SLIVER Solar Cells A technology development journey

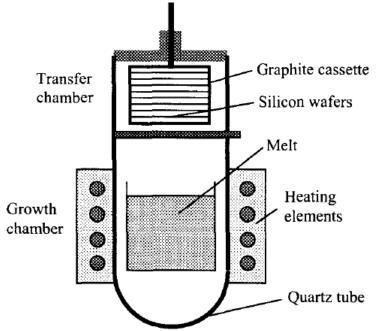
Matt Stocks Australian National University

Who am I?

- Started at ANU in 1993 new group
- 1994-1998 PhD in high efficiency multiX Si cells
- <u>1999-2003 Cell development for Epilift/SLIVER ANU</u>
- 2003-2009 Cell R&D Manager/ Chief Technologist
 - <u>SLIVER Pilot Facility, Origin Energy Solar, Adelaide</u>
- 2009-2013 Chief Technologist
 - <u>SLIVER Manufacturing</u>, Transform Solar, Boise Idaho
- 2013- Fellow, ANU

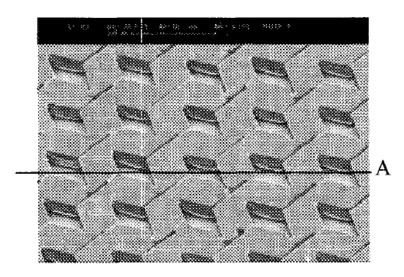
Epilift technology

• Liquid phase epitaxy



Dissolve silicon in melt Cool on Si template Process cell

Remove cell and re-use template



Origin Energy: Australia's largest Energy company

- \$12B market cap
- H1 '09/10 EBITDAF \$686M
- ASX top 20 by market cap
- \$8.3B '08 revenue
- >3 million+ customers
- 4,000 employees
- Australia's largest retailer of PV & green energy
- 5,770 PJe oil & gas reserves
- \$4.1B in cash, \$6.4B in funding capability
- Spun out of Boral in 2000

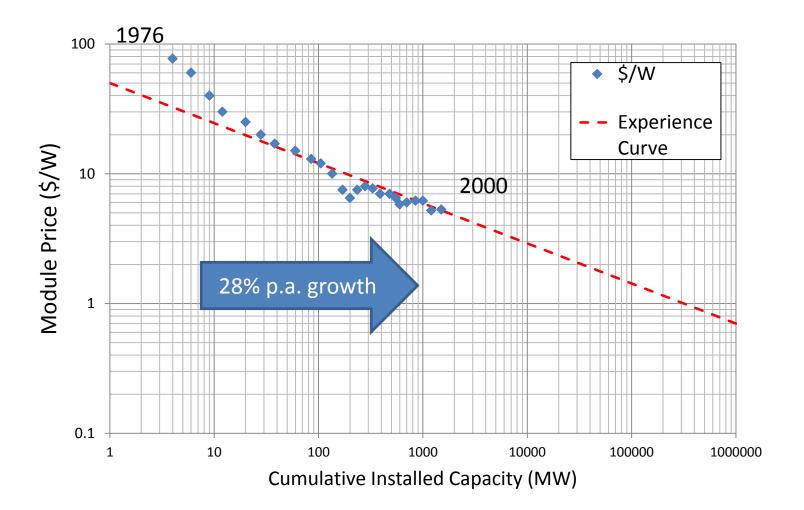




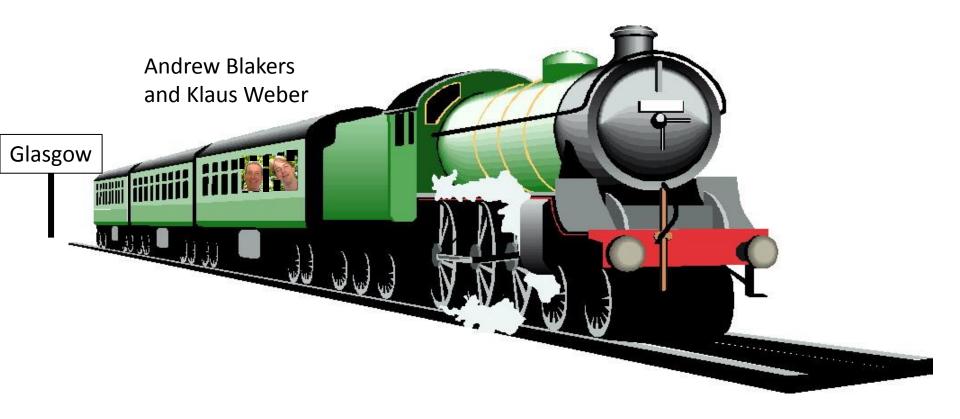




Why Origin's interest?

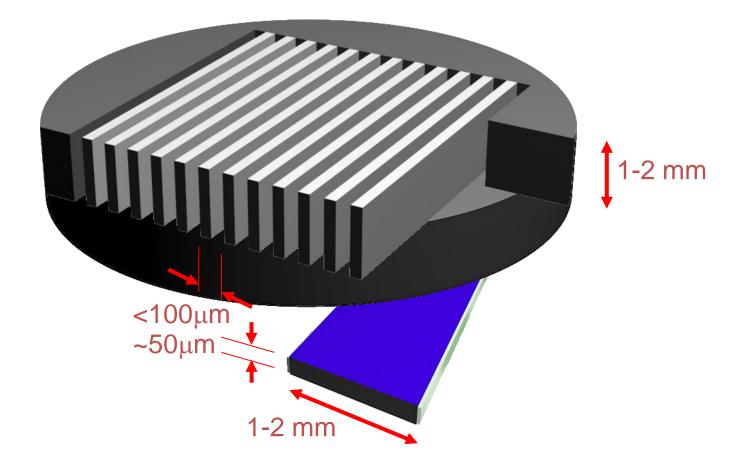


2000 – SLIVER idea conceived



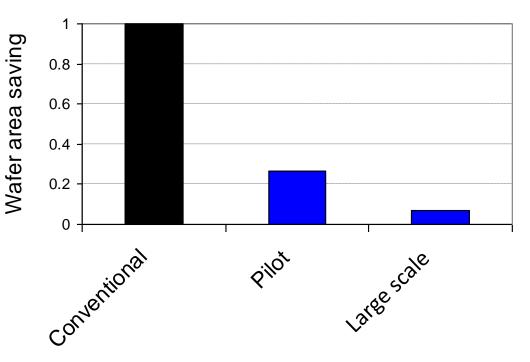
What is SLIVER technology?

Wafer micromachined to form deep grooves through the wafer

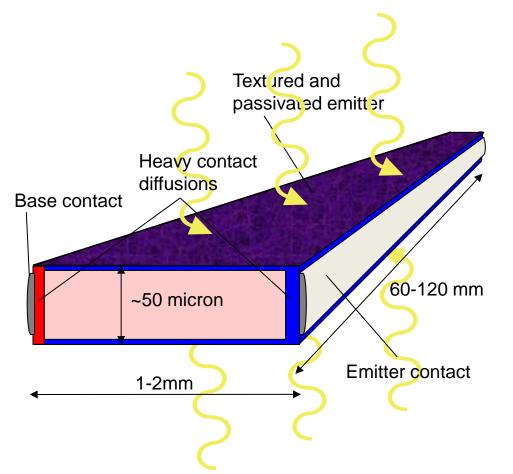


SLIVER technology dramatically reduces Si usage

- Micromachining increases the active area of solar cells from each wafer
- Actual saving depends on groove pitch, wafer utilisation and wafer thickness



High efficiency SLIVER cells



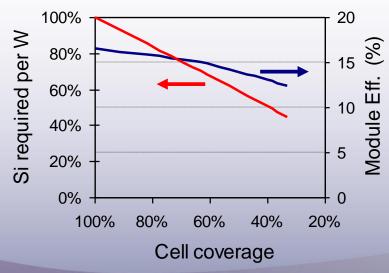
Monocrystalline silicon

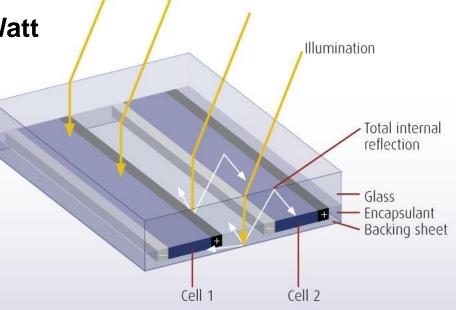
- High voltage
 - Thin cell
 - Excellent surface passivation
- Good current
 - Front and rear collecting junctions
 - Excellent surface passivation
 - Lambertian light trapping

Innovative SLIVER module designs

Unique SLIVER cell features open new module designs Cells narrow and bifacial Spacing cells reduces Si per Watt

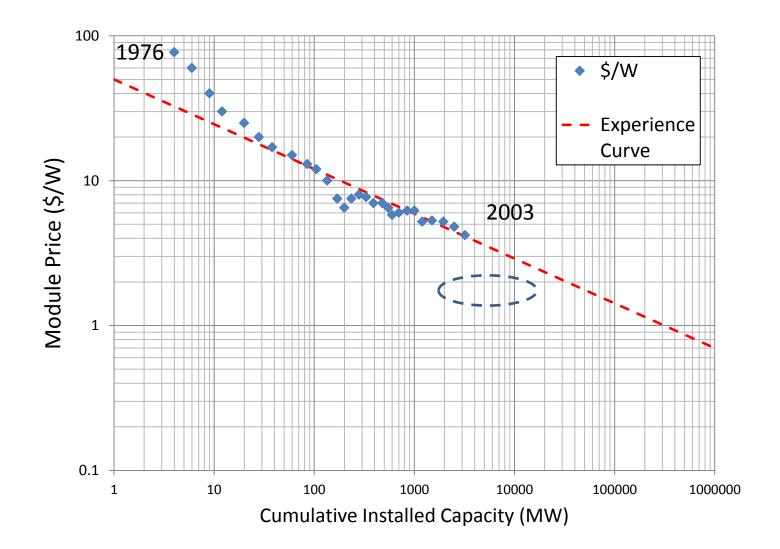
e.g. remove half the cells84% of the module power41% less silicon per Watt







2003 - Decision to build pilot facility



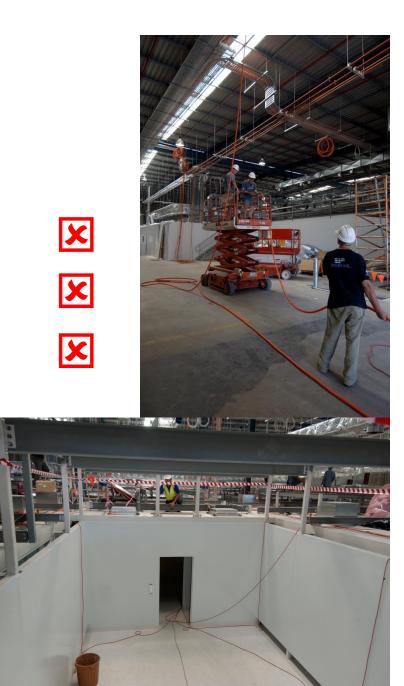
SLIVER Pilot facility Adelaide SA

- Why Adelaide?
 - Close to researchers at ANU?

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- High quality water?
- Lots of high tech industry?
- Close to boss?

Cleanrooms built from scratch within a paint warehouse Nominally 20MW capacity



Cleanroom/Assembly areas complete



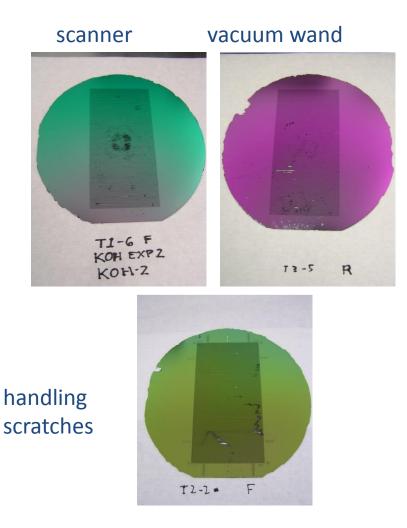
...and quickly produced first modules



But the storm clouds were gathering

Sliver defects

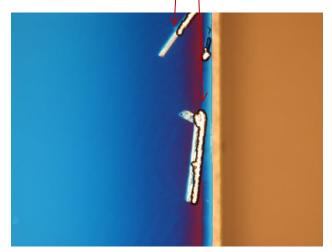
Edge damage





Poor cell design

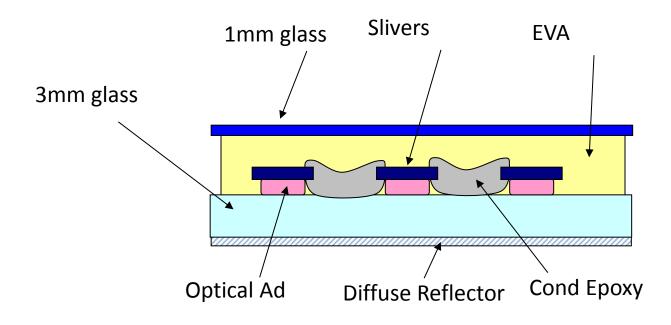
- Silicon nitride etch mask undercut by micromachining
 - Broke uncontrollably blocking oxidation (LOCOS)
- Unwanted metal and shunting



Si

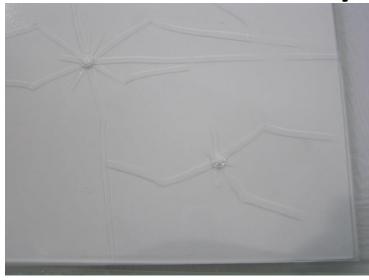


...and poor module design



with... concerns over reliability







Impact strength

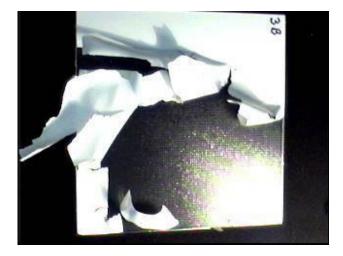
•Thermal Cracking

Freight (stress cracking)

and... concerns over reliability









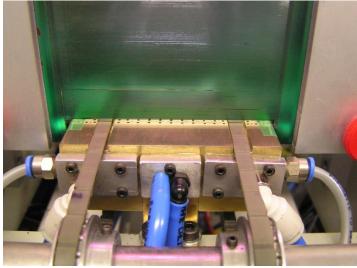
Automation

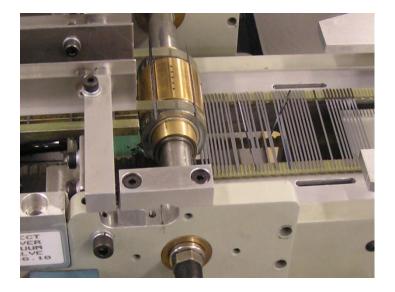
- Probably biggest challenge for commercialisation SLIVER technology
- Handle (very) large number of long thin parts
 - Initial approach
 - Throw dollars at the problem
 - Go to experts in handling and robotics

-Custom automation companies

and... automation equipment needs improvement

Separation okay





Drum transfer is flawed

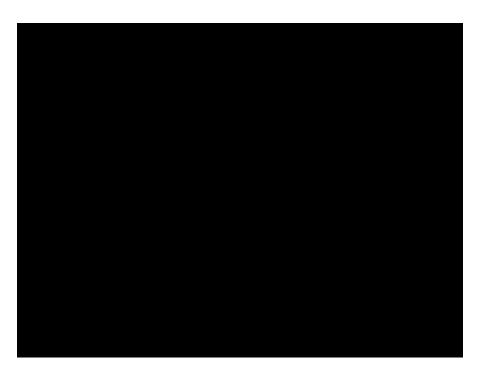
Back to basics

- Bring development back in house
- Cheap off the shelf SCARA robotic equipment
- Focus on design of head for interactions with SLIVER
- Slow down
 - Understand what works and what doesn't



To automation and back to in-house

- Gen 3 and 4 STP were back to automation companies
 - Issues again with understanding SLIVER cells
- Gen 5 back in house



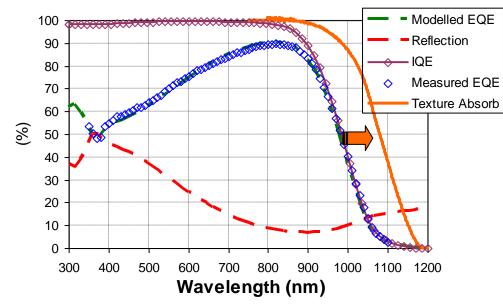
Gradually problems under control



Production SLIVER cell results

Excellent internal quantum efficiency

- Thin cell
- Front and rear collecting junctions
- Excellent surface passivation
- Strong red response with texturing

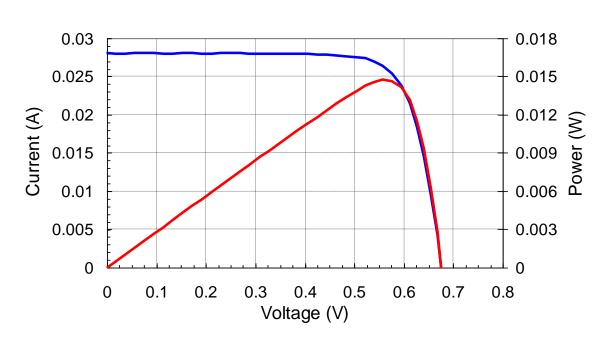


Production SLIVER cell results

Textured SLIVER cell

- Voc 675mV
- Jsc 36.4mA/cm² (0.77cm²)
- FF 78.0%
- Efficiency 19.1%*
 *(not independently confirmed)

High voltage therefore low temperature coefficient (0.3%/°C)



Effect of lifetime on SLIVER cells

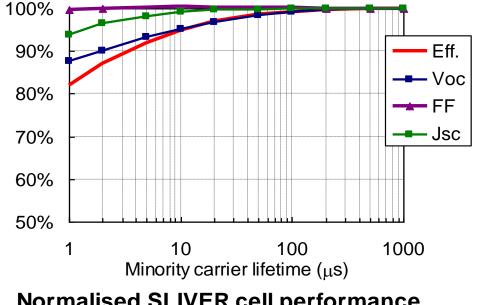
Voltage weakly dependent on bulk lifetime

>90% between 100µs and 1µs

Current almost independent of bulk lifetime

>95% from 5µs to 1µs

Excellent performance potential on moderate to good quality silicon (B Cz, Ga Cz, P Cz, FZ)



Normalised SLIVER cell performance

Modelled impact of variable lifetime

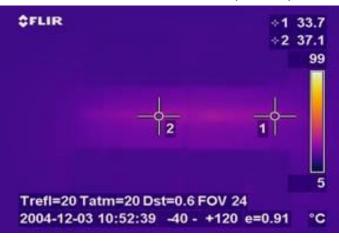
- 50µm 0.5 ohmcm p-type cell
- Max. Voc. 685mV, High lifetime eff. 19.6%

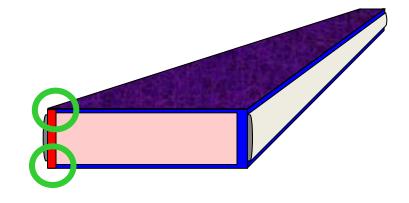
In-built Reverse Bias Protection of SLIVER cells

SLIVER cell design enables low voltage (~6V) controlled reverse breakdown along entire cell length

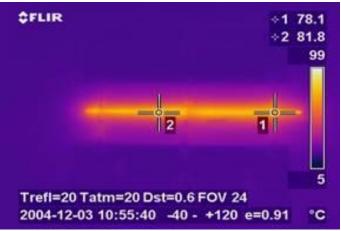
- \Rightarrow No bypass diode requirements
- \Rightarrow Simplify module construction
- \Rightarrow More reliable module

<40°C @ 3x lsc (0.1A)





~80°C @ 15x lsc (0.5A)



High performance features



- High open circuit voltage (up to 685mV)
- Low temperature coefficients (0.3%/°C)
- Excellent internal quantum efficiency
- Negligible shading with edge contacts
- Perfect bifacial response
- Low reverse breakdown voltages no bypass diodes
- Excellent near lambertian light trapping

SLIVER module design



- Series/Parallel architecture

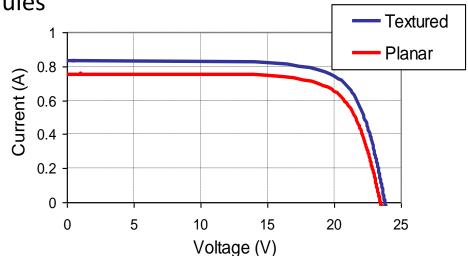
 Longer banks more voltage
 More banks more current
- SLIVER modules very robust
 >500 thermal cycles
 >1600 hours damp heat
 >2x IEC UV test requirement

SLIVER modules surpass the reliability standard

SLIVER module performance

1st generation small area biglass modules

- 50% cell coverage
- 23.8V Voc (680mV/cell)
- 75% fill factor
- 14.9W (13% boost from texture)
- 9.5% framed 12.2% active area



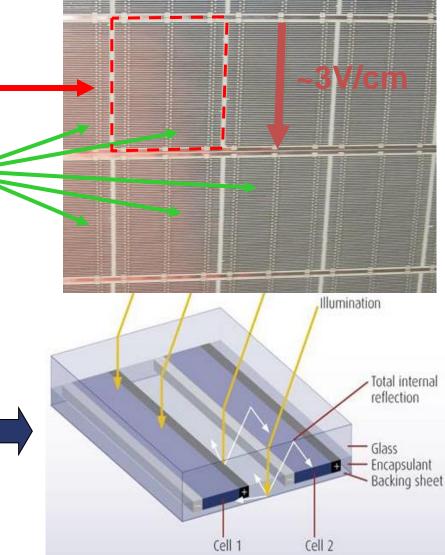


Preproduction modules

Textured cells	lsc (A)	Voc (V)	Pmp (W)	FF (%)
Yes	0.83	23.8	14.9	75.1
No	2.13	22.3	35.3	74.2
No	4.06	23.6	70.6	73.8

SLIVER module architecture

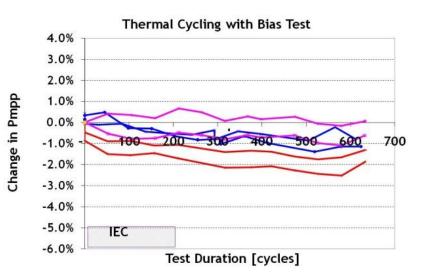
- Series/parallel architecture:
 - Based on banks of cells
 - Build voltage within a bank
 - Build current with banks in parallel
 - Current and voltage easily tuned for given application
 - Multiple cell to cell interconnects to improve FF and provide redundancy
- Conventional monoglass module structure
- SLIVER cells are narrow and perfectly bifacial
- Spacing cells reduces Si per Watt and modules can be semi-transparent
- Light entering a gap between cells can be efficiently collected:
 - Scattering from backsheet and absorbed by rear of cells
 - TIR from front surface (glass) to trap the light

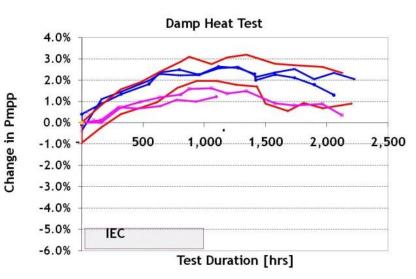


Reliability

Modules built to comfortably exceed IEC standards

- Standard module architecture
 - Glass/pottant/cell/pottant/back sheet
- Cells with in-built reverse breakdown protection
- Series/parallel connections
- Multiple cell to cell connections
- Low current cell to cell connections
- Bulk current carried only by busbars





Series II SLIVER modules

- Product as of Q1 2008
- 92Wp panels
 - 6 sub-assemblies
 - Convenient size to demonstrate manufacturability of multi subassembly panel
 - Representative performance testing
 - Similar architecture used for larger modules
 - Certified Nov '08 TUV IEC
 61215 + 61730



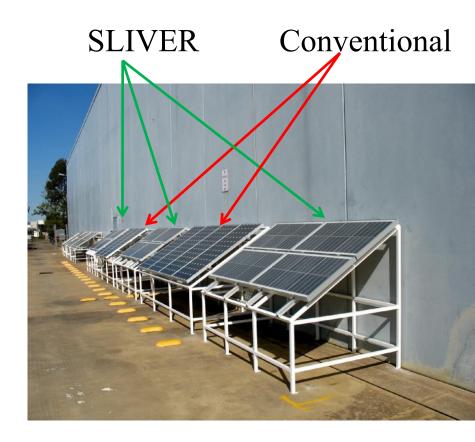
Outdoor testing

Outdoor test bed for comparison of SLIVER and convention c-Si Systems performance

- Two ~1kW systems
- Leading Japanese c-Si supplier
- Identical power electronics
- Modules measured at STC after light degradation

Data collected for

- AC & DC characteristics
- Incident illumination
- Temperature (module and ambient)
- Monitoring at 5 minute intervals



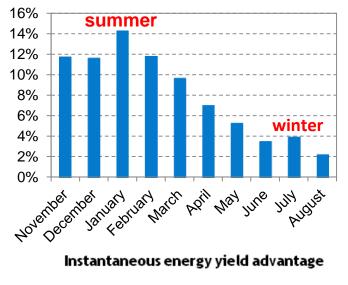
Energy Yield (kWh/kWp)

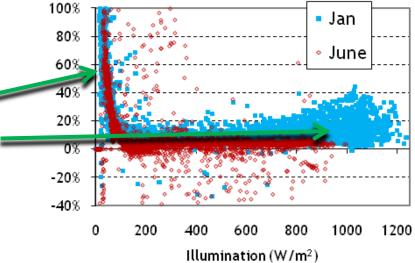
The SLIVER system delivered 8.6% better yield (harvest) than the conventional system over the first 10 months of testing to date

SLIVER modules outperformed the conventional modules most times, especially

- At low levels of illumination
- At high illumination on warmer days (summer)

Monthly Energy Yield Advantage



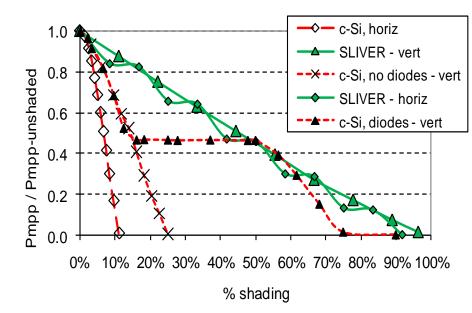


Partial Shading

SLIVER modules more tolerant than conventional modules to partial shading.

- Shading of parallel banks has little impact on SLIVER module without any need for diodes
- Shading of cells in conventional module affects the entire string

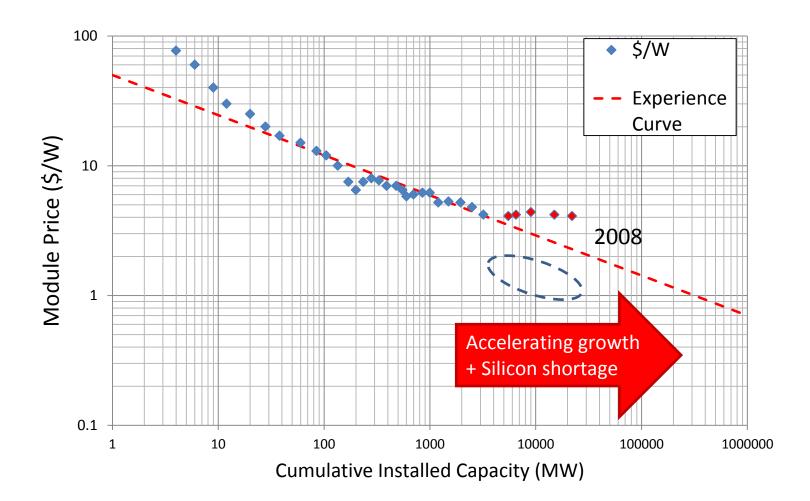
Part of energy yield advantage probably due to tolerance to partial shading (soiling)



SLIVER Module Advantages

- Monocrystalline silicon based
- High energy yield (kWh/kWp)
 - Low temperature coefficient
 - Low operating temperature
 - Low shunt resistance
 - High tolerance to partial shading
- Designed and constructed for excellent reliability
 - TUV 61215 + 61730 certified
 - Conventional module packaging materials used
 - In excess of 600TC and 2000h DH with no power loss

Partnership phase



Silicon shortage

- Strong PV growth and silicon shortage paradoxically hurt SLIVER technology
- Ingot growers were
 - Short on polysilicon
 - Focused on supplying core customers
 - Interested in bigger volumes of standard
 PV
 - Sell more wafers
 - Sensitive to non-standard material (110)
 - No-one to sell to if SLIVER failed



Why partner?

- Understanding and mitigating risk
- Origin very willing to take risks
 - Every exploration/ drilling project has good chance of failure
 - Typically shared with partners
 - No feel for manufacturing
 - Therefore risk averse

Criteria

- Semiconductor/ solar/ technology company
- Manufacturing experience
 - Origin is an energy company
- Similar scale to Origin
 - Genuine partnership
 - Neither side too big to bully the other
- Lower cost access materials
 - Particularly module

2007-2008

- Detailed negotiations with 3 technology companies
 - Two large solar companies
- Novel technology
 - Extensive discussions to understand technology
 - Significant investment time and effort

- Every partnership deal fell over very late in the process
 - Ultimately, companies believed their own roadmap to cost and silicon savings
 - Less risk averse with own technologies

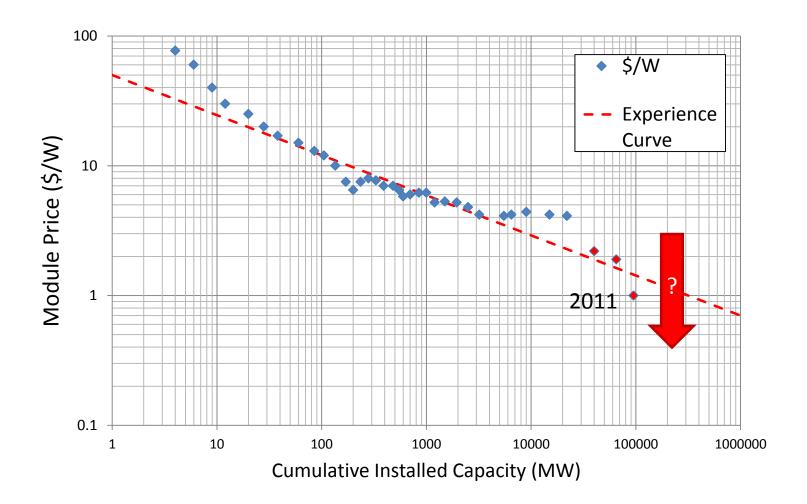
Plan B - expand then find partner

- Decision to manufacture outside Australia
- Demonstrated 200mm SLIVER manufacture with contract Fab
 - show there are no show stoppers
- Identified 200mm facilities to lease/but
 - Semiconductor facilities largely 300mm
 - Large number (~100) idle 200mm Fabs around world
 - 200mm Fabs available at cents in the dollar
- Serendipity hit

Micron – Boise Idaho



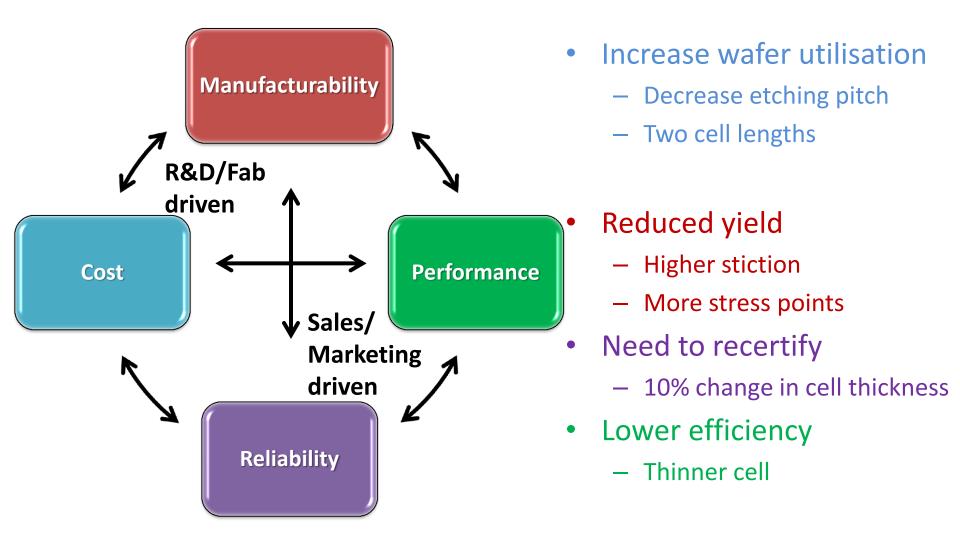
The perfect storm



SLIVER dollars

- Total investment
 - \$19M in capital in original pilot facility
 - \$240 million across Origin and Micron to final closure
- Returns to ANU
 - >\$11 million in royalties
 - ~ \$18 million in R&D funding

Solar Technology Design Tensions



Goal alignment (or be careful of walls)



Poor goals can drive bad behaviours

Total = Wafer x Separation x SA x Module

Yield

Cell team goal is Assembly team to maximise wafer goal is to maximise yield





Module team goal is to maximise module yield

What are the motivators?

- Upstream soften criteria and push poor product!
- Downstream toughen criteria and reject ok product! **Better goals**
- Focus on best for business
- Agree metrics at handover/boundaries

yield

Start Up vs Big Business

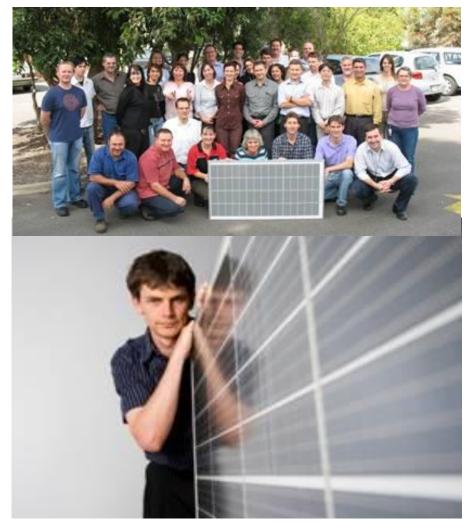
- Cash poor
 - Motivated to be fast
- Risk takers
 - Good enough
- Everything from scratch
 - Need to invent it all
- Strong team ethos
 - Us against the world

- Deep pockets
- Risk averse
 - Slow to move
- Systems in place
 - E.g. safety
- Door opener
 - access to suppliers, etc

Don't underestimate need for champions

Biggest satisfaction

- Solving technical challenges to move from lab to manufacturing
 - Deepest, narrowest micromachining
 - Vastly simplified cell process
 - STP
 - Sub assembly development
 - Demo of >190W wafer
 - Reliable module product
 - Building good R&D teams



Biggest disappointment

- Focus on commodity product
 - Tried to go head to head with Chinese Tier 1 and failed
- Missed opportunity with SLIVER enabling products
 - Recognised benefits too late

