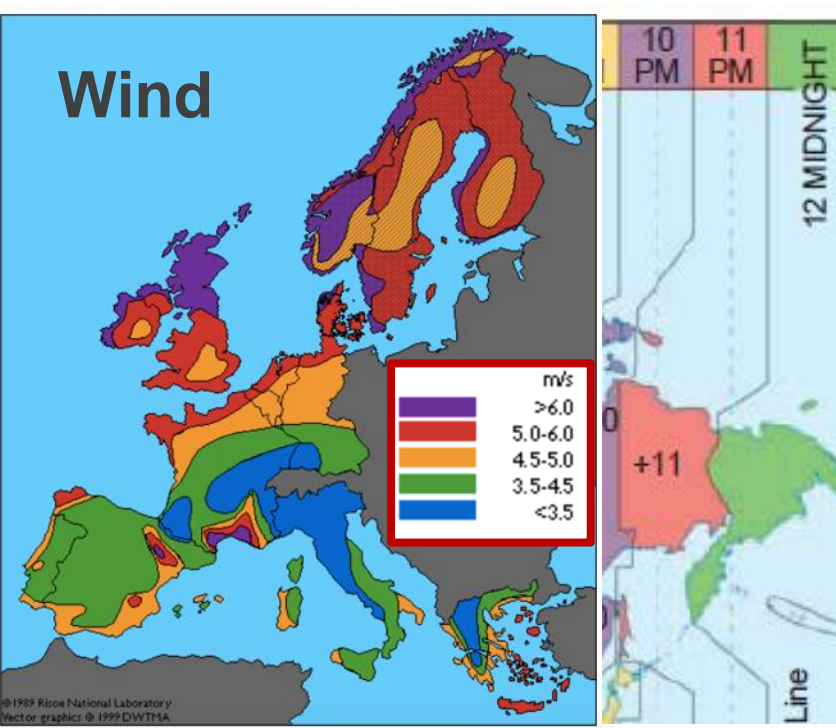
European high voltage transmission grid

Voltage Category

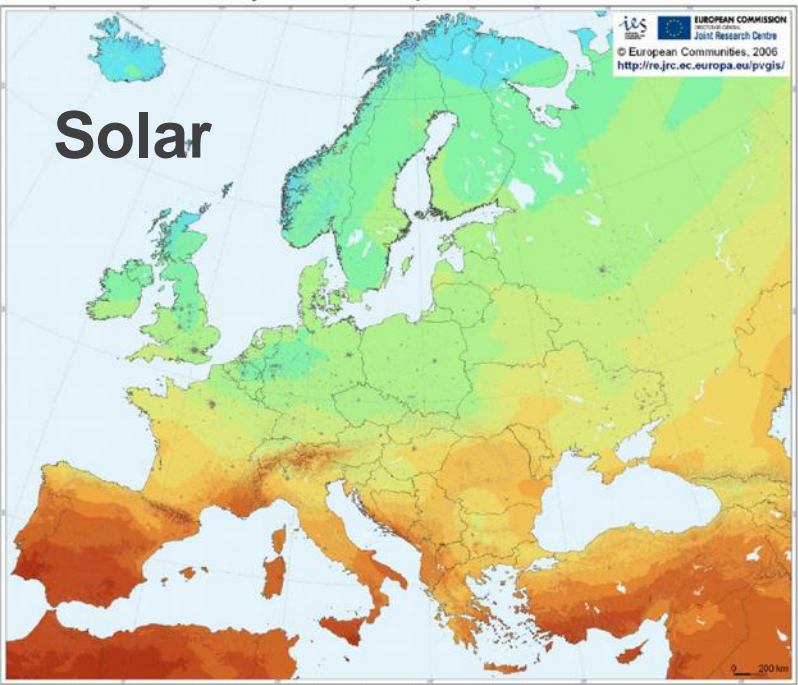
220kV - 299kV
380kV - 499kV
500kV - 999kV
DC



Wind



Photovoltaic Solar Electricity Potential in European Countries

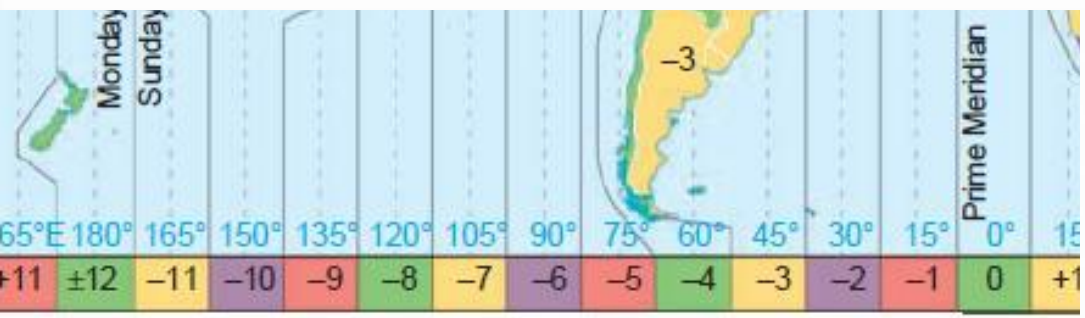
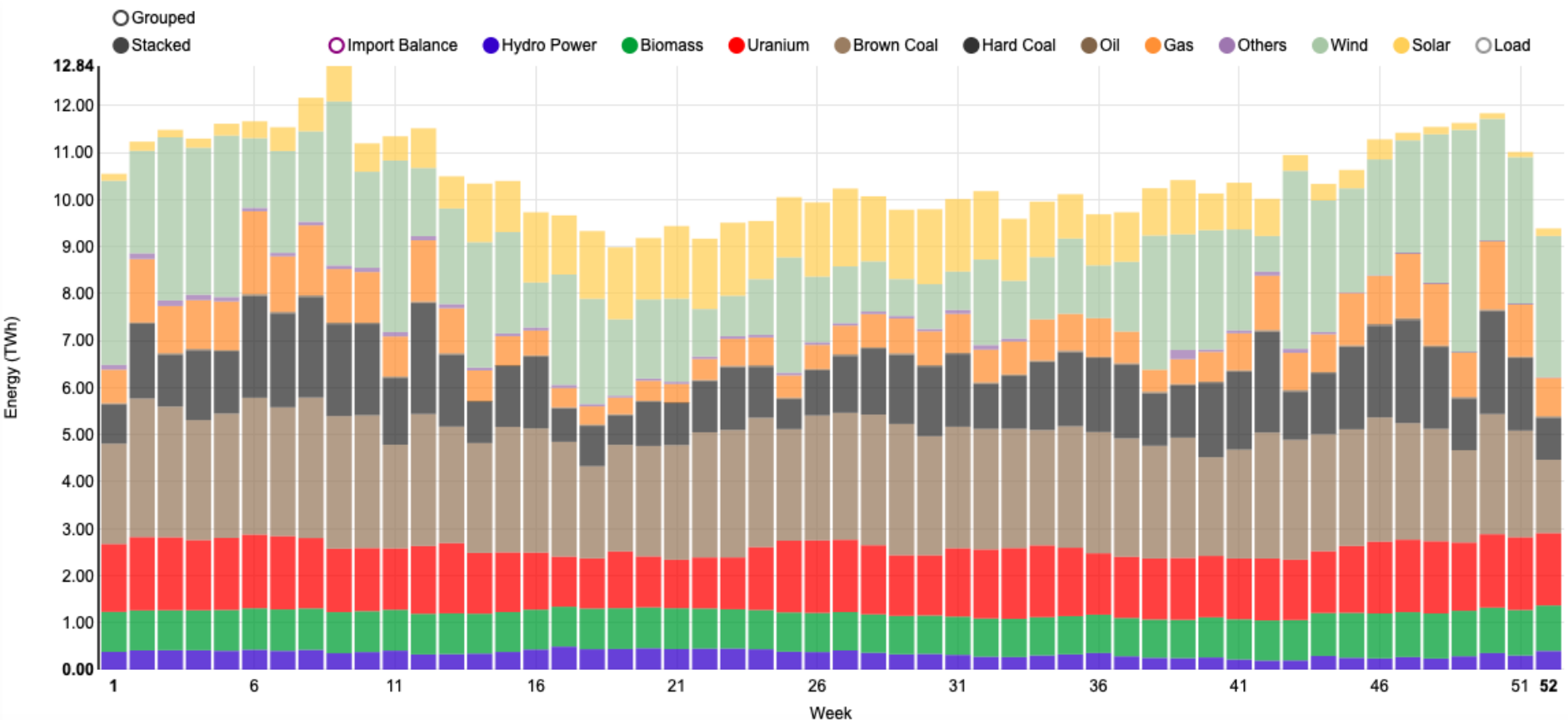


Solar

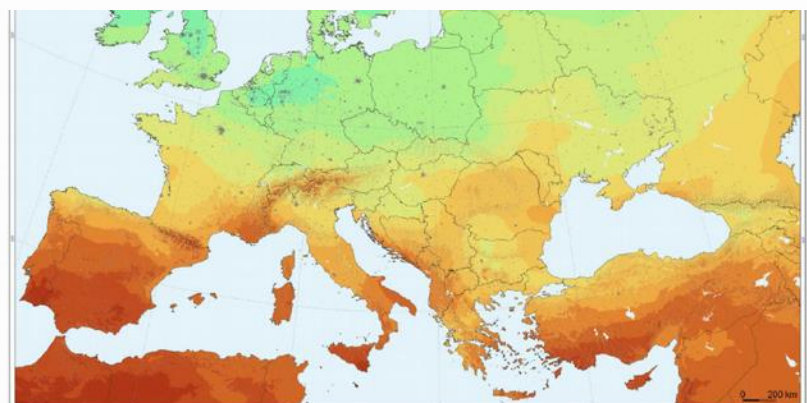


1.16 Time zones of the world

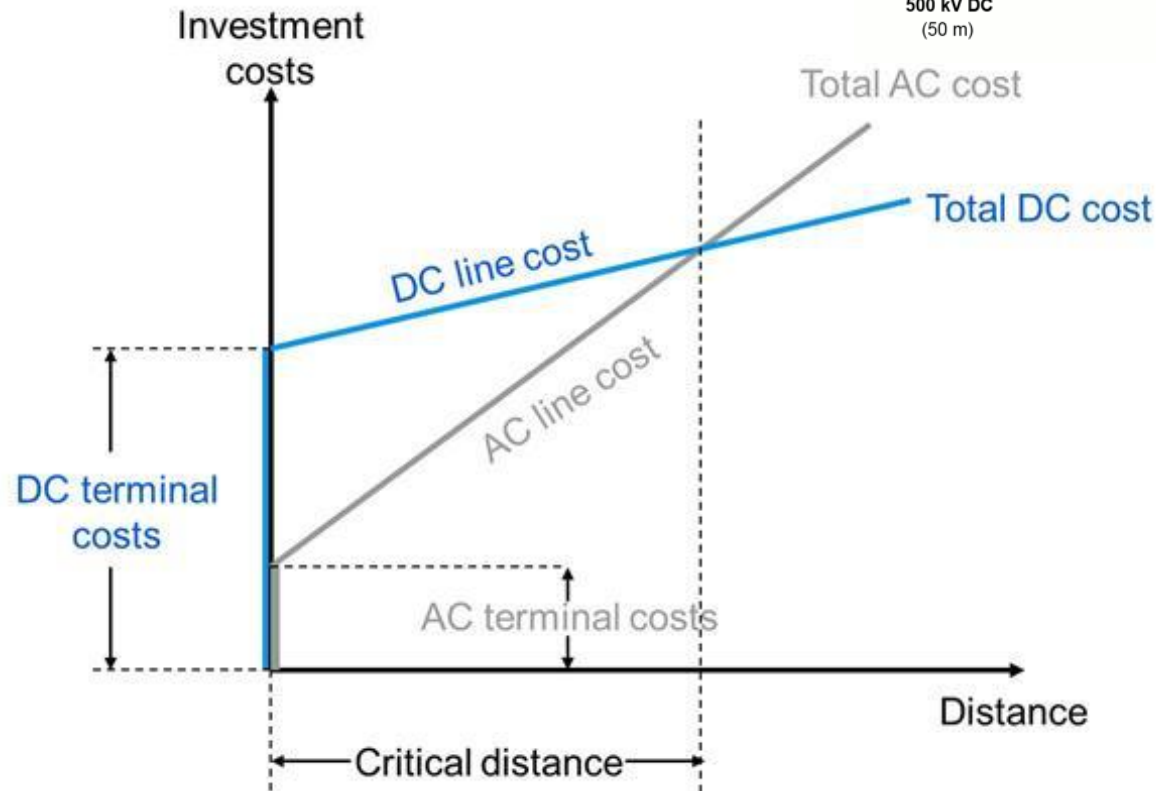
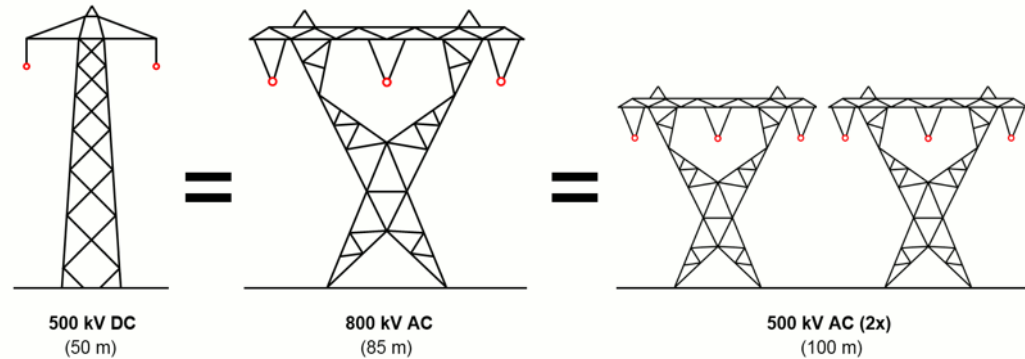
Weekly electricity generation in Germany in 2018



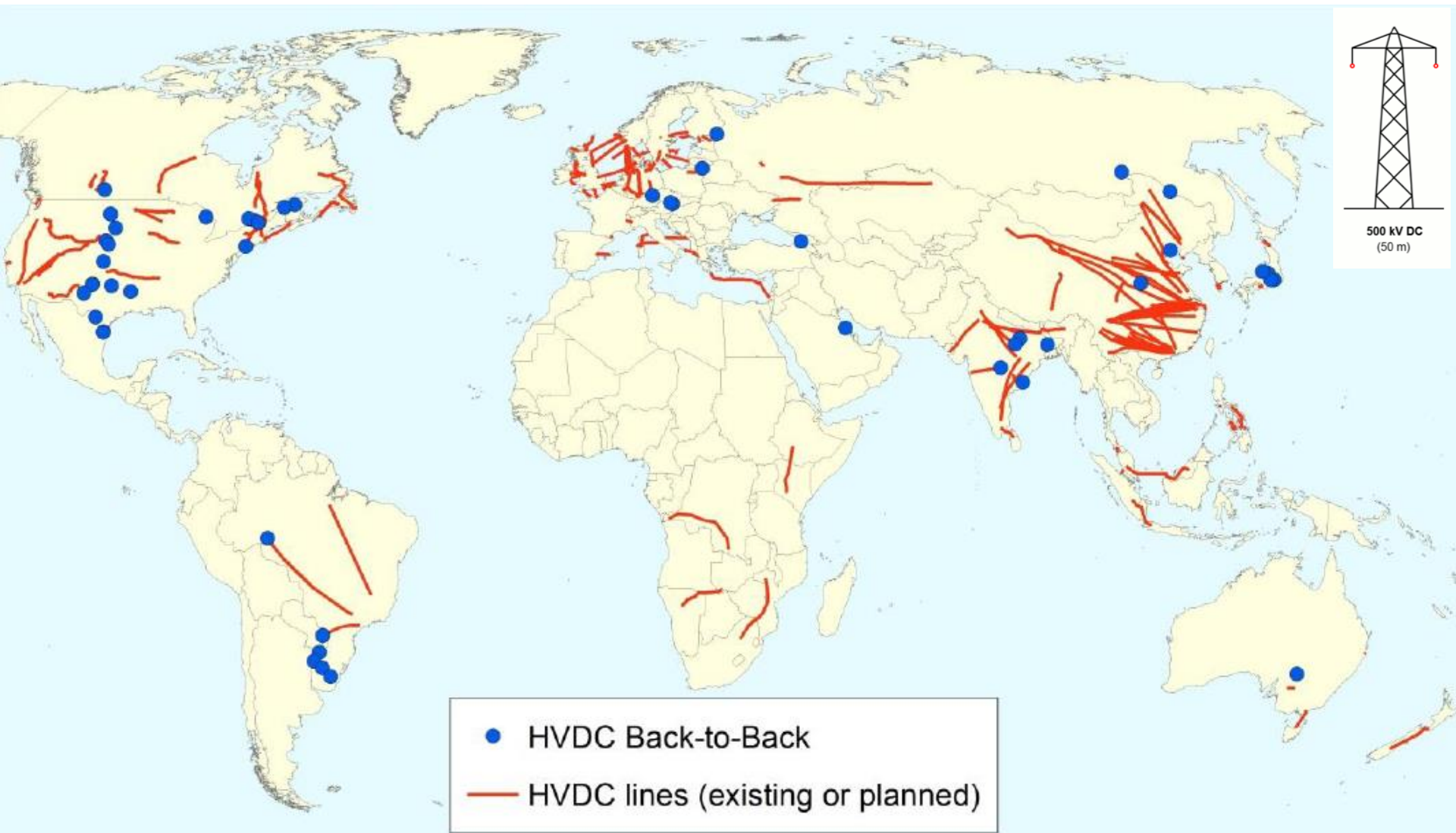
1.16 Time zones of the world



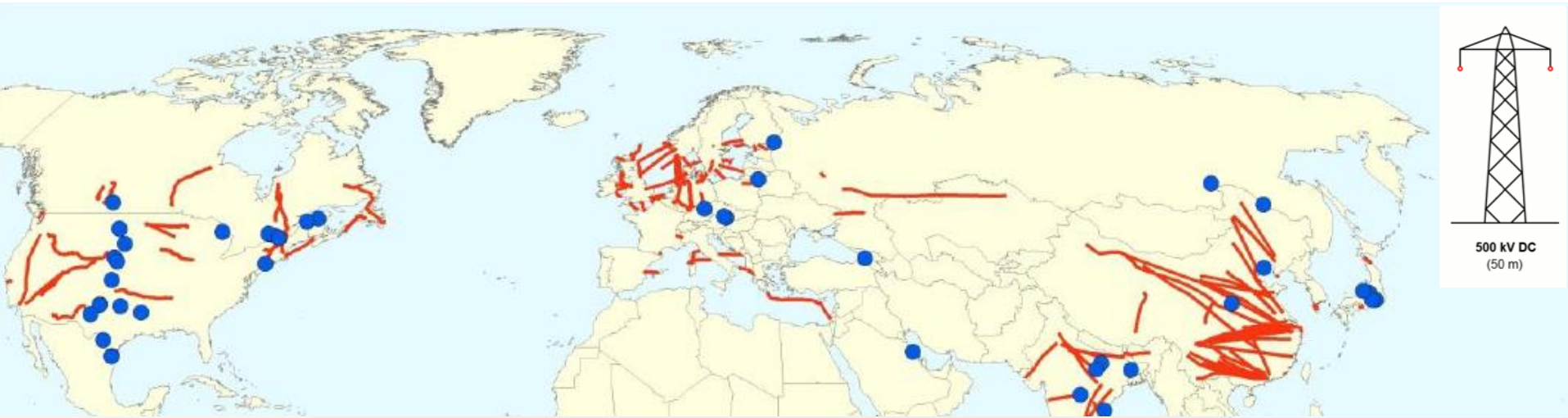
How far can electricity be sent?



How far can electricity be sent?



How far can electricity be sent?



A Record-Setting HVDC System

12

gigawatt
transmission capacity

equivalent to the output
of about 12 large conventional
power plants

7 transformers with
1,100

kilovolts
DC voltage

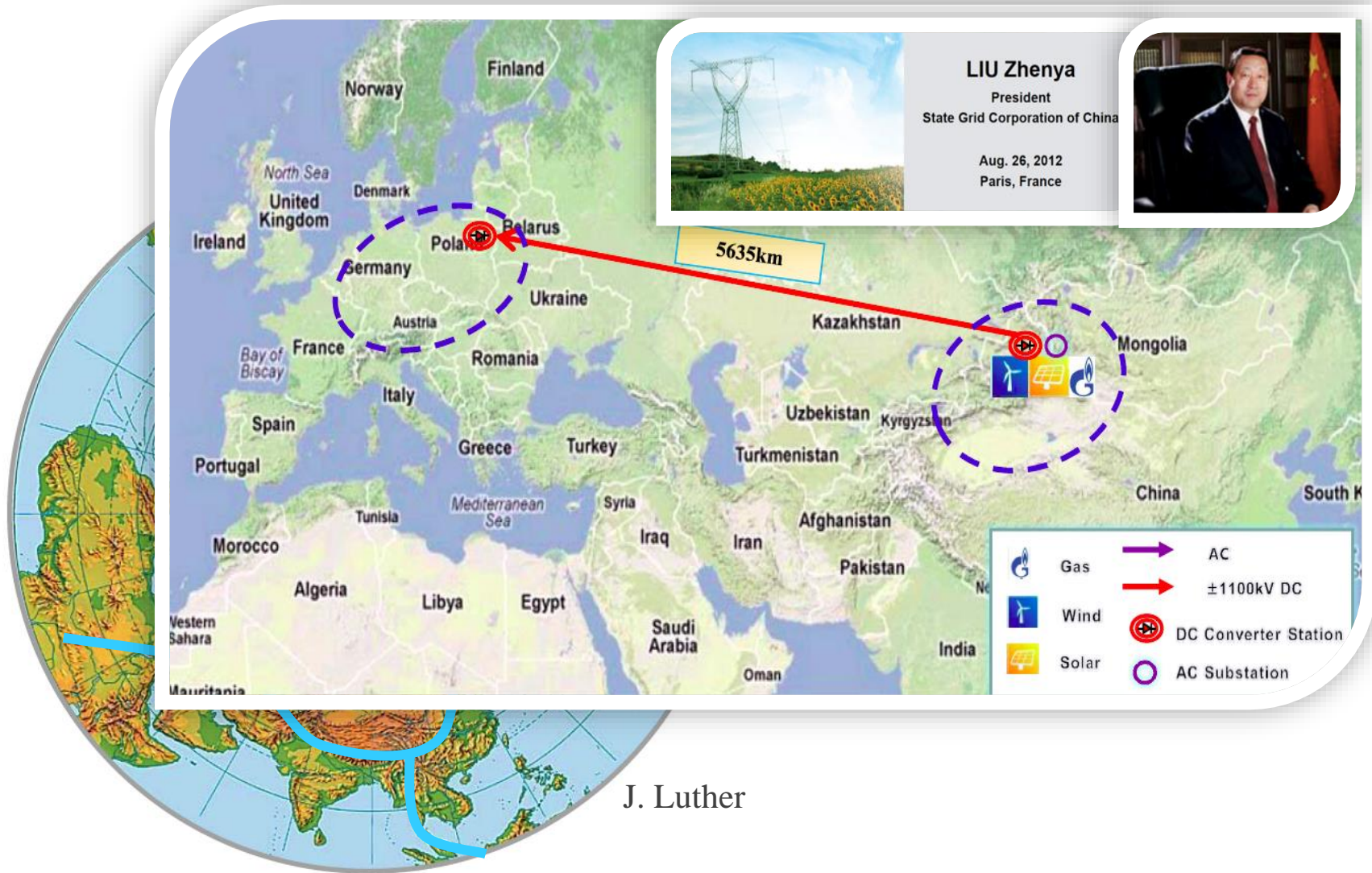


37.5

Percent
increase in
transmission voltage

In comparison to 800 kV
– the highest voltage possible
until now on HVDC lines

Sun always shining somewhere

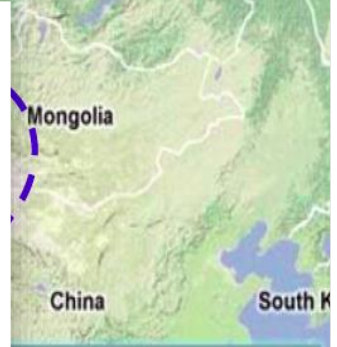
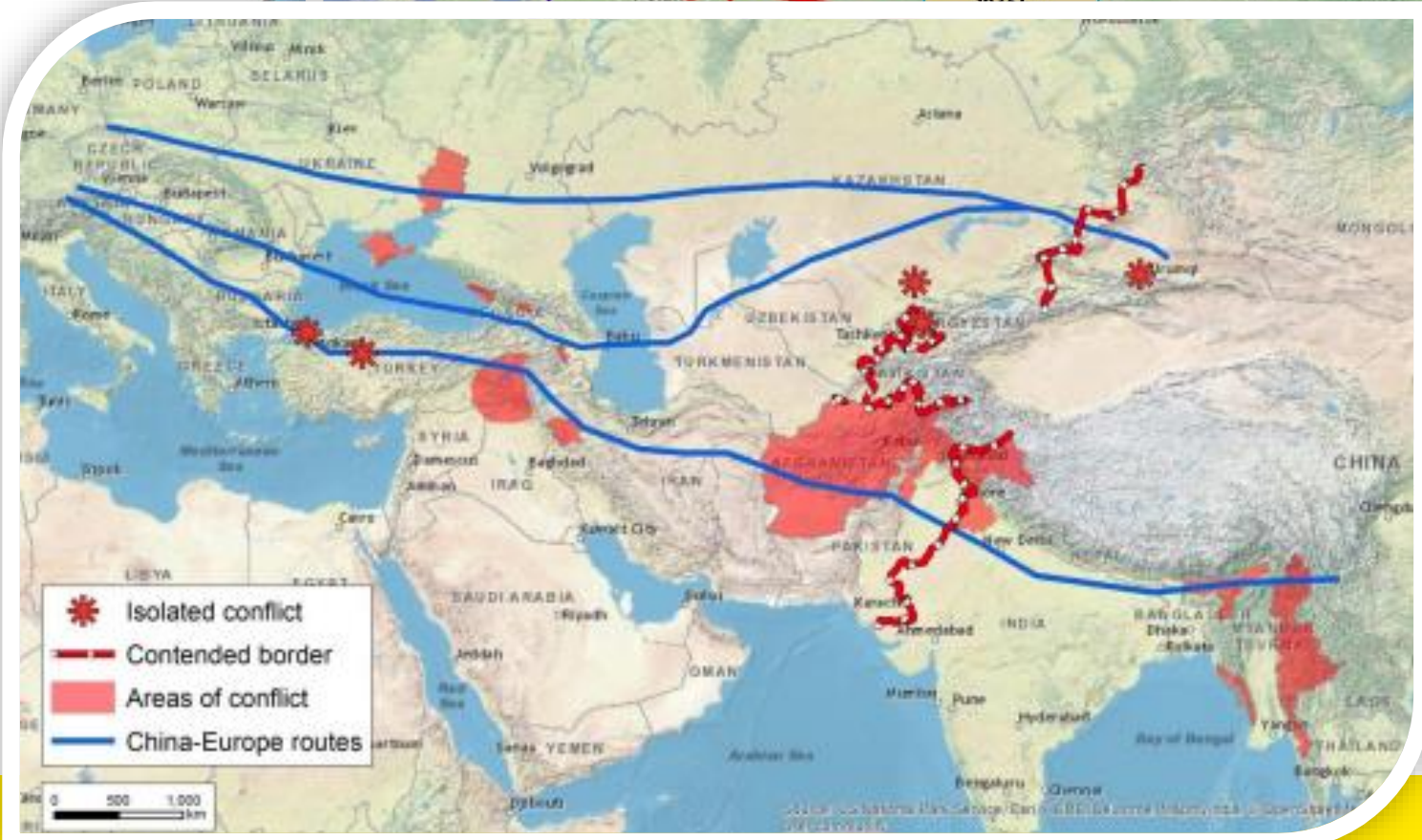






Sun always shining somewhere



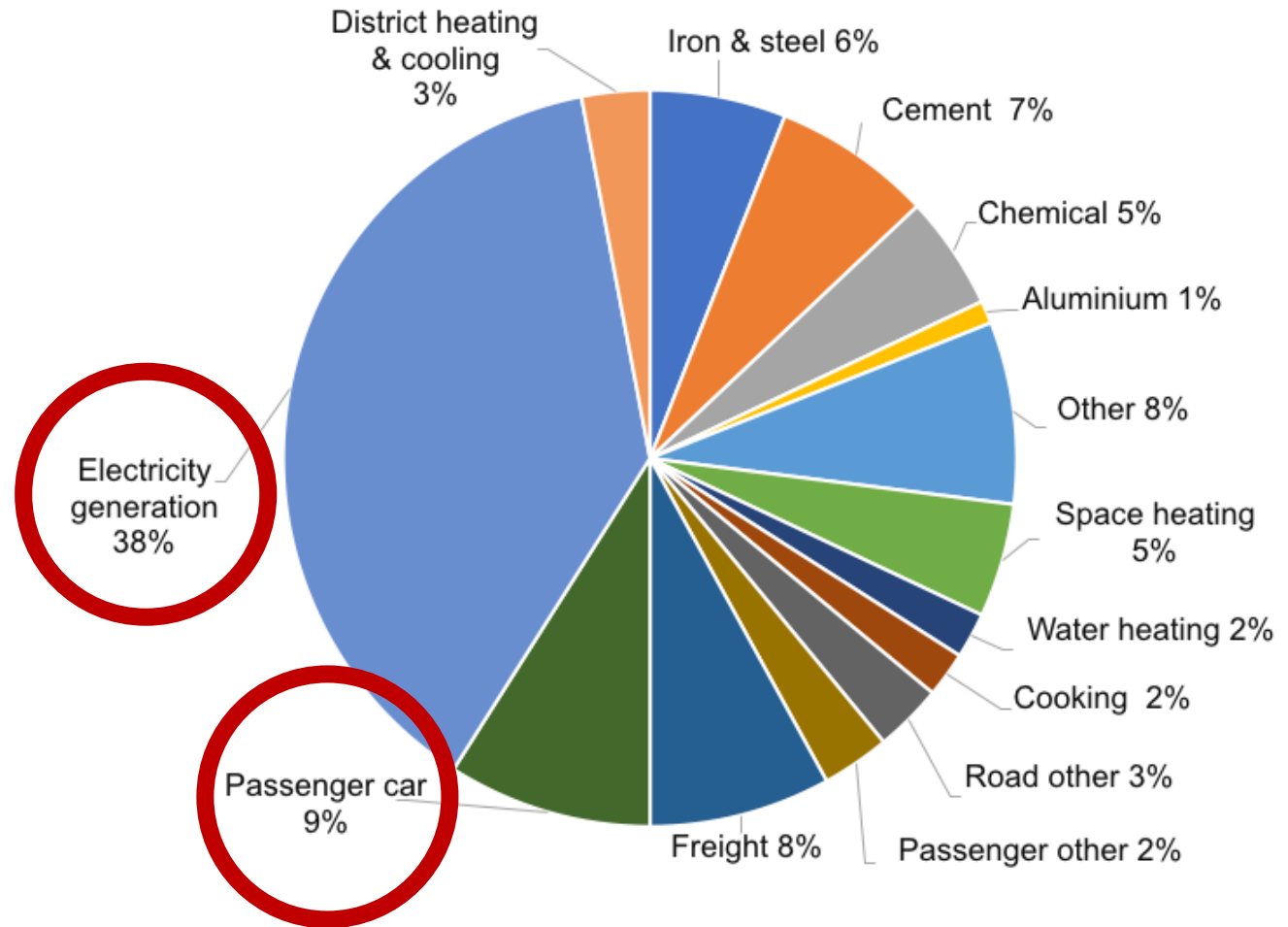
LIU Zhenya
 President
 State Grid Corporation of China

Aug. 26, 2012
 Paris, France

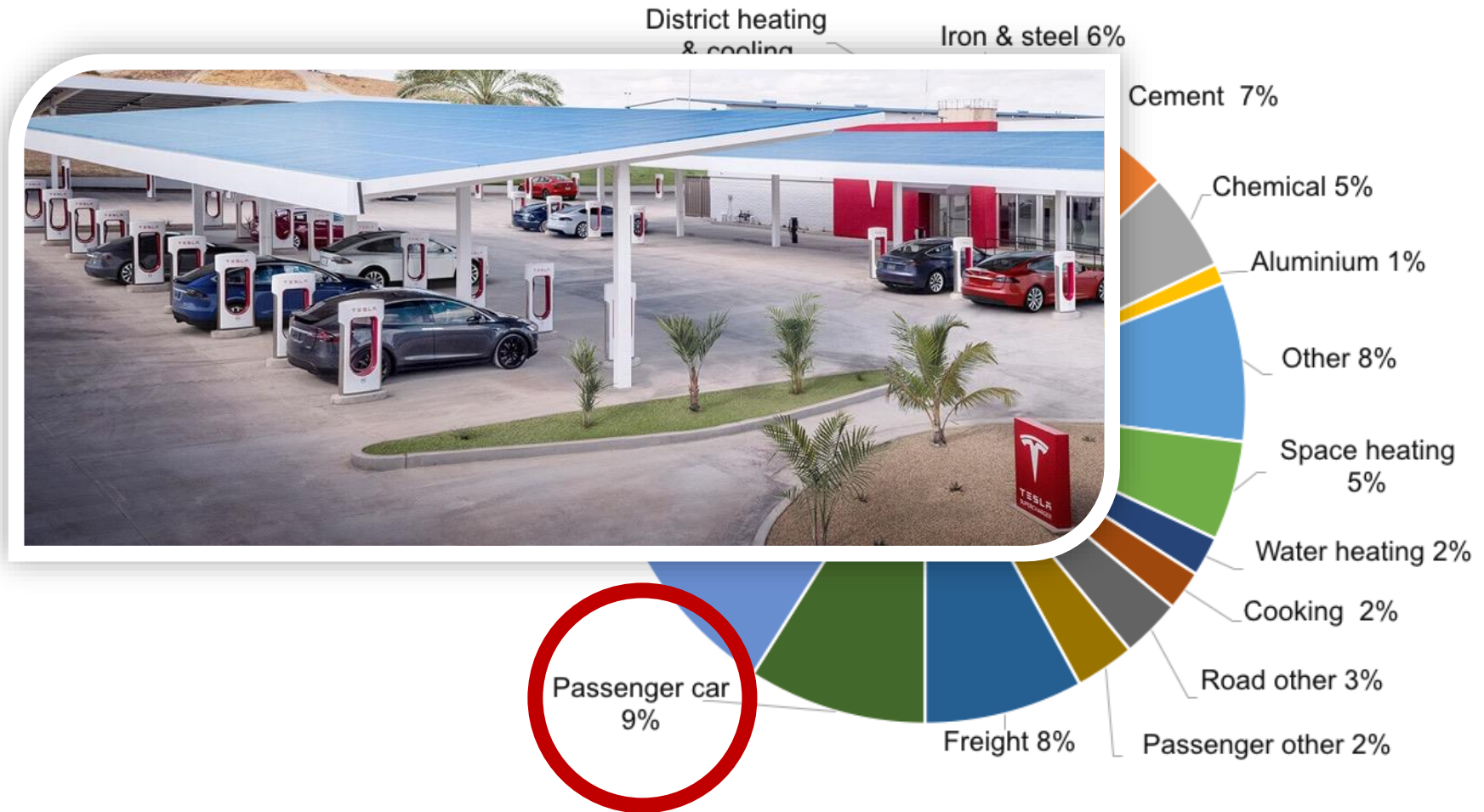


-  AC
-  ±1100kV DC
-  DC Converter Station
-  AC Substation

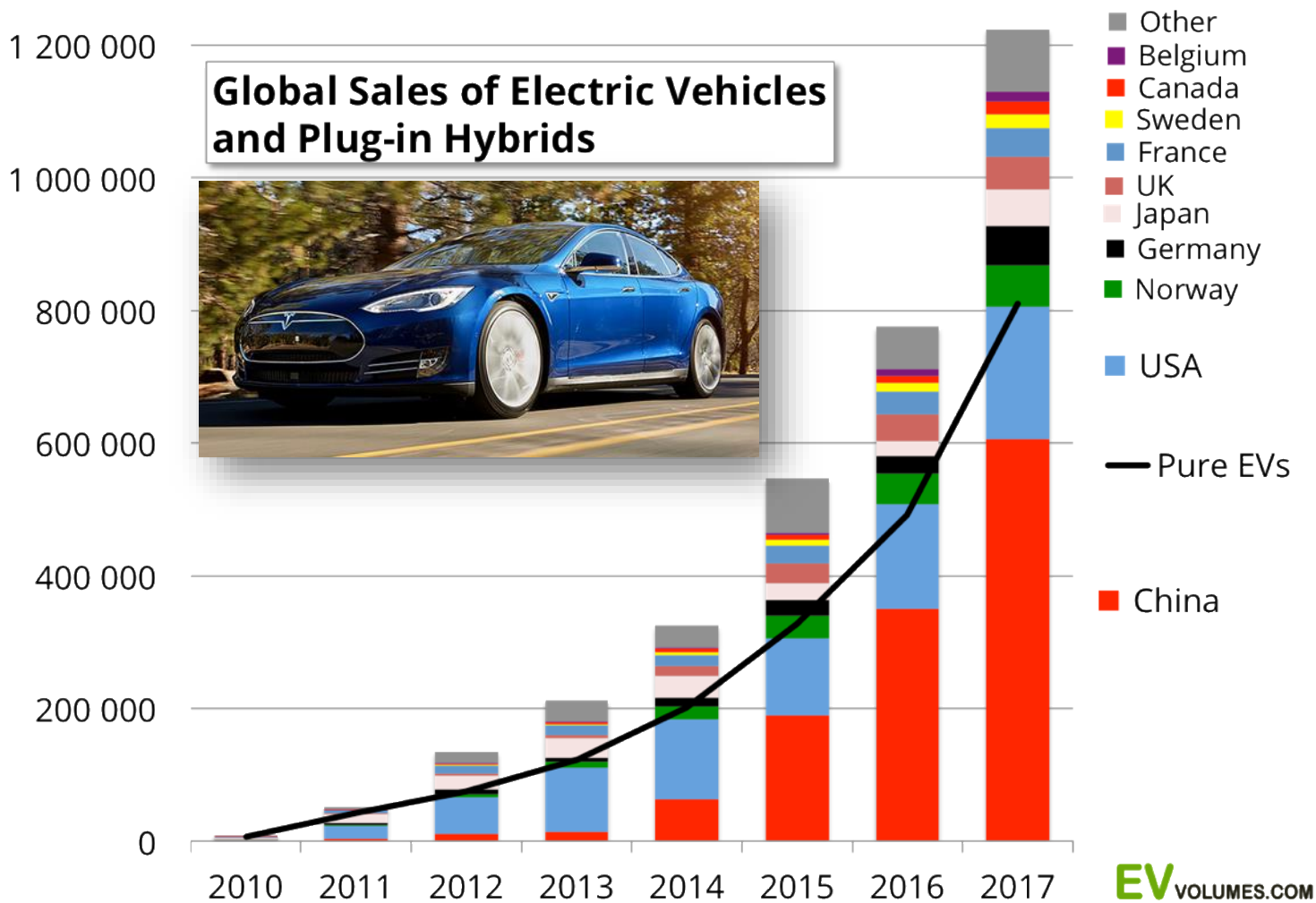
Source of global CO₂ emissions



Source of global CO₂ emissions



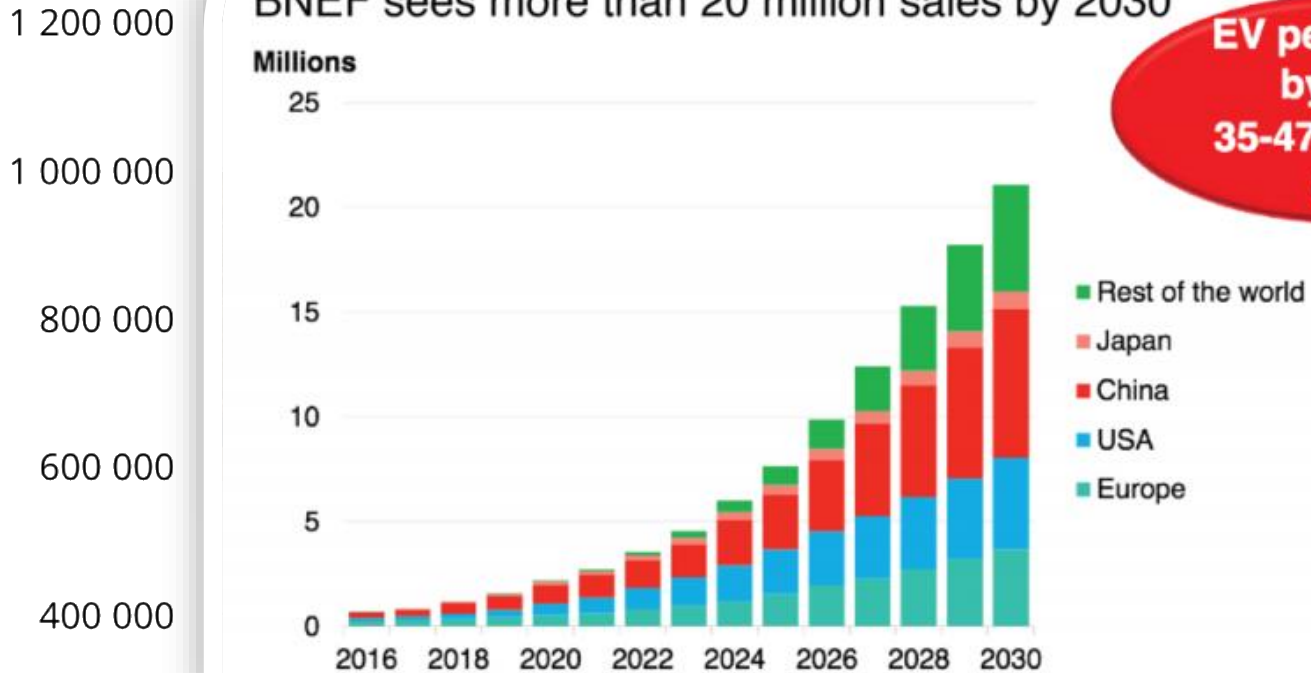
Growth in annual sales



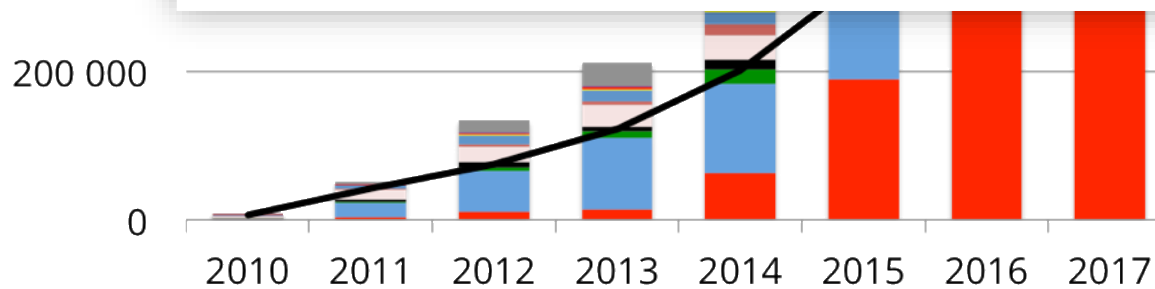
Growth in annual sales

The Rise of Electric Cars

BNEF sees more than 20 million sales by 2030

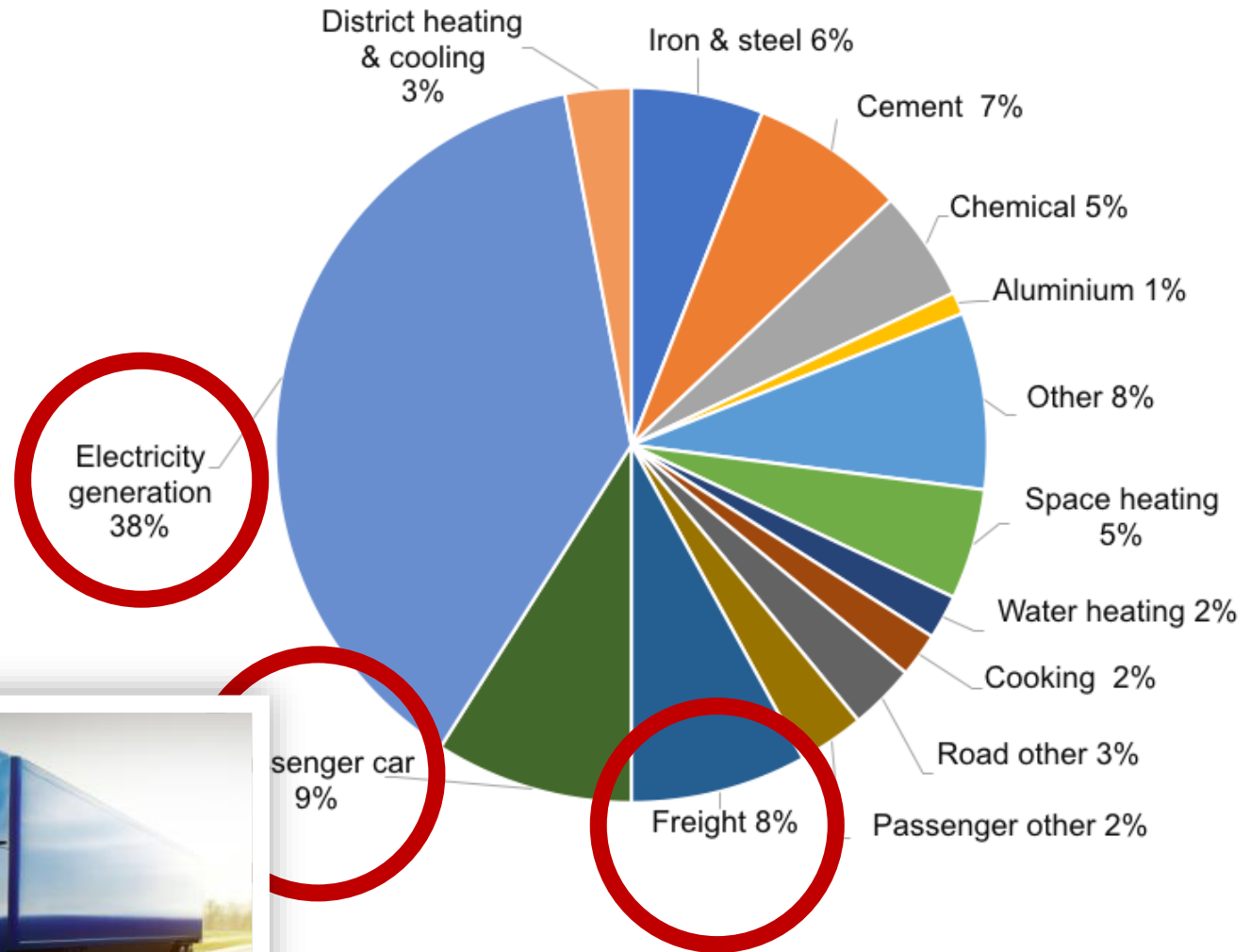


**EV penetration
by 2040
35-47% of new
cars**



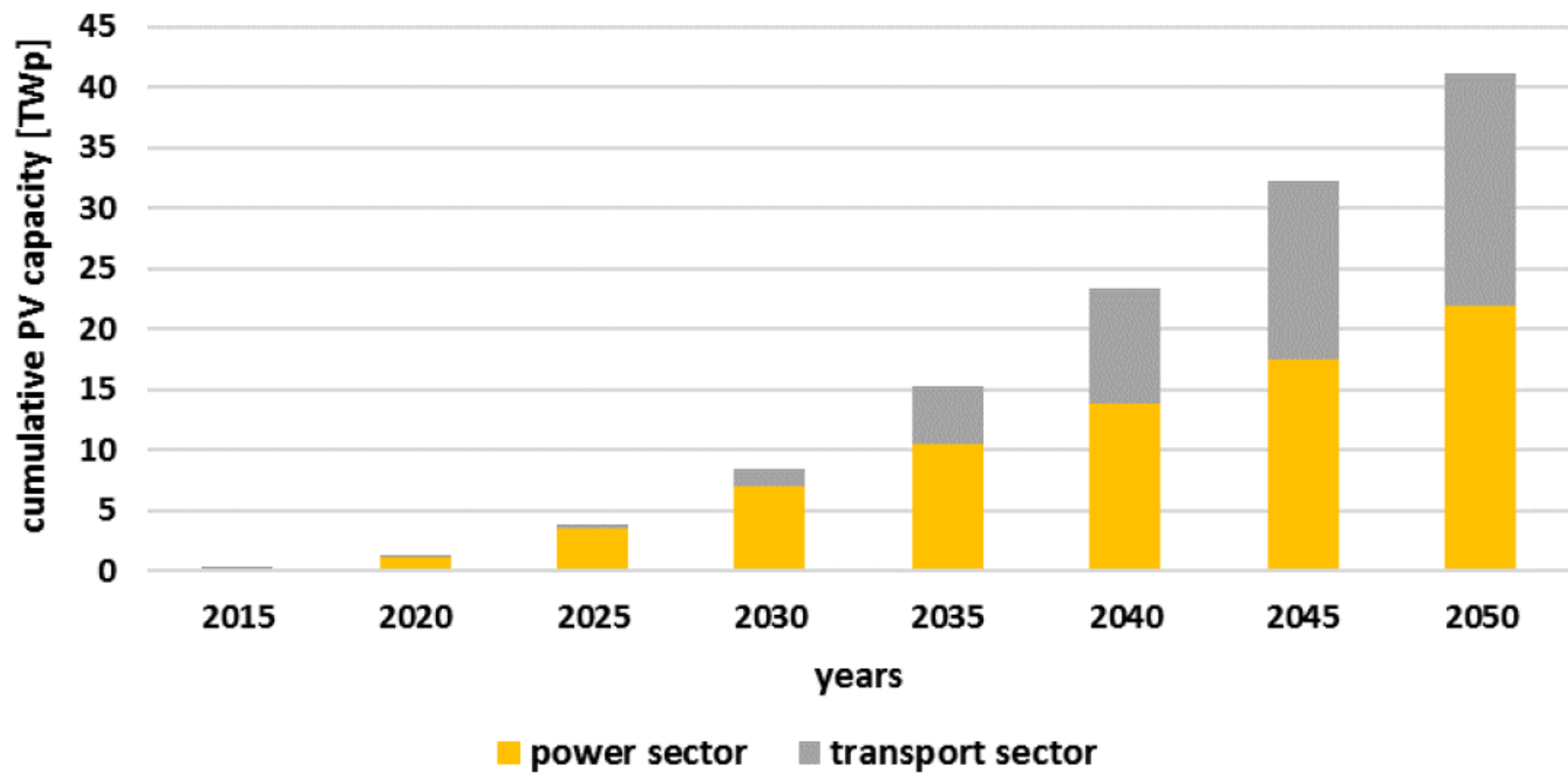
EV VOLUMES.COM

Source of global CO₂ emissions

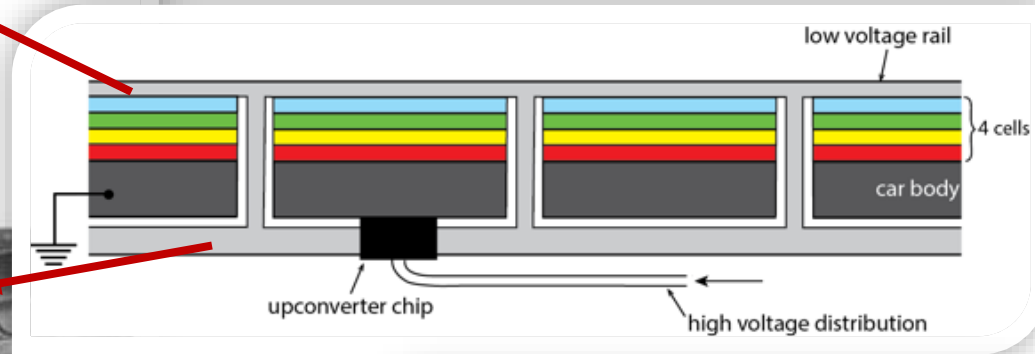
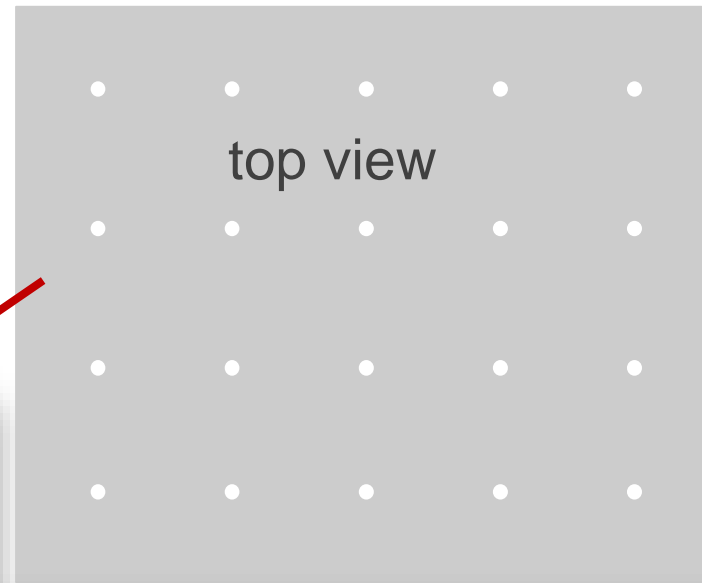




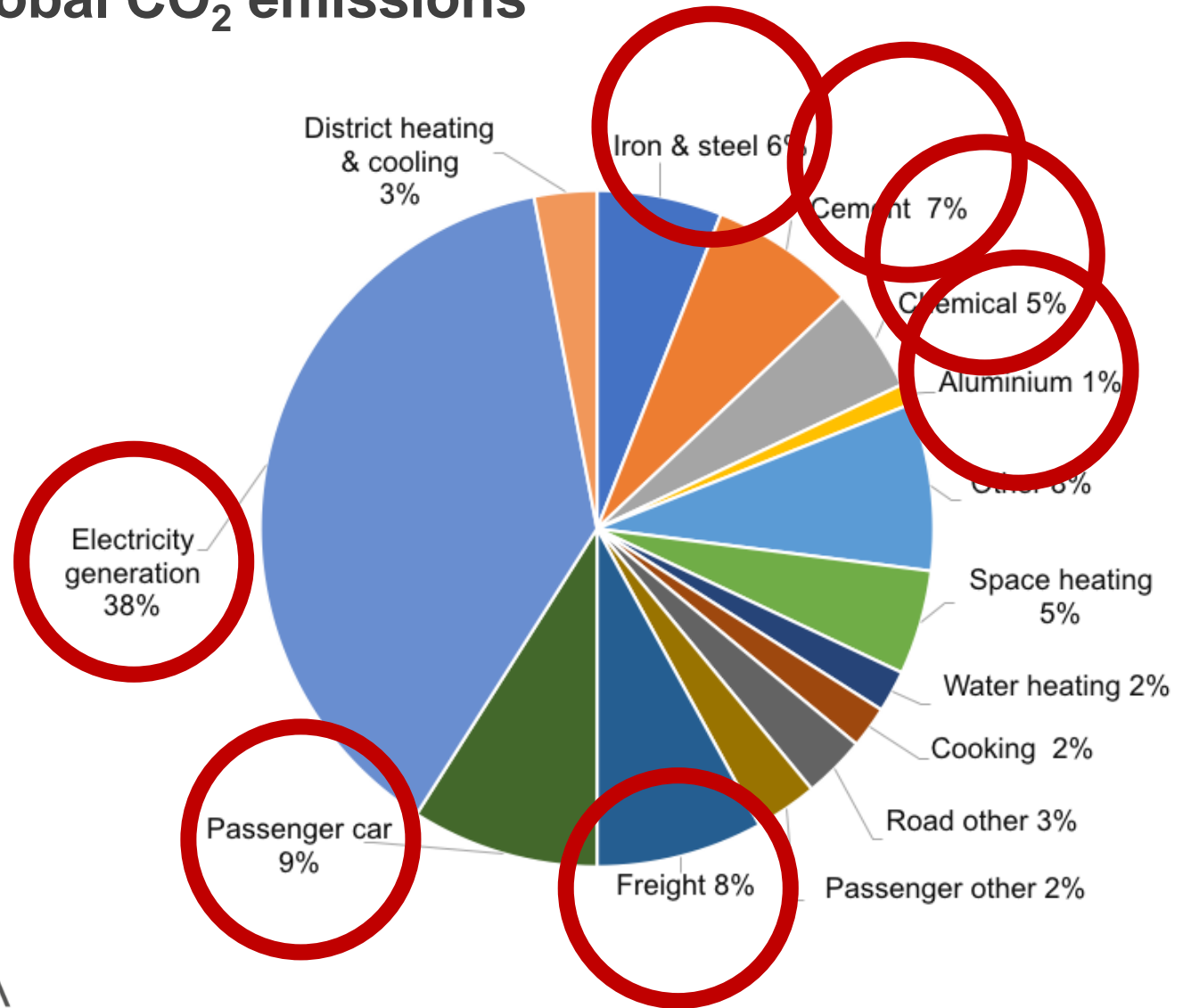
PV demand



Parallel connection



Source of global CO₂ emissions



Terawatt PV demand by 2050

PV demand by sectors

- 22.0 TWp power sector, structured as of today, uncertainty: low
- 19.2 TWp transport sector, uncertainty: moderate (full hourly modeling still to be done)
- 18.0 TWp chemical industry, uncertainty: high (all basic feedstock chemicals to be investigated)
- 4.0 TWp desalination demand, uncertainty: moderate/ high (resolving water-energy nexus possible)
- 3.0 TWp CO₂ direct removal, uncertainty, moderate (uncertainties in technology up-scaling)
- ? TWp heat sector, solar conditions not so good in times of very low temperature
- ? TWp steel industry, switch to H₂-DRI is open secret
- ? TWp other industry, e.g. material refining (Aluminium, Copper, etc.), cement, etc.

~80 TWp of total PV demand by 2050 seems to be a possible future

Please do not forget, no one has yet understood what 10 USD/MWh PV generation cost really means!

Thank you!

ARENA



Australian Government

Australian Renewable
Energy Agency



UNSW
SYDNEY