

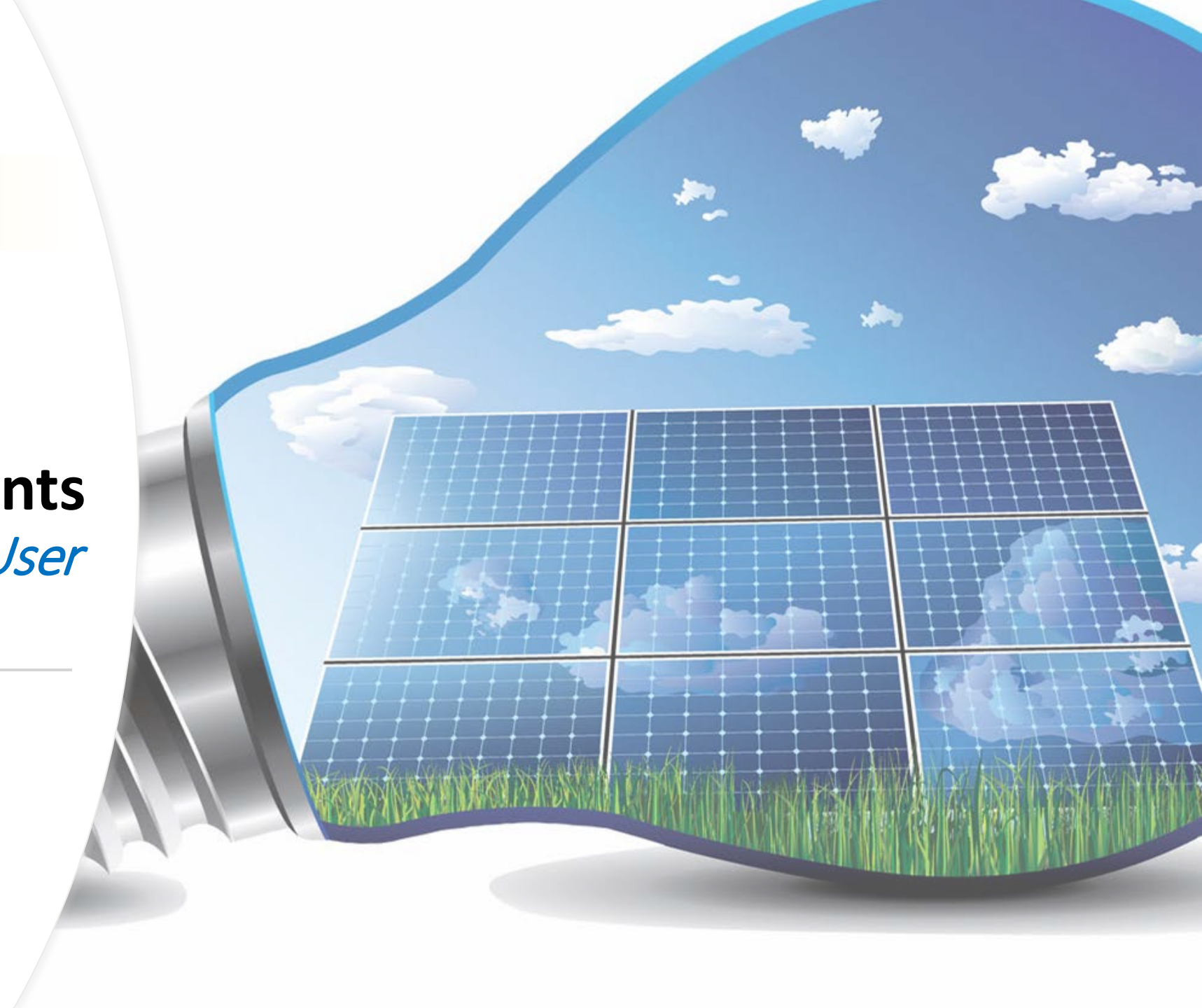
SPREE Seminar

Solar PV Power Plants *From The Eyes of End-User*

First Session

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May 11, 2022



Abbreviations & Definitions - Refresher



- FC: Financial Close
- COD: Commercial Operation Date
- PPA: Power Purchase Agreement
- LCOE: Levelized Cost of Electricity / Energy
- GCR: Ground Coverage Ratio
- EPC: Engineering, Procurement & Construction
- DLP: Defect Liability Period
- O&M: Operation & Maintenance
- CAPEx: Capital Expenditure
- OPEx: Operational Expenditure
- DevEx: Project Development Expenditure

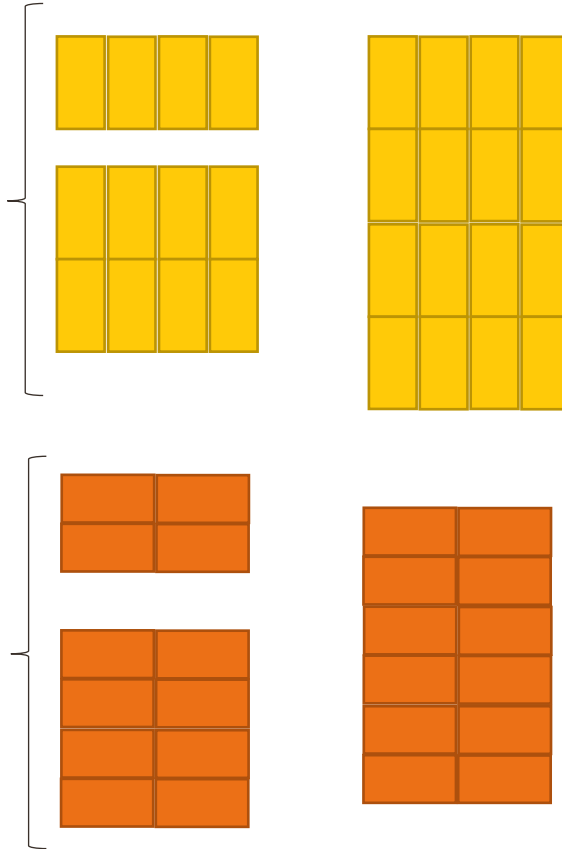
Utility Scale PV Power Plant



Equipment Installed - Module

PV Modules Arrangement

- On Ground
 - 1P / 2P / 3P / 4P / 5P ..
 - 2H / 3H / 4H / 5H / 6H ... 8H ..
- On Rooftops
 - Different combinations



Directionally speaking, vertical orientation costs relatively lesser than horizontal one in the bigger picture of a project

Equipment Installed - Module

PV Modules Types

- Mono-facial



Poly-Si



Mono-Si

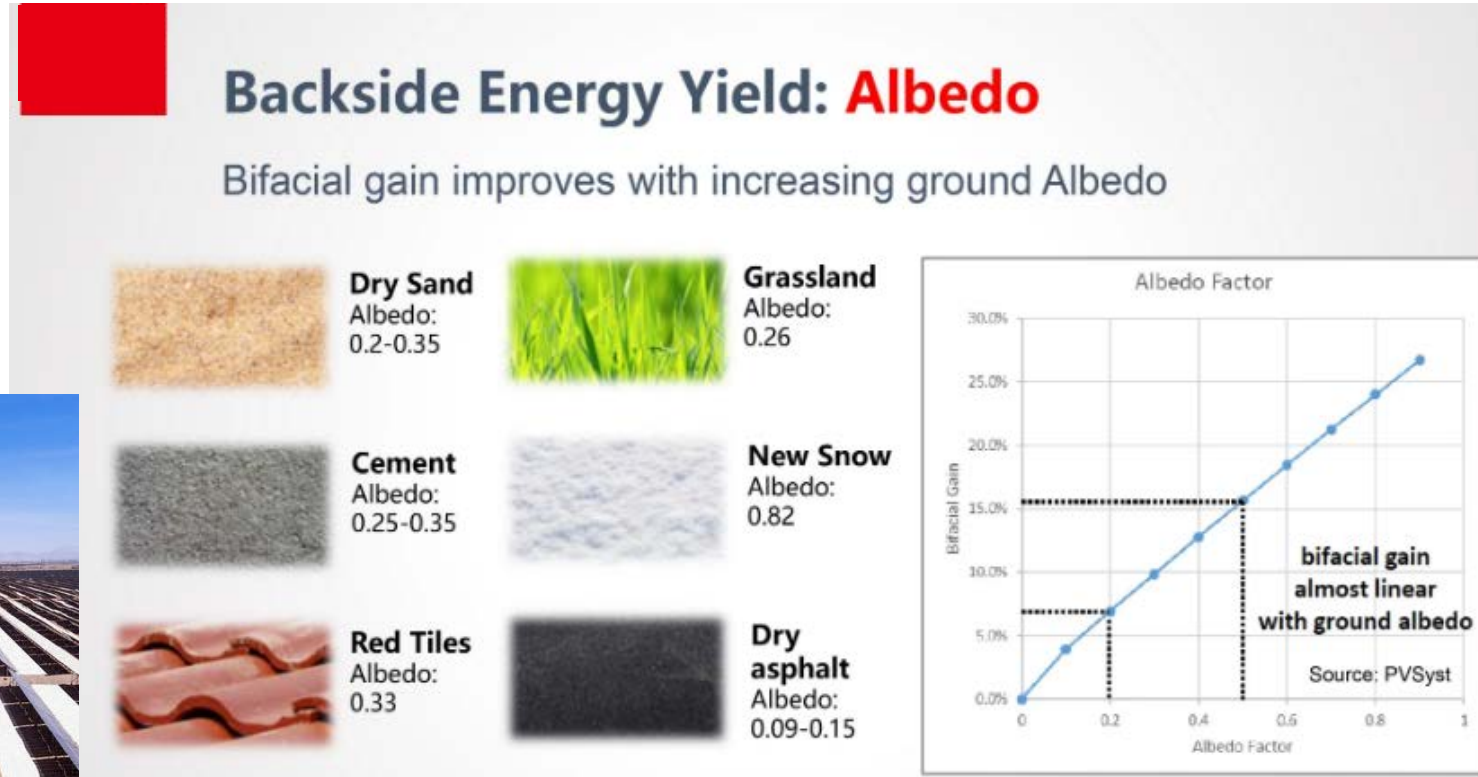


Thin Film - CdTe

Equipment Installed - Module

PV Modules Types

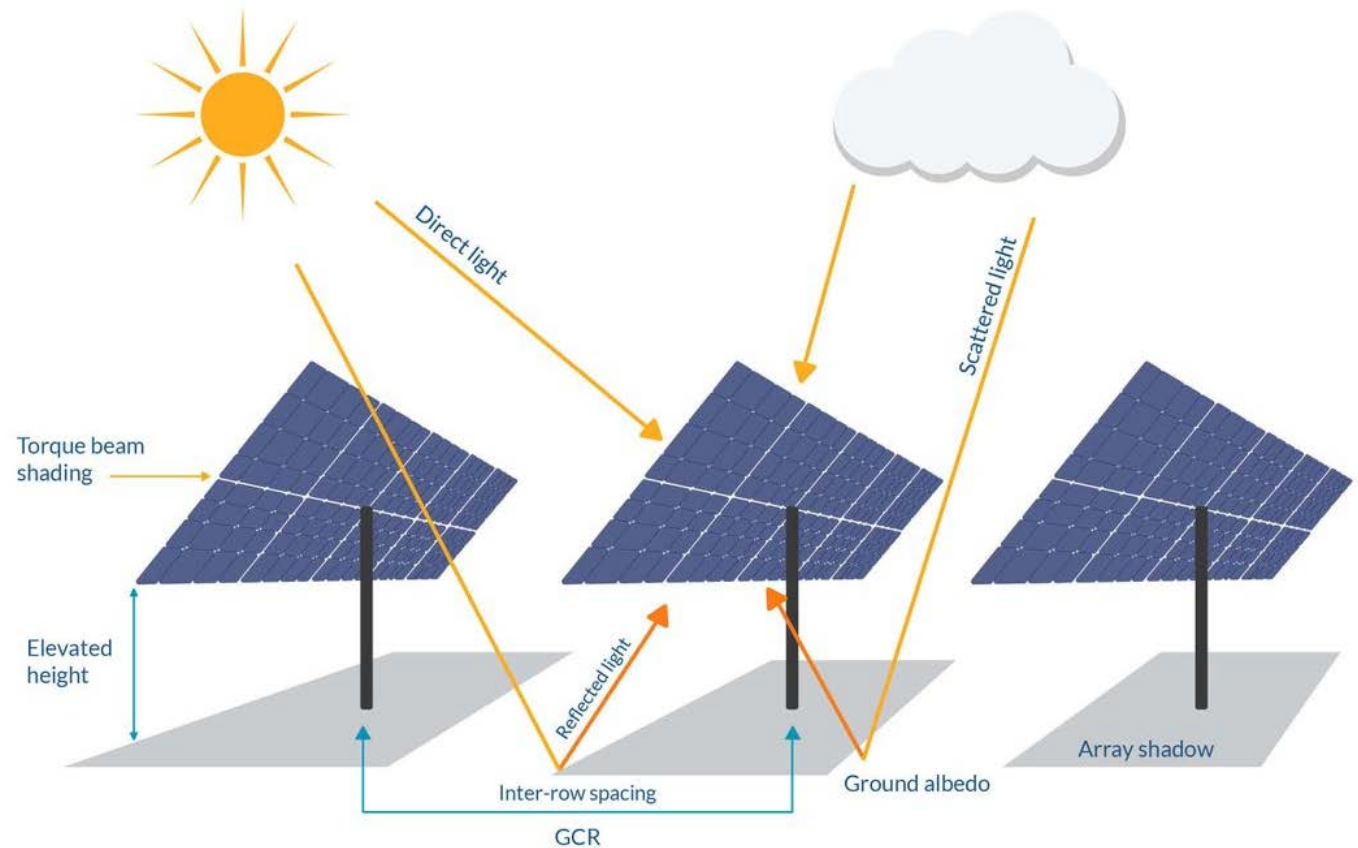
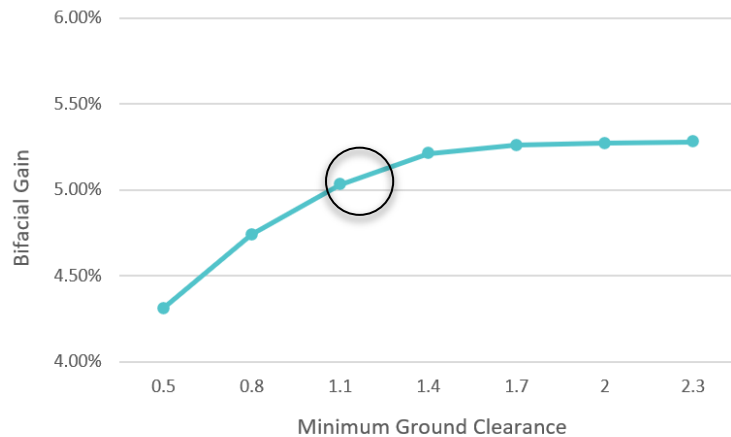
- Bi-facial
 - Ground albedo
 - Bifacial gain



Equipment Installed - Module

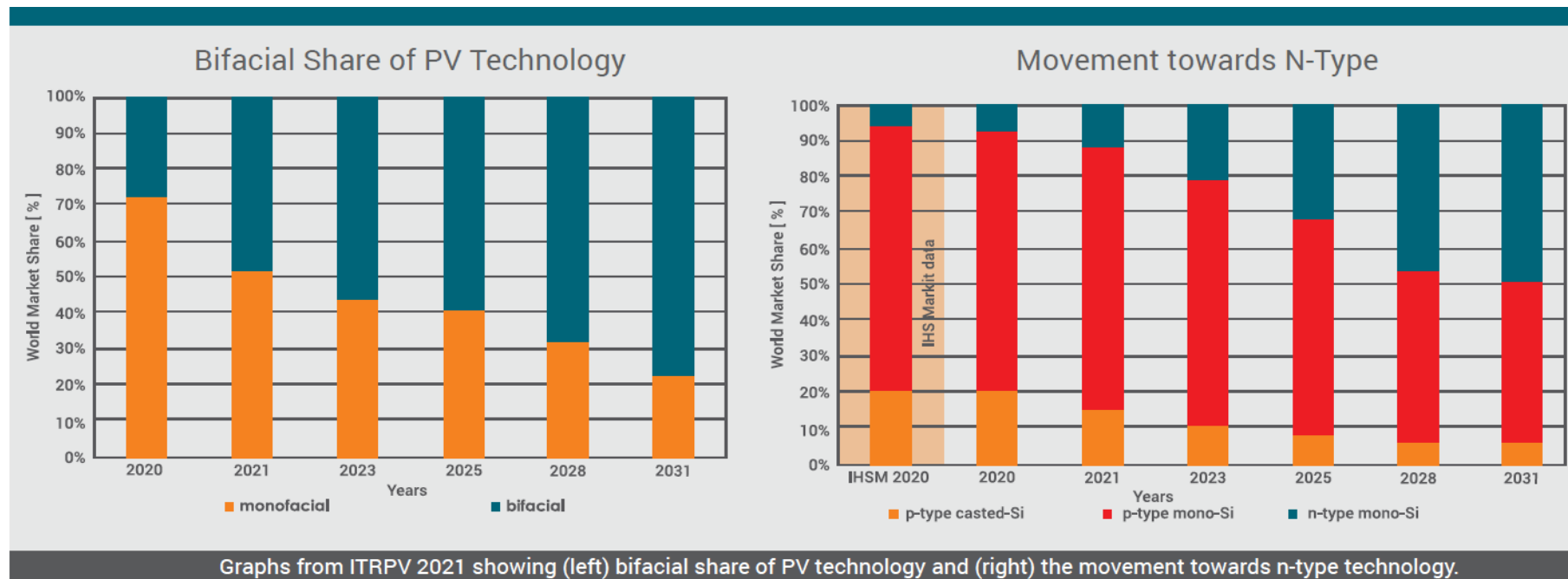
PV Modules Types

- Bi-facial
 - Ground albedo
 - Bifacial gain



Equipment Installed - Module

- PV Modules Industry of the future will be mostly based on bifacial modules as they have helped in producing record low LCOEs till 2021.
- As summarized by International Technology Roadmap for Photovoltaics (ITRPV) in 2021, bifacials have already penetrated half of the PV market, from 2028 on reaching a market share of 70%.
- ITRPV is proposing a fast grow of n-type technologies in the future with a market share of 50% from 2031 onwards - all products then naturally being bifacial.



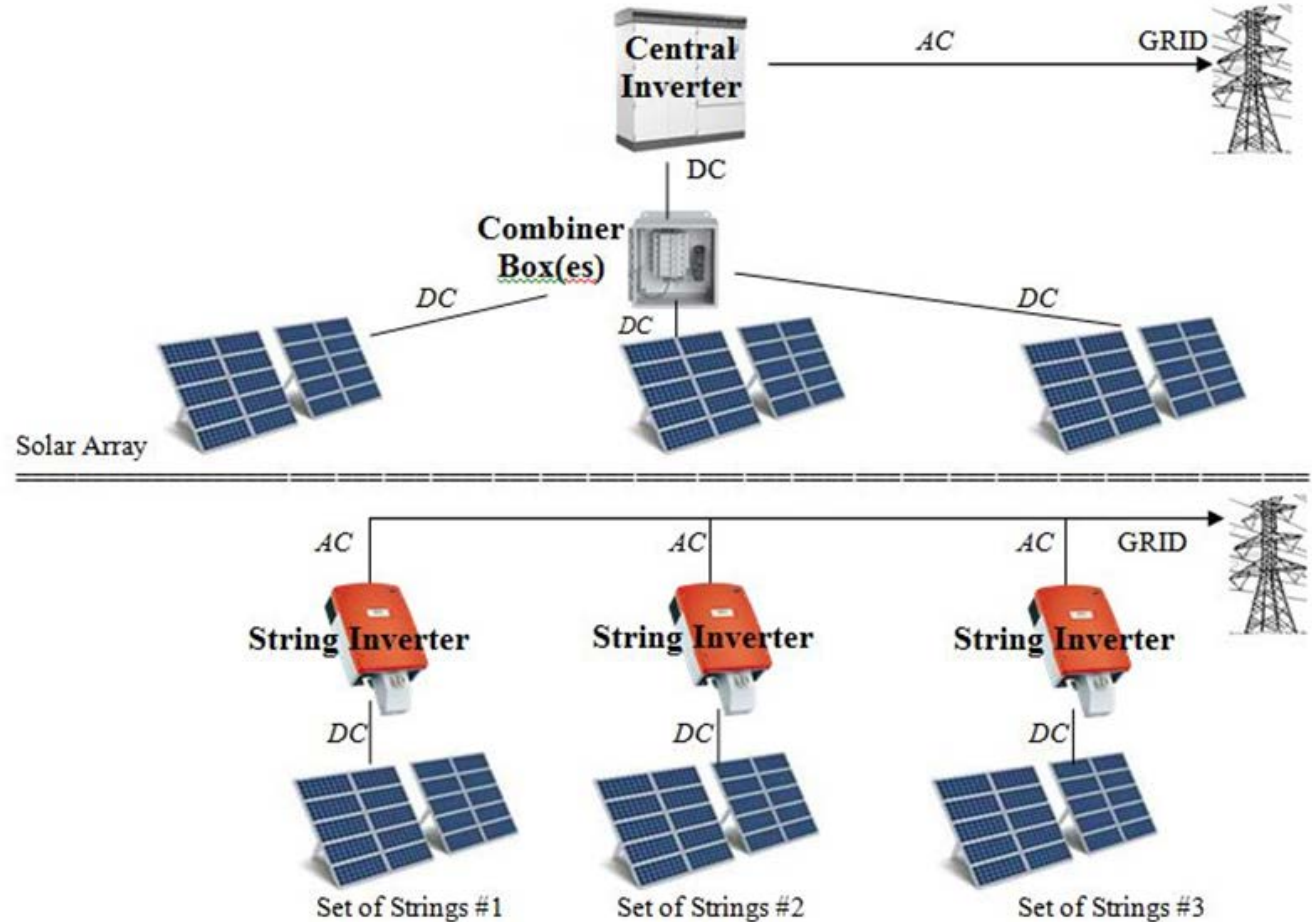
Equipment Installed - Inverter

Central Inverters

- Power range 1MW to 4MW
- Typical Efficiency: 98.5%
- Top suppliers: Sungrow, SMA, Ingeteam, ABB, GE, Schneider Electric etc.

String Inverters

- Power Range 20 kW to 30 kW
- Typical Efficiency: 98.5%
- Top suppliers: Huawei, Sungrow, ABB etc.



Equipment Installed - Inverter

Inverter	Pros	Cons
Central type	<ul style="list-style-type: none">• Fewer component connections and number of inverters required in plant• Proven field reliability• Lower \$/W price	<ul style="list-style-type: none">• Failure of single inverter results mostly in loss of complete power block• Higher maintenance cost as more components (cooling system, filters)• Maintenance may take longer time• Higher installation cost and requires more area
String type	<ul style="list-style-type: none">• Lower day-to-day maintenance (no fans, filter)• Relatively higher plant availability as fewer arrays are impacted with one inverter failure• Plug and play design - quick to replace• Lesser foot-print	<ul style="list-style-type: none">• More inverter connections• No. of inverters are quite large for same sized plant as compared to central type• Relatively newer - less field-tested product



Equipment Installed

Mounting System Arrangement

Equipment Installed

Mounting System Arrangement

- Fixed Tilt
 - One side (N-S)
 - Dome shaped (E-W)
- Single Axis Tracker (N-S)
- Double Axis Tracker (N-S)

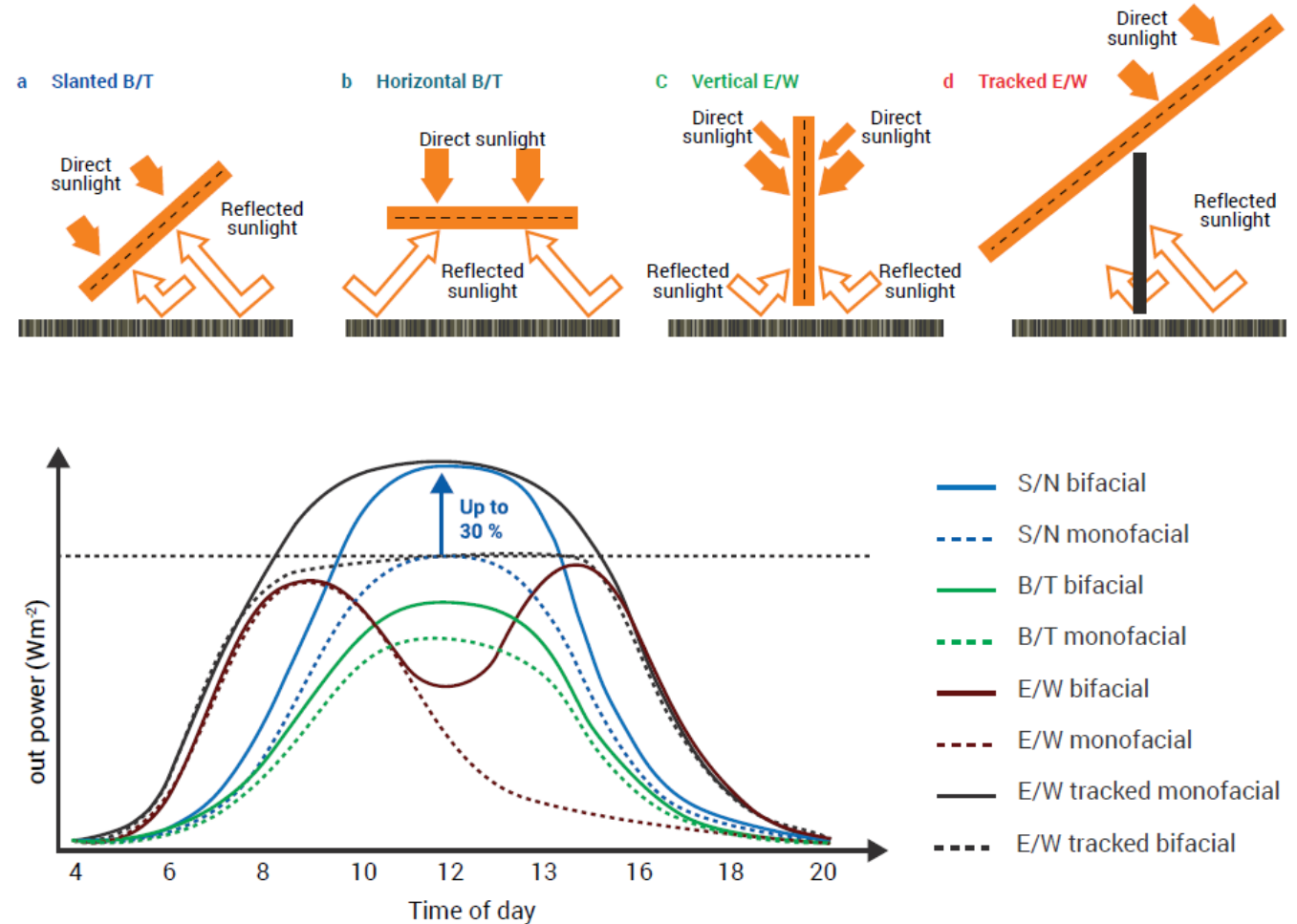
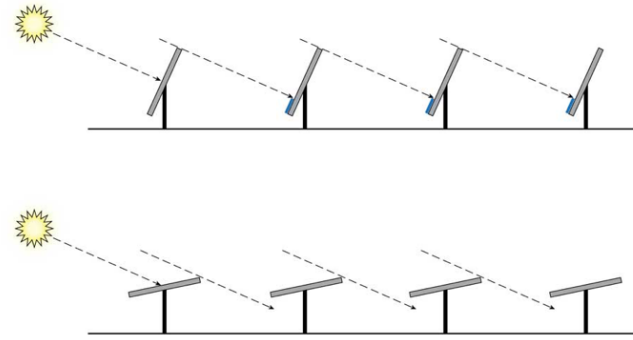


Figure 6: Geometries for bifacial systems and schematic power curves as a function of time of the day for each arrangement comparing monofacial with bifacial systems.

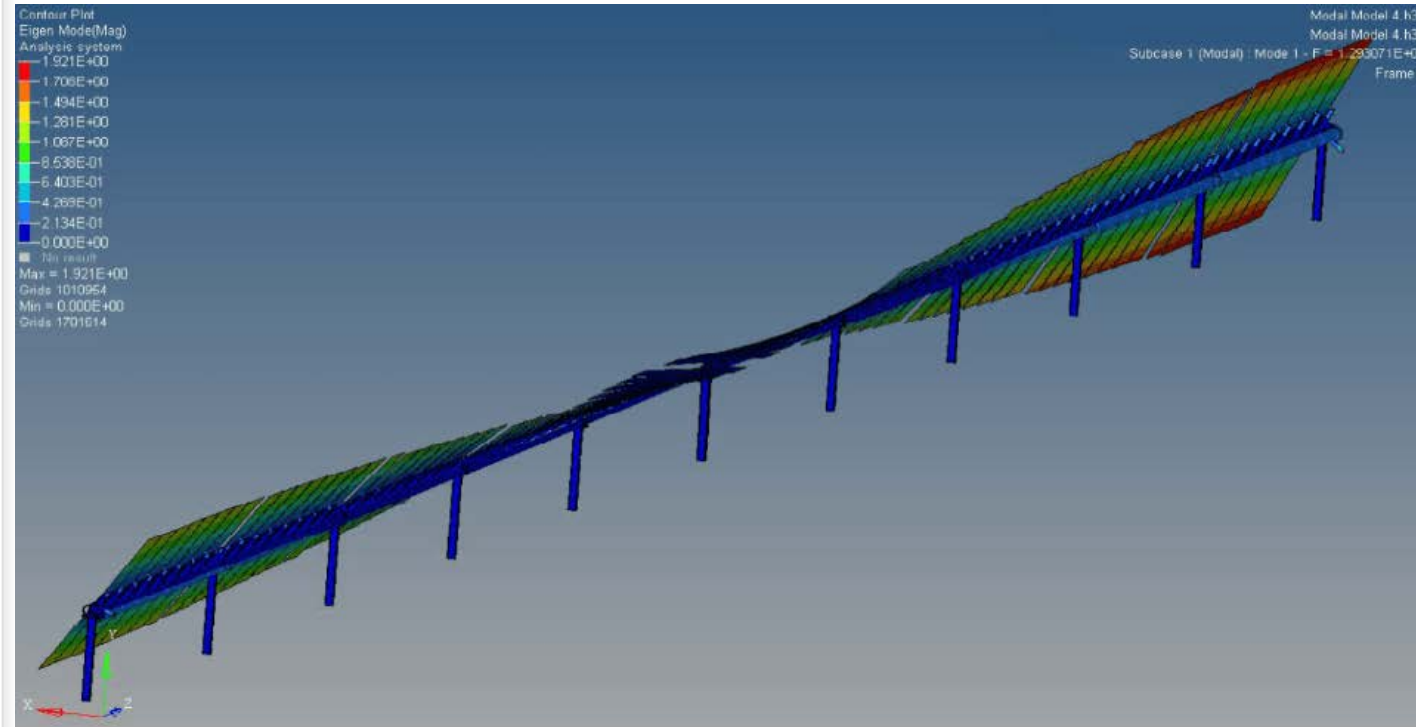
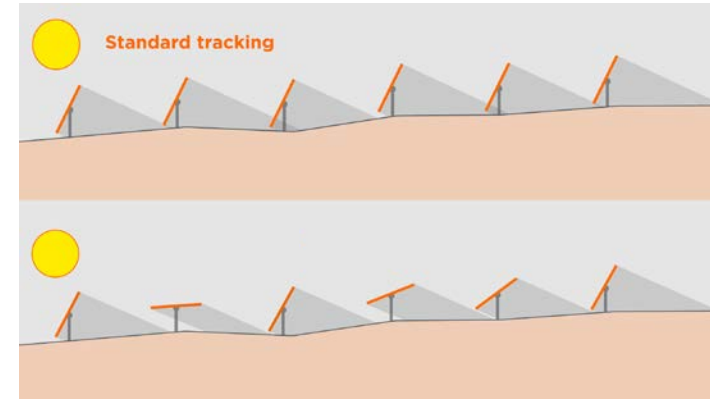
Equipment Installed

Single-Axis Trackers

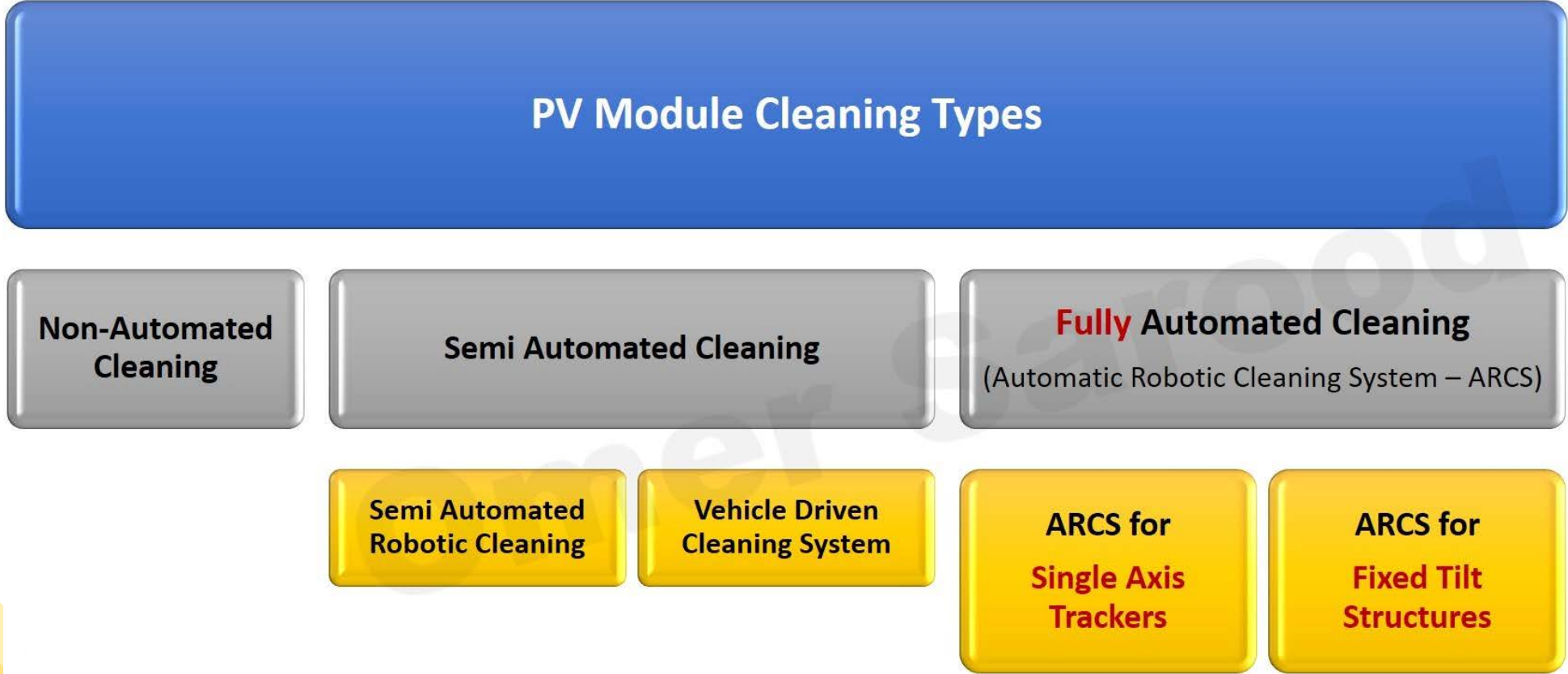
- Power drive mechanism
 - Single / dual / multiple
- Backtracking
- Wind stow position of trackers
- Tracking algorithms & angular accuracy
- Mismatches during installation of trackers between the trackers in X/Y/Z/angular planes to be controlled



Backtracking When the sun's elevation angle is low in the sky, early or late in the day, self-shading between tracker rows has the potential to dramatically reduce system output. Backtracking rotates the array aperture away from the sun, eliminating deleterious effects of self-shading and maximizing ground cover ratio.



Equipment Installed – Cleaning Equipment



Source: https://www.linkedin.com/feed/update/urn:li:ugcPost:6749168252112531456?updateEntityUrn=urn%3Ali%3Afs_updateV2%3A%28urn%3Ali%3AugcPost%3A6749168252112531456%2CFEED_DETAIL%2CEMPTY%2CDEFAULT%2Cfalse%29

Equipment Installed – Cleaning Equipment

- Semi-Automated Cleaning (*few examples*)



hyCleaner



Sunbrush



BP Metalmeccanica



Gekko



Miraikikai



Solarcleano F1

Equipment Installed – Cleaning Equipment

- Fully-Automated Cleaning (*few examples*)



Ecoppia



Solar LIT



SCM



NOMADD



PVH



Sol-Bright



Tetra



Sunpure

Equipment Installed – Cleaning Equipment



ARCS – Automatic Robotic Cleaning System

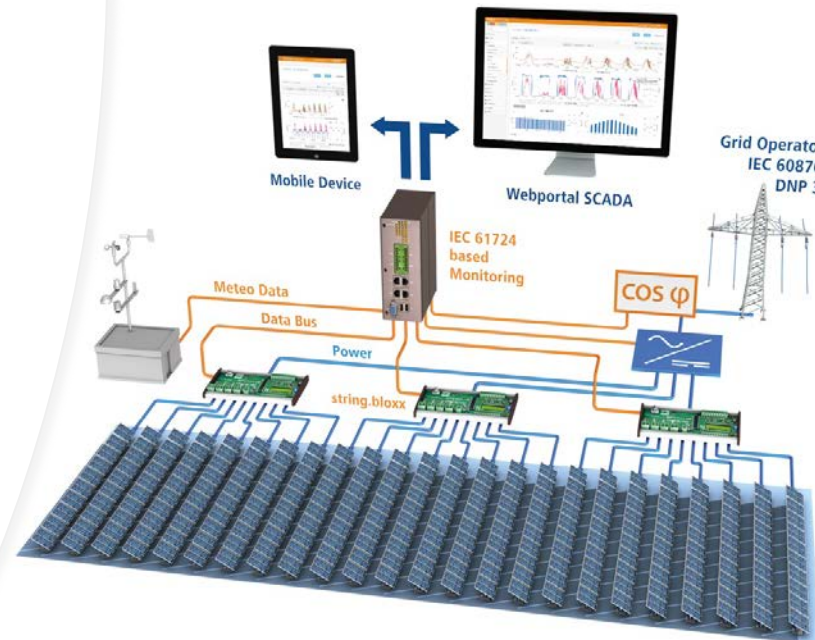
- This system comprises of the following engineered components, each required to be compatible with others:
 - **Robots**
 - **Communication System / SCADA**
 - **Structures**
 - Stations
 - Docking/Parking Station
 - Return Station
 - Bridges
 - Dynamic/Flexible Bridges (required only in case of Trackers)
 - Static/Fixed Bridges
 - **Module Binders** (to minimize deflection of modules)



Equipment Installed - BoP

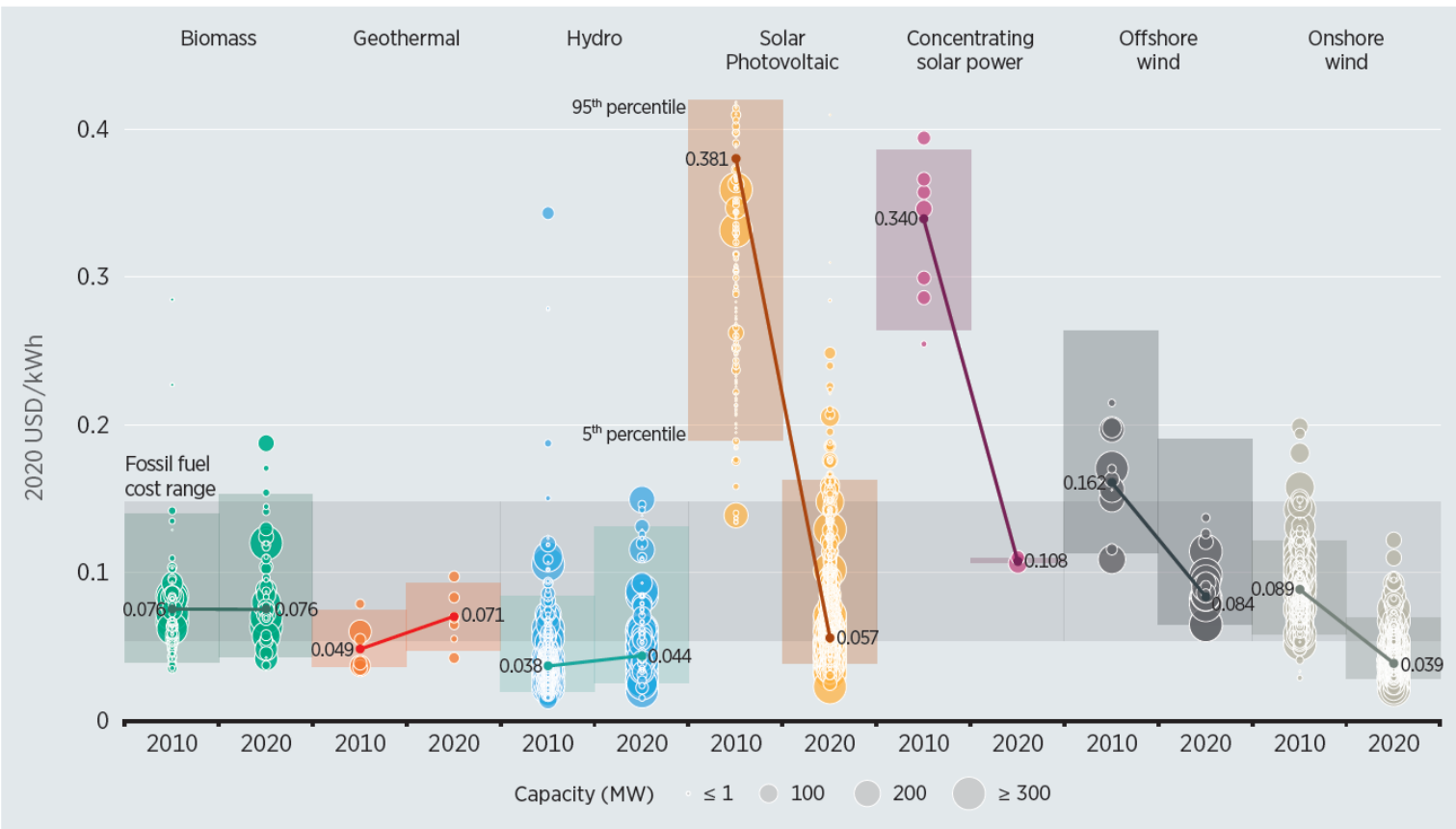
Typically, other important equipment installed at a Utility Scale Solar PV Power Plant is as follows:

- Transformers / Sub Station
- Weather Station
- PV Plant SCADA (Control System)
- HMIs
- Cables (DC & AC)
- Combiner boxes
- Others...



Project Development Perspective - LCOE

Global LCOEs from newly commissioned, utility-scale renewable power generation technologies, 2010-2020



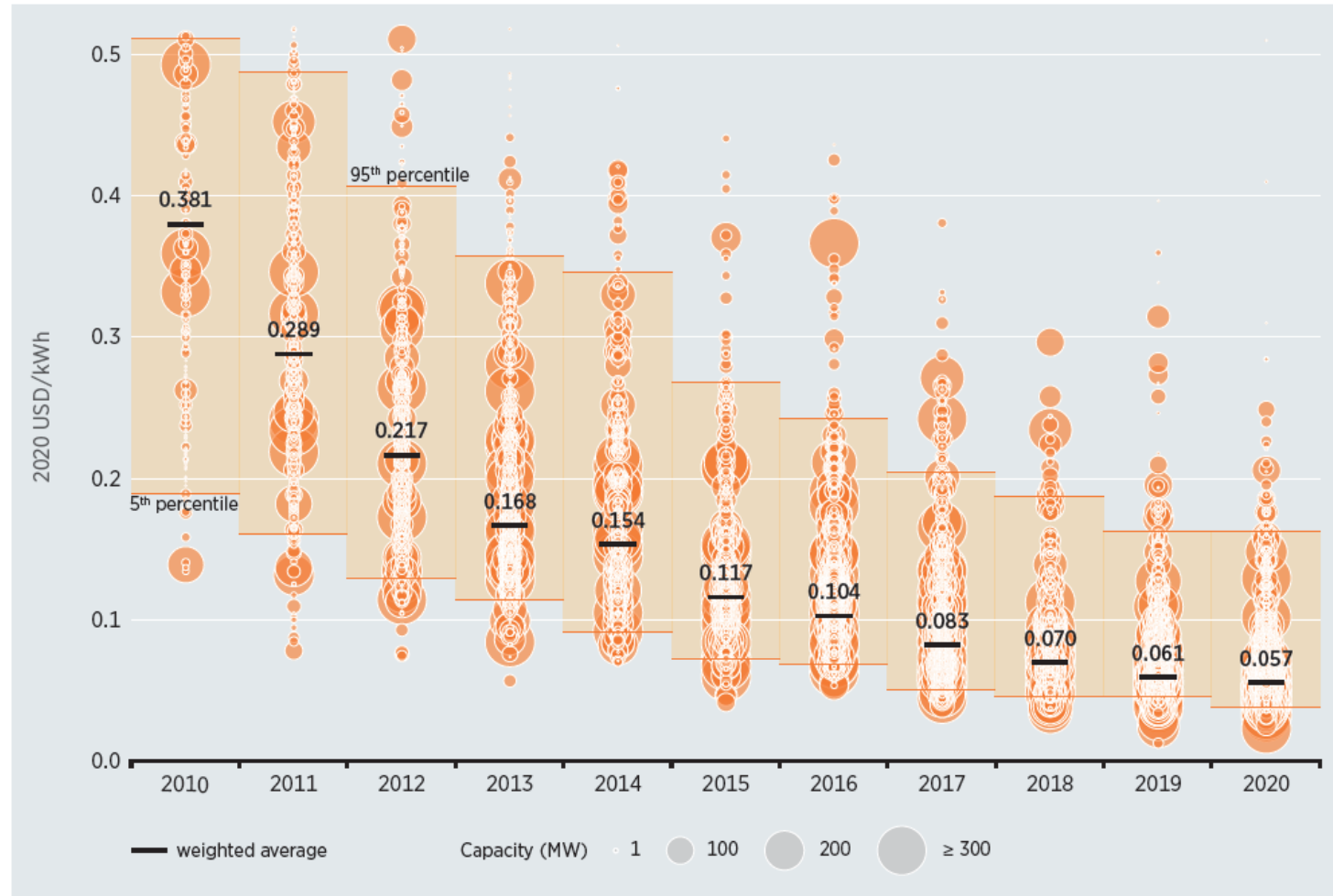
LCOE : Levelized Cost of Electricity /Energy

- measure of av. Net present cost of electricity generation for a power plant during its life
- Ratio of present value of total cost over the life and present value of all electricity generated over the life of the project
- Good tool used by Developers to have both fixed costs & variable costs of project into a single measurement

Project Development Perspective - LCOE

- The global weighted-average LCOE of utility-scale PV plants declined by **85%** between 2010 and 2020, from **USD 0.381/kWh** to **USD 0.057/kWh**.
- This 2020 estimate also represents a 7% year-on-year decline from 2019.
- The 5th and 95th percentile of projects in 2020 ranged from USD 0.039/kWh to USD 0.163/kWh, which is a 79% and 68% decline in the 5th and 95th percentile values, respectively, compared with 2010.
- Top 10 Lowest globally (Mid 2021):
 - **1.04¢/kWh** – Saudi Arabia, 600 MW, announced April 2021
 - 1.239¢/kWh – Saudi Arabia, 1.5 GW, announced April 2021
 - 1.316¢/kWh – Portugal, % of 10 MW, announced August 2020
 - 1.35¢/kWh – Abu Dhabi, 1.5 GW, announced April 2020
 - 1.50¢/kWh – New Mexico, USA, 100 MW, announced May 2020
 - 1.57¢/kWh – Qatar, 800 MW, announced January 2020
 - 1.61¢/kWh – Saudi Arabia, 300 MW, announced April 2020
 - 1.65¢/kWh – Portugal, 150 MW, announced July 2019
 - 1.69¢/kWh – Dubai, 900 MW, announced December 2019
 - 1.75¢/kWh – Brazil, 211 MW, announced July 2019

Global utility-scale solar PV project levelised cost of electricity and range, 2010-2020



Source: IRENA Renewable Cost Database

Project Development Perspective - LCOE

Solar PV module costs have declined so rapidly that new solar PV markets keep emerging around the globe

The PV industry is constantly seeing innovations:

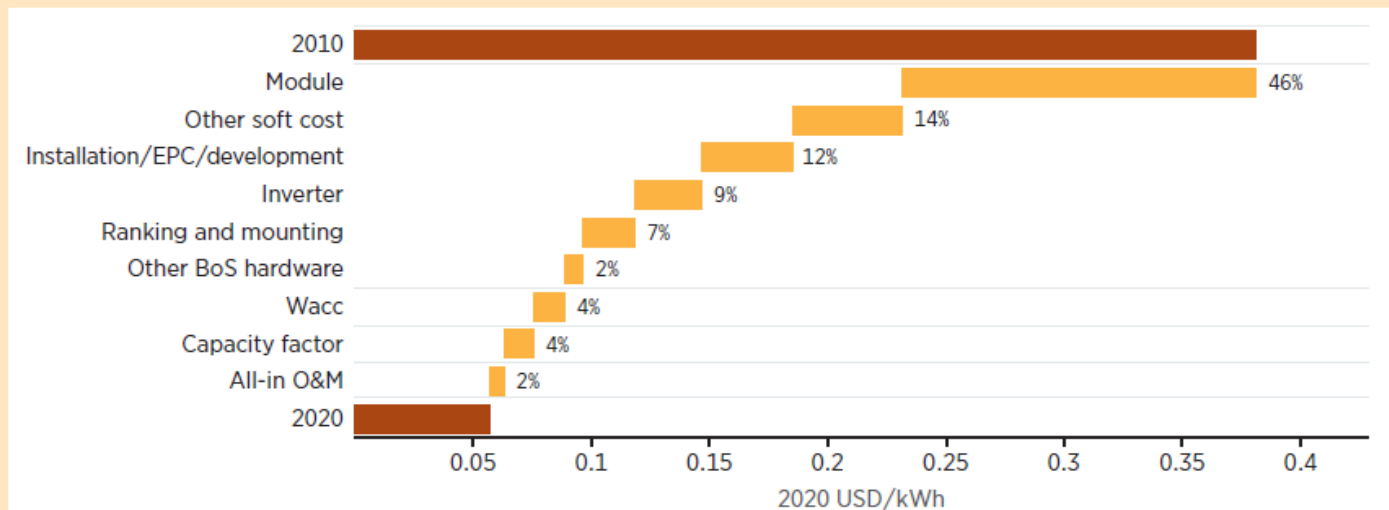
- Increased adoption of larger polysilicon factories and improved ingot growth methods,
- to the increased ascendancy of diamond wafering methods
- the emergence and dominance of newer cell architectures etc.

Between 2010 & 2020:

- The decline in solar module cost contributed 46% to the LCOE reduction
- Cost reduction in inverters, racking and mounting and other BoS hardware, contributed another 18% to the LCOE reduction
- Installation, engineering, procurement and construction (EPC) and development costs with other soft costs were responsible for about a quarter of the LCOE decline



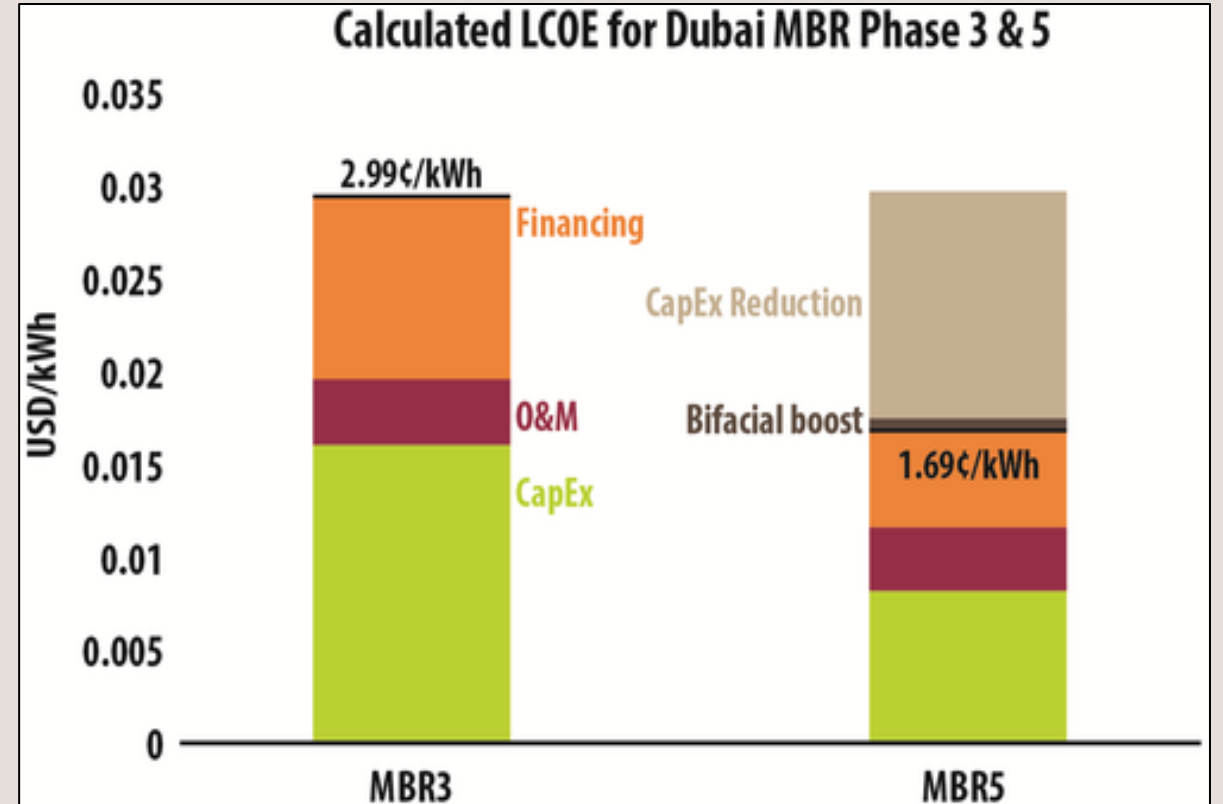
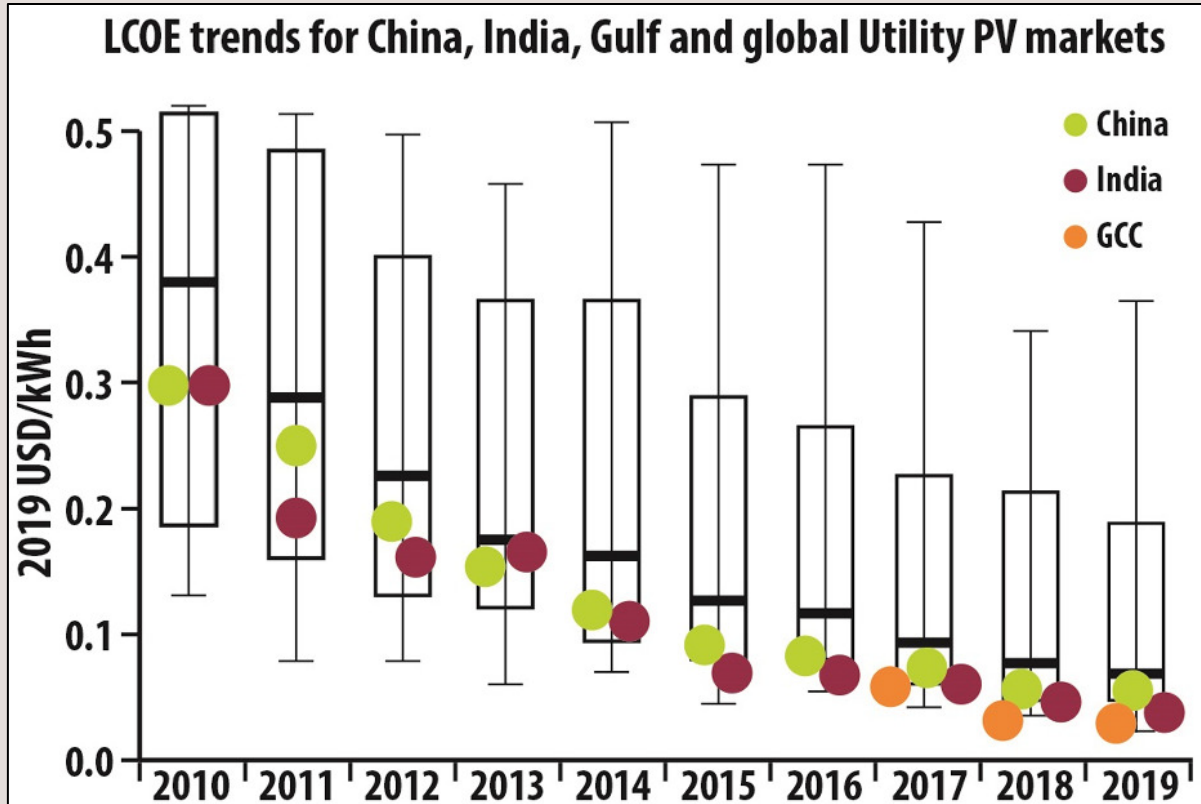
Between December 2009 and December 2020, crystalline silicon module prices declined between 89% and 95%



Source: IRENA Renewable Cost Database

Project Development Perspective - LCOE

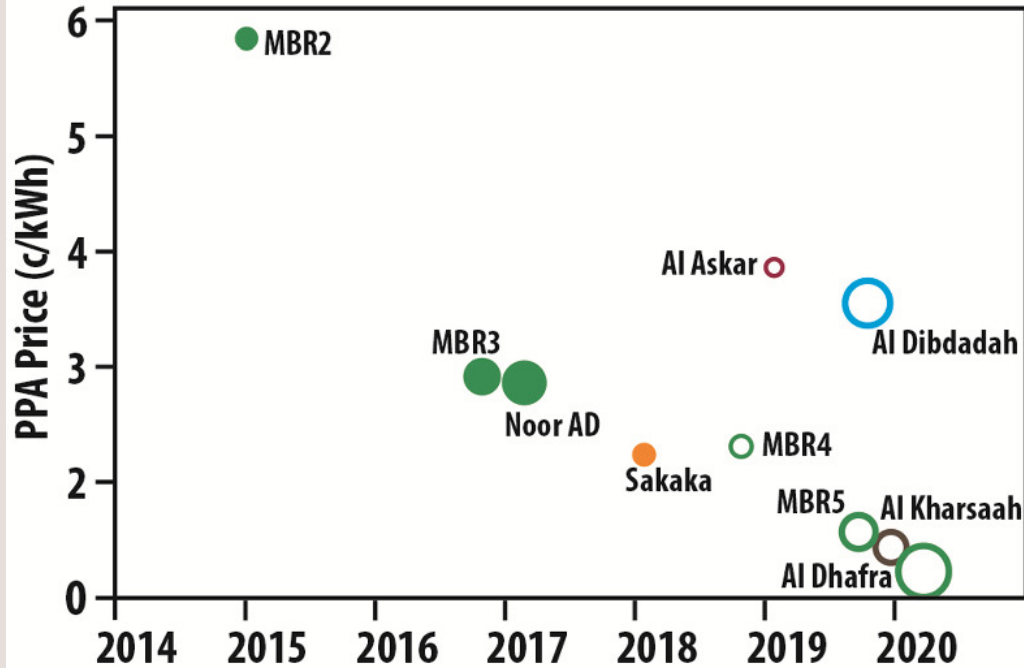
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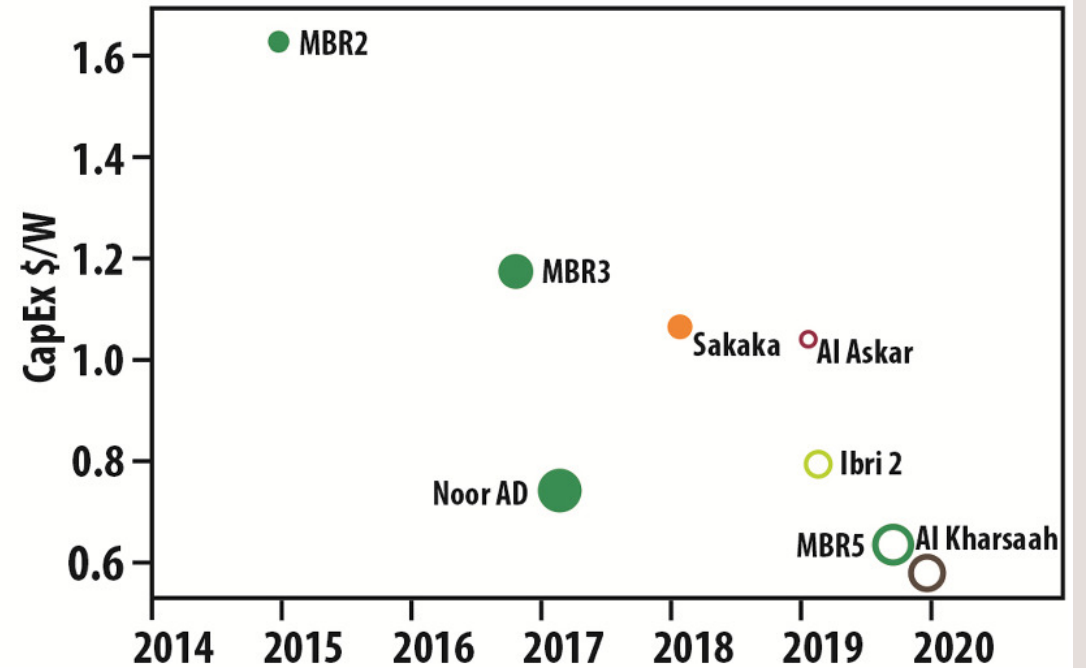
Project Development Perspective - LCOE

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PPA trends for operating & announced PV projects

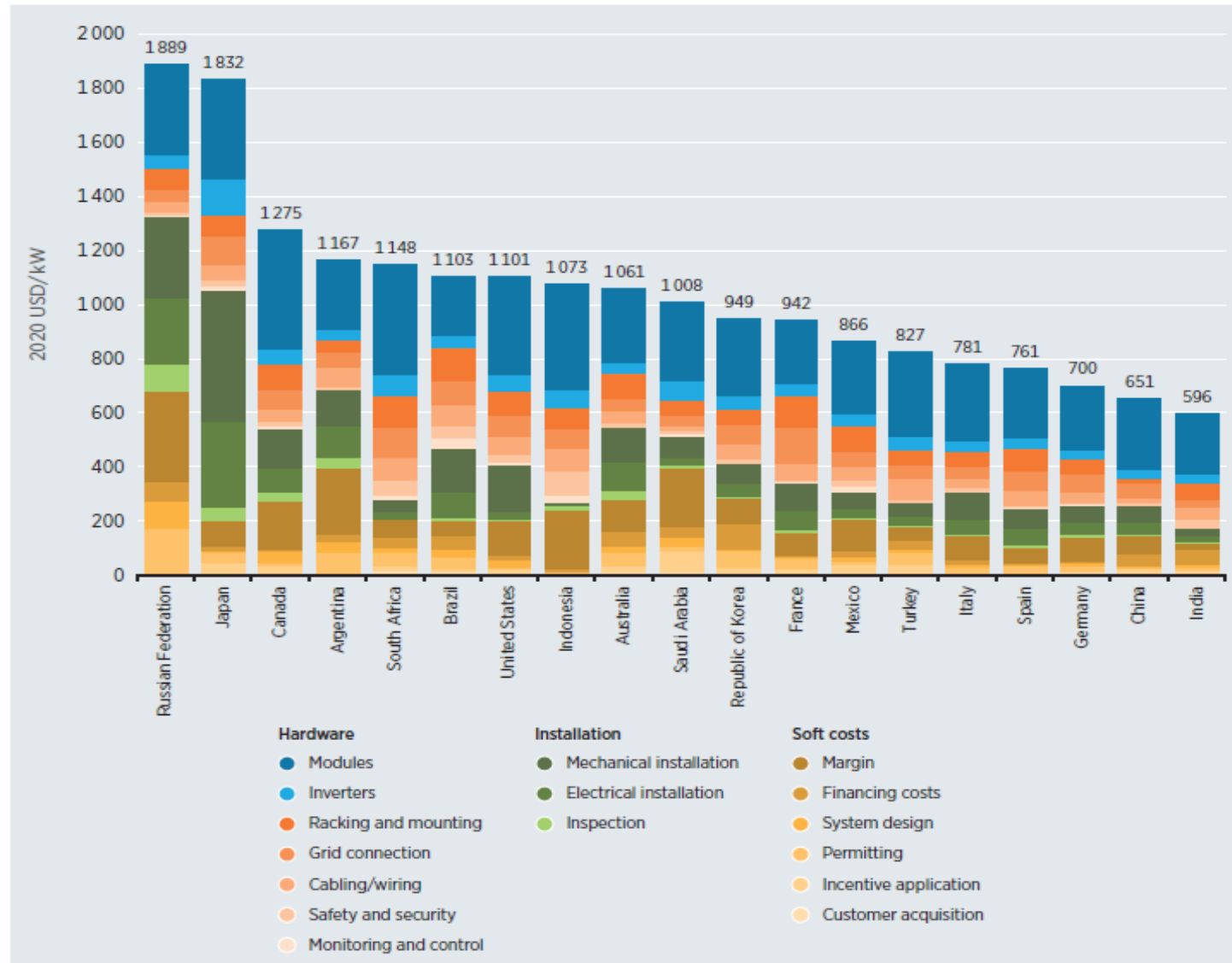


CapEx trends for operating & announced PV projects



Project Development Perspective - LCOE

Detailed breakdown of utility-scale solar PV total installed costs by country, 2020



Source: IRENA Renewable Cost Database



Thanks!

Any questions?